

COMPUTERWORLD

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It's the worst of times for NCC

BY DAVID LUDLUM
and ALAN J. RYAN
CW STAFF

Faced with anemic pre-registration and a cold shoulder from vendors, the National Computer Conference is headed for a new low this year. The decline of NCC — only four years ago was the largest specialized trade show anywhere — stems in part from its own success and the recent economic climate, but more from ineffective marketing and a lack of response to industry changes.

Some who are close to the conference say a sufficiently weak draw this year could bring an end to the show. How has NCC fallen so far so fast? Interviews with dozens of past and present NCC officials, exhibitors, attendees and observers suggest an interplay of many factors, some of which were disregarded or mishandled by conference organizers.

Among those causes are the following:

- The frequently cited lack of focus on the part of NCC amid the rapid emergence of competing conferences targeting a specific vertical industry, computer

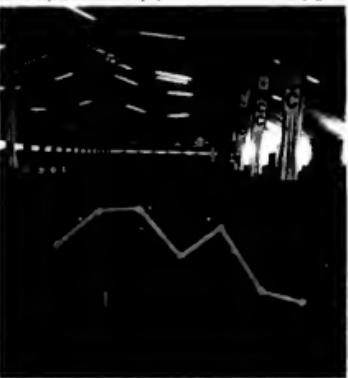
function, type of product, vendor or geographical area.

• The overwhelming success of NCC in the early 1980s, which forced later shows to two cities with larger facilities, Chicago and Las Vegas. The latter site lacks a strong local market and raises objections from employ-

ers of some potential attendees.

• A computer industry slowdown and cost controls among user organizations, which hurt the conference business in general as vendors cut back on exhibitions and users reduced travel to trade shows.

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JOSEPH MIGLIORI/REUTERS

Microsoft licenses data base

Deal will port Sybase mini technology to PCs

BY DOUGLAS BARNEY
CW STAFF

REDMOND, Wash. — Microsoft Corp.'s long-awaited entry into the data base market will be made on the back of technology acquired from Sybase, Inc. Computerworld has learned.

A data base from Microsoft will touch off a fierce war with Lotus Development Corp. and Ashton-Tate, with all three battling for a share of the lucrative data base pie. The Microsoft product, however, will not be available until next year at the earliest, sources cautioned.

Microsoft, which has yet to release or announce a relational data base management system, intends to enter this market after the release of MS OS/2, an advanced microcomputer operating system from Microsoft expected early next year, sources said.

According to sources close to both firms, the licensing agreement allows Microsoft to use the transaction-oriented Sybase system as a back end data base server. Microsoft is expected to market a PC-based front end developed in conjunction with Sybase. Sybase itself is developing a PC-based front end for its data base.

Continued on page 6

DEC peace offer angers MAP users

BY ROSEMARY HAMILTON
CW STAFF

PITTSBURGH — The strained relations between Digital Equipment Corp. and a group of users who back an emerging factory networking standard worsened last week when DEC officials attempted to heal the wound but ended up throwing salt on it instead.

This latest chapter in the continuing controversy over the Manufacturing Automation Protocol concerns an agreement between the computer vendor and MAP sponsor General Motors Corp. that was announced by DEC at last week's MAP/TOP

User Group spring meeting here.

However, GM immediately challenged DEC's presentation, saying it inaccurately portrayed the agreement between the two companies.

Ironically, William Johnson,

DEC's vice-president of distributed systems, said his keynote address was intended to clarify the issues surrounding DEC and MAP.

The agreement calls for GM and DEC to reopen a process to

Continued on page 6

Cobol 85 additions likely; revision process questioned

BY CHARLES BABCOCK
CW STAFF

A proposal to add mathematical functions to Cobol 85 appears to be moving toward final approval, but major business users remain skeptical of a standard-setting process that results in a periodically revised standard.

"This is just more bells and whistles, as far as I'm concerned. I don't see any make-or-break facilities," said Jordan S. Wouk,

vice-president for quality assurance at the Bank of New York.

Cobol users will have until Aug. 10 to submit comments on the intrinsic functions, which would add a limited number of trigonometric and other financial and statistical functions to Cobol. The X3J4 Committee closed ranks in unanimously recommending what it calls an addendum to Cobol 85 after debating whether it was wise to initiate the revision process.

"There is a question whether these really belong in Cobol," said Lawrence K. Madison, director of data processing at Travelers Insurance Co. in Hartford, Conn.

Donald Schriener of Wang Laboratories, Inc., X3J4 chairman, said intrinsic functions would add the following:

- Trigonometric functions, such as cosine and tangent.
- A function to convert a combined character-number string into a number.
- An anomaly function that calculates an annual interest rate for a given investment over a specified period of time.

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Filling mid-range vacuum. NAS plans to bring high-end technology to the mid-range with U.S. debut of four models positioned against IBM 4381 and 3090 systems. Marketed now in Japan and Europe, the systems range in power from 5 to 17 MIPS and include the same technology as NAS high-end AS/XL 80s. Page 4.

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Quotable

The development team is put in a new building. The maintenance team is put in a warehouse. When the development team got new furniture, so did the maintenance team. It got the old furniture from the development team.

MELA COLTER
COLTER ENTERPRISES INC.
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COMPUTERWORLD

NEWS

Multiuser 386 system fills TI workstation line

BY STANLEY GIBSON
CW1109

Filling out its multiuser workstation line, Texas Instruments, Inc. last week announced the System 1300, which is said to use Intel Corp.'s 80386 microprocessor and bring processing power of 4 million instructions per second (MIPS) to a maximum of 32 users.

Raymond Hartfield, TI's marketing manager, said that by swapping processor boards, users of the low-end Business-Pro System can upgrade to the System 1100, which can then be upgraded to the System 1300.

Moving up from the System 1300 to the next larger System 1500, however, requires a new CPU chassis, but all peripherals and terminals can be reused. The System 1500 can support some 125 users, according to TI.

'It's excellent.' "I think it's excellent. It's the product that many users were expecting IBM to announce in April," said John Logan, an industry analyst with The Yankee Group in Boston.

The System 1300, like the

Business-Pro and the System 1100, uses the TI System V operating environment, which is based on Microsoft Corp.'s Xenix System V.

Hartfield also said the system can run Microsoft's MS-DOS so that a terminal user may run a PC program such as Lotus Development Corp.'s 1-2-3.

A wide variety of terminals, ranging from Digital Equipment Corp. VT100s to IBM Personal Computers, can attach to the System 1300, Hartfield said.

The System 1300 features a 20-MHz 80386 chip with 16K bytes of cache memory. A standard 4 MB bytes of random-access memory is expandable in 1 MB increments to 16 MB bytes. An 80387 math coprocessor is optional.

Slated to be available in the fourth quarter this year, a standard configuration — with a floppy disk drive, a 1.82-Mbyte Winchester disk drive with a 600-Mbyte cartridge tape backup, 16 ports and a TI Model 924 terminal — is priced at \$27,495, according to TI.

An upgrade kit to convert the System 1100 to a System 1300 costs \$11,595.

Bomber stalks industry

Ten-year terror campaign target of FBI

BY RORY J. O'CONNOR
SPC1010

OAKLAND, Calif. — An unidentified serial bomber who has already killed one man and injured 21 others may be targeting computer-related businesses and university departments, the Federal Bureau of Investigation said last week.

The agency is warning computer retailers and universities that the bomber may strike again soon, according to Bennett F. Cale, a special agent with the FBI's office here.

Since 1978, the bomber has either mailed or placed at least a dozen explosive devices in eight cities from Chicago to San Francisco, Cale said.

The most recent incidents included a bomb placed outside the rear entrance of Rentech Computer Rentals in Sacramento Dec. 11, 1985, which killed the store's owner. The last bombing linked to the man occurred Feb. 20 at Cram's, Inc., a Salt Lake City computer store, injuring one employee.

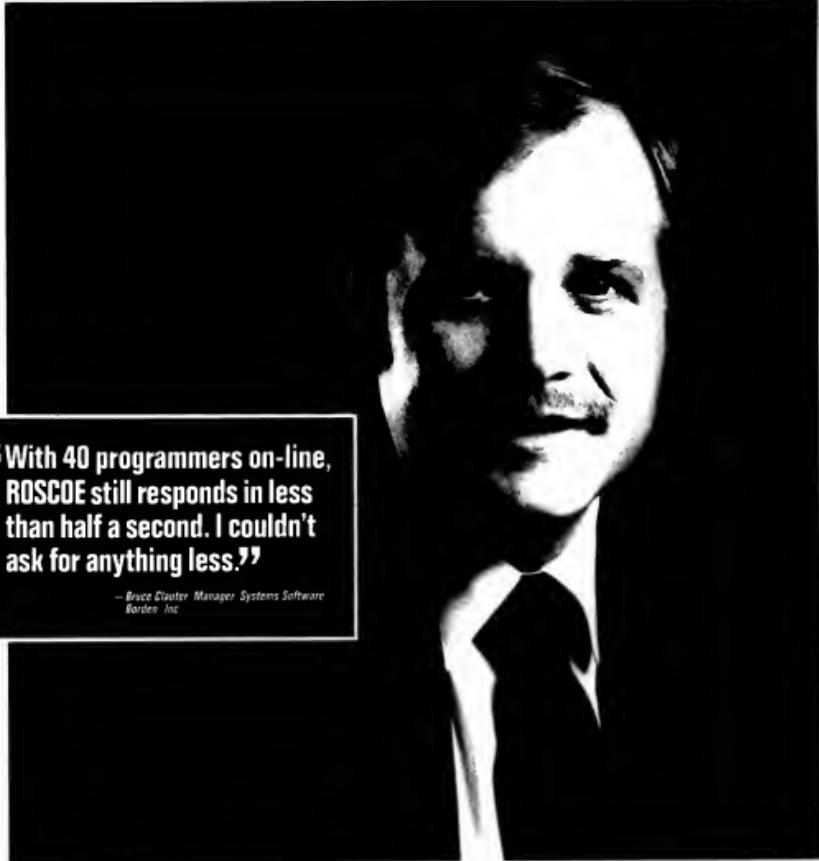
Cale said the materials and techniques used in making the bombs have led investigators to conclude they are the work of a single individual. A special task

force called Unabom, composed of agents from the FBI, the Bureau of Alcohol, Tobacco and Firearms and U.S. Postal Service Inspectors, is offering a \$60,000 reward for information leading to the arrest and conviction of the bomber.

Witnesses to the February bombing said they saw a man place something that resembled a board with protruding nails near the Cram's store, Cale said. They described him as a 25- to 30-year-old white man with a slender build, ruddy complexion, reddish-blond hair and a light mustache. He was further described as 5 feet 10 inches tall, weighing 160 pounds and was reportedly dressed in jeans, a gray-hooded sweatshirt and aviator-style sunglasses, Cale said.

Cale said computer-related businesses that receive unsolicited packages should first call the sender to determine if they are genuine. If they are not legitimate, recipients should call the police. Anyone with information about the bomber is asked to call the Unabom hot line, at (801) 359-1917, or a local FBI office.

O'Connor is a writer with *Information*, an IDG Communications publication.



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*— Bruce Eister, Manager, Systems Software
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NAS eyes mid-range power gap

Four models in system will fill vacuum between IBM 4381 and 3090

BY JEAN S. BOZMAN
LAW STAFF

National Advanced Systems Corp. (NAS) is planning to release four new mid-range models in the U.S. that would compete with IBM's 4381 and 3090 systems, sources said last week.

The models, already introduced in Europe and Japan, would range in power from 5 million instructions per second (MIPS) to 17 MIPS, spanning a power gap between the 4381 and 3090 lines.

The move is intended to fill low IBM's expected announcement of additional IBM 4381 models this week. The NAS computers, never sold in the U.S. before, also are announced in early June, according to sources close to the company, and shipped in 60 days.

The two NAS models introduced in Japan are the M 660 D, the smallest of the series, and the M 662 K, a top-of-the-line dyadic processor. These models backed the NAS AS/VL un-

processors, which were introduced in March at Cebit '87 in Hanover, West Germany. However, the systems will probably carry different names in the U.S. The new machines should supersede older NAS models sold here, including the AS/8000 machines, which are in the same power range.

Include some technology

All four NAS computers include the same technology now being shipped in the firm's high-end AS/XL 80, including the dynamic working storage capacity feature that is implemented in bipolar CMOS.

There are three unprocessors, including systems based on the 660 D, the 7.5-MIPS AS/VL 50, and the AS/VL 60, which NAS West Germany spokesman says are at more than 10 MIPS. At the top of the series, there is a 17-MIPS dyadic version of the AS/VL 60 that is comparable to the 662 D.

Details about the U.S. pricing and NAS model numbers were not available, but the AS/VL 50

was priced in Germany at approximately \$1940,000. The purpose of the machines is to give would-be 4381 customers greater latitude in their decision making, Bernhard Scheer, Frankfurt branch manager for NAS's West German subsidiary, said in March.

The machines apparently will be priced in a way that will allow NAS to maintain what it claims is a 15% to 30% performance advantage against IBM. The base price of IBM's high-end 4381 Model 14 is \$735,000, while the 3090 Model 150 is priced at \$1.65 million.

Gap products?

"These are our gap products," Scheer said. "They give the 4381 user who is near capacity options besides either installing a second 4381 or upgrading to an IBM 3090 Model 150." The 3090 Model 150 reportedly runs at 10.1 MIPS, while the 4381 Model 14 runs at 6 MIPS.

Both Japanese models support a maximum of 32 channels and have the option of six 6M

byte/sec. channels. The M 660 comes with up to 11 channels at 6M byte/sec., while the 662 K comes with up to 15 such channels, said Yasushi Sayama, deputy general manager of Hitachi America Ltd. in Tarrytown, N.Y. Main memory for the M 660 starts at 32M bytes and can be expanded to 256M bytes, while main memory capacity for the 662 starts at 64M bytes and is expandable to 256M bytes.

The Japanese models were announced on March 25, just weeks after the European AS/VL 50 and 60 were introduced in West Germany. But NAS announcements in the U.S. generally follow those made by Hitachi in Japan. Hitachi America's Sayama said.

The forthcoming NAS computers will bring the high-end XL technology down to the mid-range customer, according to Bob Dardive, president of Annex Research, Inc. in Phoenix.

"These computers will strengthen their entire product line and give the NAS customers a nice growth path," he said, adding that the next processor beyond the four new ones will be the NAS XL/50, which he rates at 17.4 MIPS. Annex rates the XL/60 at 22½ MIPS, while the XL/80 is rated at 42 MIPS.

Stratus, Sun to weave net interface

BY NINAMARY BIBA MAGINNIS
AND ALAN ALPER
LAW STAFF

NEW YORK — Stratus Computer, Inc. and Sun Microsystems, Inc. are expected to unveil plans this week to develop and market a network interface between Stratus XA2000 fault-tolerant computers and Sun workstations.

The two vendors will offer an interface for Sun's Network File Server (NFS) that will enable XA2000 systems to feed up-to-the-second tickler information to securities traders. Sun workstations run an application devised by Security Trading Systems, Kelly said.

The securities firm has used Stratus computers since the early 1980s, and its traders operate Sun workstations for computer-intensive tasks, such as number crunching, that require a dedicated CPU to be effective, Kelly observed.

The Sun workstations run applications developed in-house that are tailored for the fixed-income securities market, Kelly said.

Performs market analysis

The exclusive applications perform market analysis on price levels, comparing active treasures with off-the-run issues, and analyze mortgage-backed bond information on Fannie Mae accounts, pay-down speeds and prepayment assumptions, according to the securities firm president.

The RMJ subsidiary is already linking its Stratus and Sun hardware, Kelly said.

Stratus can communicate with Sun workstations today via CCITT X.25 and Ethernet, but Stratus officials at the securities trade show last week promised a better link would be available in

the near future.

Kelly said he had spoken to both hardware vendors and told Stratus it lacked the much-needed ability to smoothly link with Sun workstations in the financial services arena.

Stratus' offering of high-power workstations and NFS, a communications protocol that enables workstations to talk to different vendors' computers, is

gaining world. Stratus hopes to gain market share in computerized manufacturing, an area in which its fault-tolerant machines would perform as shop floor controllers.

Design engineers would transmit product plans to Stratus machines on the shop floor, where manufacturing personnel could review, comment and relay feedback to engineers via the NFS interface, sources said.

Third-party agreements

Sun did announce third-party financial services software agreements at last week's securities industry show.

Agreements include Fame, a package for investment research and analysis, economic forecasting, bank market analysis and asset and liability management. The application is supplied by Fane Software Corp., a subsidiary of Cintech.

Sun also announced an agreement with The Athena Group and will offer the software house's Portfolio Management Advisor and Foreign Exchange Advisory System.

QV Consulting Services, Inc. now runs its Real-Time Portfolio Management System on Sun hardware, and Cogenys Corp. has ported its Automobile Lending Package to the workstation vendor's product line.

Speakeasy Computing Corp. inked an agreement with Sun to offer Speakeasy, an interactive package that analyzes financial, economic and scientific research data.

gaining prominence on Wall Street, according to the securities firm president.

Because Stratus has a strong presence in the securities trading arena, Sun plans to leverage its Stratus connection in that market in which its presence is relatively young, according to sources.

The Stratus-Sun agreement will also target the manufacturing market, according to sources.

Using Sun's strong connection in the manufacturing and en-

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Letters to the Editors

Letters to the Editors



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Microsoft

FROM PAGE 1

base server and also reportedly intends to port the entire data base package itself to MS OS/2.

As part of the agreement, Sybase is free to market its data base and front end to its customers. Further details of the firms' relationship were not available, although as both were unwilling to comment.

While the Sybase package currently runs on Digital Equipment Corp. VAX minicomputers and Sun Microsystems, Inc. machines, it is unclear whether the agreement will allow Microsoft to sell data base software for architectures other than IBM Personal Computers and compatibles.

Both users and analysts said they are impressed with the Sybase product. Sybase has the most state-of-the-art data base

to join the fray, with plans to offer a LAN version of its market-leading DBase III that includes SQL support, and also may offer data base server capabilities. Ashton-Tate, which has shipped 1.5 million copies of DBase, is clearly the No. 1 target for both Lotus and Microsoft.

The new operating system is expected to fragment the data base market as it shifts from a stand-alone desktop orientation to a data base server approach under which multiple personal computers can access a common data base.

A data base will also fill a gaping hole in Microsoft's family of applications. Microsoft already has a solid word processing offering — Microsoft Word — for both IBM PCs and Apple Computer, Inc. Macintoshes. And the firm intends to battle Lotus in the PC integrated spreadsheet market with PC Excel, expected later this year.

Data base and file management

Microcomputer software market through retail channel

Ashton-Tate:	34% unit share, 42% dollar share
Software Publishing Corp.:	18% unit share, 7% dollar share
High Software, Inc.:	26% unit share, 2% dollar share
Ansa Software:	3% unit share, 5% dollar share
Microsoft:	3% unit share, 3% dollar share
IBM:	9% unit share, 4% dollar share
Microsoft Corp.:	4% unit share, 2% dollar share

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management system on the VAX and Sun. If Microsoft has a plan to move that to the PC, they will have an extremely competitive product and should be able to capture a very large share of the market," said Richard Finkelstein, vice-president of the Codd & Date Consulting Group's central region.

The Sybase product is based on a version of SQL and is designed for heavy transaction processing as well as decision-support applications. The product uses a requester/server architecture under which applications are kept separate from the data. Users can access the data through character-based terminals or bit-mapped workstations. Sybase is reportedly working to provide data access to IBM PCs as well.

The Sybase agreement will give Microsoft a leg up in the next-generation data base and data base server market. Lotus is taking an approach similar to Microsoft's with Lotus DBMS, which uses an SQL-based data base engine with local-area network (LAN) capabilities licensed from Gupta Technologies, Inc. in Menlo Park, Calif. Lotus is developing its own front ends to work with the Gupta engine. The Lotus product will not be available until next year.

Ashton-Tate is also expected

Analysts said they believe that an aggressive applications strategy will help Microsoft maintain its recently gained No. 1 position in microcomputer software revenue.

Sybase beta-test users last week said the product has much promise. "It's the architecture; a server separate from the front end. That way, the data is independent of the application," said Paul Trotter, manager of automation for the banking and corporate finance group of Chemical Bank. "With a really good front end like Ansa Software's Paradox to market with Microsoft, they would have an incredible market," Trotter said.

For Peter Kuzmak, senior systems project leader at Johns Hopkins Hospital in Baltimore, the most important issue is porting Sybase to machines from Pyramid Technology Corp.

Under an OEM agreement with Pyramid, the product is being reworked to offer increased performance. Sybase also has an OEM agreement with Stratus Computer, Inc. In addition, the firm is working on a port to IBM mainframes.

Sybase did reveal the shopping last week of its first products. Both are SQL-based data base tools that run under VMS on DEC VAX minicomputers and Unix on Sun workstations.

DEC offer

FROM PAGE 1

test and evaluate physical media for use in a MAP network. In effect, it would allow DEC to present evidence that Ethernet, on which its Decet networking system is based, is a viable alternative to the current MAP-specified physical media, the IEEE 802.4 broadband cable.

Users took issue with Johnson's presentation, claiming the DEC executive implied that the MAP/TOP User Group was in favor of adopting other physical media specifications. They maintain that 802.4 is the only physical media they support.

Ethernet is at the heart of the controversy between DEC and the users that began two months ago when DEC Chairman Ken Olsen ruled MAP users by making a number of public statements that implied there was no need for a new factory networking standard. Raising the question, "Why another network?" Olsen said he believed Ethernet was sufficient for the factory environment.

Last week, DEC officials set out to clarify Olsen's position at this gathering of MAP users. But when DEC's Johnson brought the news of the DEC/GM agreement, he included what GM claimed were "erroneous statements," further irritating users.

The agreement was rolled in with five other points that Johnson said were "statements being

jointly issued by DEC and GM." One of those statements concerned DEC's belief that a "greater choice of physical- and data-link technologies would strengthen the MAP program."

Michael Kaminski, GM's MAP project manager, claimed that by using the DEC and GM joint statements heading for all six points, Johnson implied that DEC and GM were in agreement on all six points, which was not the case.

"I want to clarify our position," Kaminski said at a press conference that followed the keynote speech. "GM still believes that 802.4 technology is the proper media for the factory environment. We have not changed. We did not select 802.4 arbitrarily. DEC indicated this morning that new data on Ethernet was available, and the process should be reopened. The only thing we agreed to was that process to test and evaluate."

No change in position

Kaminski's statements were bolstered by Charles Gardner of Eastman Kodak Co., chairman of the users group's steering committee. In discussing the preference for 802.4, he said, "It is only GM's position. It is the sustained position. No one has changed position here."

In a follow-up interview, Kaminski said he believes the new testing process will only prove again that 802.4 is superior to Ethernet in most factory environments. "We won before. I say

let's do it again," he said.

On hand after the press conference, Donald Jenkins, manager of DEC's computer-integrated manufacturing product marketing and planning, said his company asserts that Ethernet has matured and has been enhanced significantly since the users group adopted 802.4 in the early 1980s. As a result, it should be considered as a "viable option" to 802.4.

In addition to the Ethernet vs. 802.4 issue, other statements by Johnson appeared to confuse and irritate users. He suggested that the users group has taken on a "wide range of computing issues, such as network management, image processing and directory services, which are outside the MAP/TOP User Group's primary expertise."

In response to that statement, Kaminski offered a curt response: "That is patently untrue."

Johnson also presented information — similar to Olsen's earlier remarks — that is perceived as contradictory. On the one hand, he suggested that the MAP specifications are not fully in line with the Open Systems Interconnect (OSI) model of the International Standards Organization. Then, he said DEC is fully committed to OSI. But Johnson added that DEC is aggressively developing MAP products.

"I want to make a very clear that MAP is certainly in sync with OSI," Eastman's Gardner said in response.

A slowdown on road to MAP

Lull forecast until June '88 introduction of MAP 3.0 products

BY ROSEMARY HAMILTON
CWT STAFF

PITTSBURGH — The Manufacturing Automation Protocol (MAP) movement has sputtered to a slow crawl recently and is not expected to pick up significant speed for another year, when products based on the new version of 3.0 of the networking specifications are released.

"We've reached a plateau," said James Doar of Boeing Computer Services at the MAP/TOP Users Group meeting held here last week. Doar is chairman of the MAP Executive Committee.

The lull has been caused by a number of factors. For one thing, the current status of MAP is typical of many new concepts or technologies — the initial frenzied attention it received has been toned down to a more moderate level.

Users and vendors alike said they expect a new swell of support for MAP in June 1988, when the users group will host the Enterprise Networking Event, billed as the first public demonstration of MAP 3.0 tools

But compounding the current MAP lull is the wait for the 3.0 version, the specifications of which were just released this month. MAP 3.0 products are not expected until late 1988, and many users have opted to wait for them.

Still other observers have suggested that the recent Digital Equipment Corp. controversy has also caused users to hold off from taking the MAP plunge. "Clearly, the controversy in the last few months has kept the pause going for longer than we'd like," said Joseph Schenodorf, president and chief executive officer of Industrial Networking, Inc.

Michael Kaminski, General Motors Corp.'s MAP project manager, agreed. "I think there's more going on than meets the eye, but it isn't as much as we'd like to see," he said.

The Tennessee Eastman Co., a chemicals and plastics division of Eastman Kodak Co., is one site that is going ahead with MAP. According to Carl Terrell, a senior engineering associate,

his firm is "thinking of installing a pilot in late 1987 or 1988." The company would go with the MAP 2.1 network because the migration to 3.0 is becoming more clearly defined, he claimed.

"Back in January, you could sense a lot more hesitance on the user's part," Terrell said. "But now, the vendors are starting to outline their strategies of how migration will be possible. Now I feel like, why wait for 3.0 when 2.1 gives you some functionality?"

A user at a Marin Manetta Corp. facility said he is not sure whether his division will go with MAP 3.0 or 2.1. As a result, the migration issue, as well as the year-long wait for 3.0 products, "doesn't really apply to us," said Glen Sanders, senior group engineer of optical communications.

Sanders' division recently purchased Industrial Networking equipment to launch a MAP test program with computers from six different vendors. He said he expects MAP 2.1 "to work right for our purposes now, and when 3.0 becomes available, we may go to that."

HP taps Cullinet ICMS for IBM data base link

BY ELISABETH HORWITT
CW STAFF

PALO ALTO, Calif. — Following a two-year software development effort, Hewlett-Packard Co. has become the fifth major computer vendor to provide its office automation users with access to IBM mainframe data bases through Cullinet Software, Inc.'s Information Center Management System (ICMS).

Information Access Cullinet Link, announced by HP last week, integrates ICMS's mainframe data base access system with HP's Information Access, an existing software product that provides a consistent query interface for specific IBM Personal Computer and HP 3000 data bases.

The link with ICMS extends Information Access to provide a single window to view different data bases on a personal computer. HP 3000 minicomputer or IBM mainframe," noted HP product line manager Royce Murphy.

Server-request software running on an IBM Personal Computer and HP minicomputer provides a consistent set of commands by which users can access files on either the HP 3000 or an IBM host, download files or records to the PC and load data directly into a PC base program such as Microsoft's

Inc.'s Rbase 3000 or Ashton Tate's DBase II, to a Lotus Development Corp. 1-2-3 spreadsheet or to a word processing document, HP claimed.

Conversion automatic

Information is automatically converted to the correct format. PC users can also upload files and update host data bases via the Information Access Cullinet Link — a feature that is not available from other office automation vendors' ICMS links, according to Murphy.

"You can access data from Rbase, upload it to an IBM mainframe file and update a data base from that file," he said.

Information Access Cullinet Link prices range from \$9,500 for the HP Micro 3000 to \$29,500 for the HP 3000 Series 70. First deliveries are scheduled for late summer.

HP's Information Access software with a 10-user license ranges in price from \$5,900 for the HP Micro 3000 to \$18,400 for the HP 3000 Series 70.

The enhanced version of the software is scheduled to be available on June 1.

Other vendors that currently provide links between their office automation systems and ICMS include Digital Equipment Corp., Data General Corp., Prime Computer, Inc. and Wang Laboratories, Inc.

way of postponing the issue of the next major revision," Madison said.

Many users have not yet started developing applications in Cobol 85 because few mainframe compilers exist for it. The use of Cobol 85 compilers is expected to become more common after Oct. 1, when the federal government will require vendors to provide Cobol 85 compilers.

Users shifting to a Cobol 85 compiler will find that their applications written in earlier versions of Cobol, such as Cobol 74 or Cobol 68, will have to be re-worked to run under the new compiler.

With that large task in mind, some MIS representatives have questioned whether the benefit of an addendum process is offset by additional complexity and a heavier maintenance burden.

To settle the complexity issue, the committee stripped away a proposal to add Boolean data elements — or bit-level 1s and 0s — to Cobol. Currently, the smallest field element on a screen must be defined as a byte or single character.

Boolean data elements "would have been very helpful in developing system utilities,"

Staffers seek bolstered image

BY CHARLES BABCOCK
CW STAFF

TORONTO — Software maintenance staffs need better measures of their work to show their business managers their function is critical to the competitive stance of the company, said software maintenance experts convening here last week.

The annual meeting of the Software Maintenance Association drew 270 people to this Canadian city, where one of the chief topics was how to improve the image of the maintenance programmer. Software maintenance, as one speaker put it, is a white-collar job saddled with a blue-collar name.

"The development team is put in a new building. The maintenance team is put in a warehouse. When the development team got new furniture, so did the maintenance team. It got the old furniture from the development team," observed Mel A. Colter of Colter Enterprises, Inc. in Monument, Colo., during his keynote address.

The Software Maintenance Association was organized to advocate the elevation of the maintenance programmer's craft. In January, the association conducted a vigorous debate in Chicago concerning the merits of three major Cobol restructuring products. At the Toronto gathering, additional maintenance tools, an expert system devoted to PL/I program maintenance and a federal Programmer's Workbench were hot topics. And there were some signs that the ego-boasting efforts have had an effect.

Difficult to change

"Any fool can develop a new system. What's really difficult is changing an old system or adding something to it and still keeping the thing from crashing," said Marilyn Blake, a technical analyst at Crown Life Insurance Co. in Toronto.

said Jerome B. Garfunkel of Garfunkel Associates in Litchfield, Conn., an X3J4 Committee member and Cobol 85 authority.

"The business community is better served by not having baseline data in Cobol," said Madison, who is also a member of the committee.

Dropped proposal

An X3J4 proposal making the additions optional for compiler writers has been dropped, committee spokesmen said. But compiler vendors have raised few objections to the proposed addendum, even though they will have to revise their compilers once it is approved to keep their U.S. General Services Adminis-

tration certification.

"Some of the larger companies are concerned that contractors based on providing compilers that conform to the standard will have a certain ambiguity about them" if the standard can be revised, said Bruce Sinclair of Ryan-McFarland Corp., a producer of a personal computer Cobol 85 compiler and member of X3J4. Sinclair said his firm supported the revision process, as did spokesmen for Micro Focus Inc.

Spokesmen for Digital Equipment Corp., Tandem Computers, Inc. and Prime Computer, Inc. also said they would incorporate addenda as soon as they are approved.

previous year.

"We make proposals that are not strongly supported from a business, cost-benefit perspective," Colter noted.

Once measures have been established for routine work, the maintenance staff should start thinking strategically and try to extend the life of an existing system, improve an existing system rather than merely keeping it

Software maintenance

The software you maintain is of extremely high quality

Strongly agree

Mildly agree

Moderately disagree

Strongly disagree 1%

Undecided 5%

112 respondents

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der their jurisdiction, even when it frequently fails or requires revision.

Sasa M. Dekleva, assistant professor at De Paul University, surveyed 112 DP managers and found that 98 believed their software was of "extremely high quality."

Maintenance programming staffs have to take the initiative to update the DP and business managers how much they are accomplishing, Colter said. For example, they can do the following:

• Keep careful records of the average amount of time spent maintaining a system.

• Record how frequently each system requires maintenance.

• Estimate the likely cost of

maintaining a system as opposed to the best estimate of what was spent maintaining it during the

running and bad fault tolerance into an aging unit so that a single logic error will not bring the whole system down.

If maintenance staffs can do these things and "tell management that [they] have made the resulting savings available for discretionary, competitive spending," they will have improved their standing within the company, Colter said.

"We must move on to higher levels of challenge," he advised the group.

At the same time, managers must recognize competence in maintenance programmers the same way they would in a development staff. "The saddest thing to see is people making a difference, but no one has the means to measure that difference. It's a way to demotivate people," he said.

Although many Cobol users already have access to the mathematical functions provided by the initial addendum, they must call those functions through assembly or other routines.

Cobol's existing mathematical capabilities are considered much more limited than those of other languages, such as Fortran.

Interested parties may obtain a copy of the addendum by sending \$30 to Global Engineering Documents in Santa Ana, Calif. Comments may be submitted to Computer and Business Equipment Manufacturers Association, Attn: Catherine A. Kachunk, Suite 500, 311 First St. N.W., Washington, D.C. 20001.

Cobol 85

FROM PAGE 1

- A factorial function used in statistical formulas, which allows an integer to be multiplied by each number smaller than itself in descending order.
- A random number function to generate a sequence of pseudorandom numbers.
- A maximum function that determines the largest value in a series
- A function to convert letters to either all upper or lower case.

Madison said the public review process will indicate whether business users want the existing Cobol 85 to be stabilized or whether they want functionality added through the addendum process.

Part of standard

Addenda adopted by the X3J4 Committee of the American National Standards Institute and approved by the parent X3 Committee would become part of the standard prior to the next full revision of the language.

"I think there is still a major question of whether the addendum process isn't a bad idea,"

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□ REASON #5: HIGH-SPEED RELATIONAL SORT FACILITY OPTIMIZES DATA AGGREGATION

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Mac II deliveries, questions trouble dealers

BY PATRICIA KEEFE
CW-TAFF

Initial shipments of the Apple Computer, Inc. Macintosh II began two weeks ago but are limited to the single-floppy disk drive, monochrome version that is ex-

pected to have limited appeal.

When the product was announced in March, Apple said it would ship the color monitor in the second quarter. Apple now says shipment of the color monitor has been delayed until later this summer. It also said it would

ship the hard-disk configuration this month, but reports have surfaced about disk crashes and controller problems in the laboratories at Apple and at third-party software developers.

In addition, some early users have grumbled about problems

with the Mac II's battery.

The 32-bit "open" Mac II is considered the key to Apple's entry into the desktop business market and its defense against the new IBM personal computers.

Initial Mac II shipments are

supposed to be split between dealers, universities and large corporate accounts. But it appears that distribution may be sporadic for a while.

No Apple resellers contacted last week had received Mac IIs, and most said they doubt they will receive any units before the end of the month. "They [Apple] keep changing their story," complained one Apple dealer, adding that although the unit is supposed to be available in limited quantities, Apple direct sales are already out of some of its accounts with the new machine.

Another dealer, who is trying to get a demonstration machine to show to corporate accounts, expressed concern that Apple could miss the boat if it delays shipping in volume. "Corporate America has a choice. Apple's got their foot in the door now. But if the Mac II [in volume] comes simultaneously with the second wave of IBM Personal Systems/2s, then IBM will be a full block ahead, and Apple will look like the boy who cried wolf," he said.

At the moment, Apple is only selling to universities, hoping to sell to students before the end of summer, according to Michael Murphy, a San Francisco-based analyst and editor of the "California Technology Stock Letter."

Business users will probably be just as glad to wait for the hard-disk high-resolution color-monitor version of the Mac II, he said. "With no trade-in, no one cares that much about the floppy version," Murphy added. He noted that buyers of the monochrome model will have to pay \$999 more to purchase the color monitor once it becomes available.

"Putting in a hard disk is no big deal, but replacing the monitor is going to be painful for people," Murphy said.

Complaints have also surfaced regarding Apple's decision to solder the Mac II's battery onto the motherboard. The battery has been a topic of discussion on electronic bulletin boards, such as Infonet, and in some published product reviews.

The lithium battery apparently has run into persistent problems on some machines when turned off. In one published review, the battery blew out because of cable and keyboard problems, causing the system to die and "forget" about attached internal and external small computer systems interface hard disks.

There are also reports that Apple is having problems with the disk controller for the Mac II's hard disk. "It's true about the hard disk," said Murphy, who has a Mac II at a software development company that he co-owns. "There have been frequent crashes and hard-disk problems," said one Apple dealer, who asked not to be named.

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Supply firm offers access to proprietary purchasing net

BY ELISABETH HOWITT
CW STAFF

NEW YORK, N.Y. — American Hospital Supply Corp. (AHS) last week revealed plans to sell to its competitors access to its electronic purchasing system — the same system that has reportedly cost leading rivals significant market share during the past few years.

At the annual Intercompany Network-

ing conference held here last week by Boston-based research firm The Yankee Group, an AHS spokeswoman announced that the company will begin a pilot test of a commercial service based on its Analytical Systems Automated Purchasing (ASAP) network.

The service, which will be called ASAP Express, was approved May 7 by AHS parent company Baxter Travenol Laboratories, Inc. AHS began implementing the

original ASAP system in the early 1980s, as a way for customers to electronically transmit purchase orders directly to the medical equipment supplier's mainframe.

According to Susan Scott, Travenol's director of marketing, one AHS division reported that sales from customers who began using ASAP in 1984 and 1985 grew 39% by the end of 1986, compared with a 6% average growth. The system is currently accessed by 5,600 customer terminals, she said.

ASAP has become a textbook example of how electronic networking can be used as a strategic weapon. "We and Johnson & Johnson got our tails kicked by ASAP," admitted a representative from another AHS rival who attended the Yankee Group conference.

But now, AHS intends to disarm the system by converting it into a front end that can handle customer orders to any medical equipment supplier's mainframe. According to Susan Scott, Travenol's director of marketing, one AHS division reported that sales from customers who began using ASAP in 1984 and 1985 grew 39% by the end of 1986, compared with a 6% average growth. The system is currently accessed by 5,600 customer terminals, she said.

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It's to be determined, however, whether competitors will agree to having customer-order data pass through AHS systems. "We don't want a war, with everyone doing their own clean-up," said Scott. "But there are some security issues to be resolved," Scott admitted. "We're not sure how excited our competitors will be to have their orders go through ASAP Express."

The company said it plans to have a Big Eight accounting firm certify that the security system prevents AHS from gleaning competitive data from customer transmissions.

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Telenet intros spice ICA show

BY PATRICIA KEEFE
CW STAFF

NEW ORLEANS — The 40th annual International Communications Association (ICA) Conference kicked off here yesterday amid a backdrop of Cajun space and hot jazz.

About 6,000 to 8,000 attendees are expected at the show, which features 600 exhibitors and four technical session program tracks — management, voice, data and office automation. An ICA spokeswoman said.

Among the products scheduled to be introduced is a synchronous CCITT X.25 service over dial-up lines from Tymnet, Inc. The host must still be hard-wired, but terminals can dial up with synchronous links over dial-up lines for a more cost-effective solution, the vendor said.

Telabs, Inc., in Lisle, Ill., is set to introduce four new modules that provide substrate capabilities to Telabs' T-Carrier Cross-Connect Systems. These modules reportedly allow telecommunications companies that provide Digital Data System (DDS) access to economically add efficiently multiplex and switch DDS circuits.

InfoCom Systems Corp., in Cherry Hill, N.J., is scheduled to show two Integrated Services Digital Network (ISDN) terminal adapters, which reportedly provide existing computer and communications equipment with ISDN Basic Rate Interface compatibility.

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Plans for info age commission waylaid

Trade association disagreements undermine proposal for federal high-tech panel

BY MITCH BETTS
CW STAFF

WASHINGTON, D.C. — Political infighting among the computer industry's various trade associations has derailed a once-promising legislative proposal to create a national information age commission.

The bill, which would have created a two-year commission to study the public policy issues associated with computer technology, was passed by the U.S. Senate last year. But the legislation appears dead this year due to industry disagreements about the commission's format and purpose, according to industry and congressional sources.

A congressional aide said there are no immediate plans to reintroduce the bill this year because of the industry quarrels, adding that the bill is in limbo while the trade associations attempt to develop a compromise.

The dispute over the commission split the industry's trade associations down the middle, with supporters led by ADAPSO, the computer software and services industry association, and opponents led by the Computer and Business Equipment Manufacturers Association (CBEMA).

MSA's Imley a booster

ADAPSO had been pushing the legislation since John P. Imley, chairman of Management Science America, Inc., called for a national commission at the 1983 National Computer Conference. Other supporters included the Data Processing Management Association and the Computer & Communications Industry Association.

But before the bill could be reintroduced for action this year, CBEMA and other industry associations raised strong objections. The critics worried that the commission would become a public forum

for groups with complaints about computer technology, such as labor unions, civil liberties groups and environmental organizations. Furthermore, they said that blue-ribbon panels usually generate recommendations for government action or regulation.

"A highly visible, unfocused [commission] would quickly become the arena for attacks on the industry, not reasoned debate," said a recent letter to ADAPSO from CBEMA, the Information Industry Association, the Electronic Mail Association and the Electronic Industries Association.

The proposed 23-member information age commission would have studied such topics as privacy, employment, technological innovation, education, national defense and international competitiveness as part of a comprehensive analysis of the effects of information systems on society.

Seeking private-sector control

CBEMA supports ADAPSO's goal of identifying and alleviating public concerns about computer technology but wants the private sector to control the agenda and address the issues on a continuing basis, CBEMA spokeswoman Charlotte LeGates said. She said it is not in the industry's or the public's best interests to turn the issues over to a commission that

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Microsoft backs off claims of Windows-OS/2 compatibility

BY DOUGLAS BARNEY
CW STAFF

REDMONT, Wash. — Microsoft Corp.'s early claims that its Windows graphics user interface would be largely compatible with OS/2 were simply not true, and Windows developers must now rework applications to run under the new operating system, according to Microsoft and developers.

"Microsoft said if you develop for Windows, it would simply be a recompile to work under OS/2. They came back last month and said, 'Oops,'" said Mark Fenner, a systems designer for Innovative Software, Inc., which is developing Windows applications and applications for the Presentation Manager, a derivative of Windows that works with OS/2. Microsoft's statements were made at Windows developers' conferences held early last year.

Another key developer agreed. "They assured developers of how little effort it would take to move to the Presentation Manager, saying the effort was either nonexistent or minimal. At one point, they even said they would be binary compatible. That is certainly not the case," said the developer, who asked not to be named.

Compatibility sacrificed

According to developers, the incompatibility arose when Microsoft negotiated a deal with IBM to make Windows a key part of OS/2. IBM demanded changes to improve Windows, and those changes resulted in the incompatibility.

According to Microsoft, the incompatibility was a necessary result of improving the product. "Initially, it was our goal to make it that simple [to just recompile and run under OS/2]. However, in favor of building a more advanced technology, that wasn't an achievable goal," said Tandy Trower, Microsoft product man-

ager for Windows.

"What happened with the OS/2 Presentation Manager," Trower said, "was a merger of technology. We took our existing technology, and IBM brought to the table their powerful graphics technology," that being IBM's Graphical Data Display Manager.

Microsoft will ship tools as part of its OS/2 Developers Toolkit to help developers move Windows applications to the Presentation Manager. "They will probably be available later in the year," Trower said.

Following IBM's lead

Firms that have had advanced information on IBM's and Microsoft's plans, such as Lotus Development Corp. and Ashton-Tate, have mainly skipped over Windows and are developing primarily for the Presentation Manager.

"For a long time, we have been tracking the interplay between Microsoft and IBM, and rather than announce support for Windows, we said we would support whatever IBM supported. We were aware that it might not likely that IBM would support Windows as exactly constituted today," said Roy Fols, vice-president and general manager of the Software Products Division of Ashton-Tate.

Some developers appear unconcerned that the Presentation Manager is incompatible with Windows. "If we follow Windows' guidelines, the amount of rework to get to OS/2 is minimal. We are 95% of the way there," said Bert Rubenstein, vice-president of research and technology for Index Technology Corp., a Cambridge, Mass.-based software developer.

Even Microsoft critics agreed that writing for the current Windows will help port applications to OS/2 and the Presentation Manager. "It is as close to working with the Presentation Manager as you can get," said the developer, who asked not to be named.

for groups with complaints about computer technology, such as labor unions, civil liberties groups and environmental organizations. Furthermore, they said that blue-ribbon panels usually generate recommendations for government action or regulation.

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would become a "media circus."

George T. DeBailey, executive director of ADAPSO acknowledged that the episode was somewhat embarrassing for the bill's chief supporters — ADAPSO, Imley and Fred Laier, senior vice-president and general counsel of Automatic Data Processing, Inc. They had pressed Sens. Frank R. Lautenberg (D-N.J.) and Sam Nunn (D-Ga.) to sponsor the bill.

"We're disappointed. We still feel that it is a good idea. Obviously, John Imley, Fred Laier and ADAPSO put a lot of time in," DeBailey said. "We would have liked to have had people express their concerns earlier, so we wouldn't have gone this far down the road."

Possible alternatives

Officials at several trade associations said last week that they have formed a working group to find out if there is a way to salvage the concept of a high-tech issues panel, perhaps as a private-sector industry council.

Forging a compromise will not be easy, however. While ADAPSO still wants a public discussion of information age issues, CBEMA wants a council that would coordinate the high-tech industry's lobbying strategy. LeGates said CBEMA is willing to go along with suggestions that the industry council also discuss the future of information technology and public policy.

"We're in a kind of reconsideration stage, to see if there is a consensus among the various groups about where we go from here," DeBailey said.

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It's incredible," says a software manager at a Silicon Valley instruments company. "I've never seen programmers pick up to speed in C so fast. They get really drawn in, and they remember everything."

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the acclaimed text "Learning to Program in C" by Dr. Thomas Pfleider, international authority on C and technical advisor to Hands On Learning.

The Secret: Roeder and his company have helped thousands to master computers and software. The secret of their system is its focus on people using human experience in teach technical concepts. "It's like learning by osmosis," says one student. "I had no idea I was getting so much. When the tapes ended I just started programming."

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Zenith preps eye-opening PC monitor

BY DAVID BRIGHT
CW STAFF

NEW YORK — Capping several years of research, Zenith Data Systems Corp. last week formally introduced a personal computer color monitor with a flat screen said to offer up to 50% more brightness, up to 70% better contrast and 95% less glare than conventional CRTs.

"Once you use it, you will never want to use a conventional monitor again," President Robert Dilworth claimed. "The Flat Technology Monitor displays images with precision never before possible in a

PC monitor."

With a retail price of \$999, the new 14-in. monitor costs at least \$300 to \$400 more than the average color monitor and \$100 more than an NEC Home Electronics, Inc. Multisync monitor. The monitor is compatible with the IBM Personal Computer and includes a connector for the IBM Personal System/2. Deliveries are set to begin this summer.

When he demonstrated the Flat Technology Monitor at the Computer Museum in Boston last month, Dilworth claimed that monitor technology is entering a new era. "What we have here is the beginning

of a new CRT technology that will allow us to get better and better resolution, get rid of the glare and... make a better picture," Dilworth said.

At that meeting, Dilworth said that a 640- by 480-pixel Flat Technology Monitor can produce color-slide quality images, and the technology can eventually support 2,000- by 1,000-pixel resolution.

End of the tunnel?

While many users of computer-aided design (CAD) systems now must work in dark rooms in order to get good detail on conventional curved CRTs, the new moni-

tors will eliminate that necessity, Dilworth said. In addition to providing better picture quality for CAD and most types of applications, the new technology will cause less eye strain, he added.

Because of extremely high manufacturing costs, Dilworth said, a wide range of Flat Technology Monitor screen sizes will probably not be available in the near future.

Both the new tube and conventional CRTs use a thin metal shadow mask with hundreds of thousands of perforations that direct beams from an electron gun on to the screen. The masks on conventional CRTs are subject to movement; with the new tube, the shadow mask is stretched flat and held firmly under high tension behind the tube's faceplate.

Users prefer generic nets

BY PATRICIA KEEFE
CW STAFF

AMELIA ISLAND, Fla. — Users coping with multi vendor networks are more inclined to support generic, or industry-wide, standards than proposed IBM standards, according to a poll taken at a recent conference on internet working held here.

As a result, improving network management, particularly providing multiple protocol support, is both a critical issue and a top priority, said attendees surveyed at Framingham, Mass.-based International Data Corp.'s (IDC) annual Spring Executive Conference.

IDC asked attendees to respond to a series of statements concerning support for and interest in a variety of standards, key technologies and organizational issues. About half (126) of the conference attendees, more than 50% of whom are government users, responded.

The poll revealed that on average, communications spending was increasing faster than data processing spending. But government users were more likely to cite communications as a top management concern.

Both the survey results and similar comments made by a number of speakers appeared to undermine the following commonly held axioms about the networking market:

- Users are not installing networks because they are waiting for the dust to settle on the standards issues.
- Users prefer one-vendor networks.
- Users rely on third parties to guide them through the networking maze.

According to the poll, vendors do not support standards for two reasons: they are confused by unclear specifications or they do not believe that standards such as those proposed by IBM are in their best interests.

Survey respondents expressed an irreverent view toward two proposed IBM standards, predicting that neither IBM's NetView network management software nor the IBM Cabling System are likely to become dominant industry standards. Despite doubts about vendor commitment to these standards, users clearly back the notion of standards and standards committees, particularly generic standards supported across a wide range of architectures.



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Javelin lets fly with enhanced package

Takes aim on corporate market with claims of date, text variable capabilities, added power

BY DOUGLAS BARNEY

CAMBRIDGE, MASS.

CAMBRIDGE, Mass. — In an attempt to leverage the success of last year's \$99 price promotion, Javelin Software Corp. today is set to announce Javelin Plus, a \$249 version of its financial modeling software with enhanced data base and financial modeling capabilities.

The product is aimed at anchoring a position for Javelin in the corporate market, the company says. The firm now of-

fers the original Javelin financial modeling package — which once sold for \$695 — for \$99, with the intent of providing an inexpensive way for new users to try the software. Javelin Plus is said to be upward-compatible with the original Javelin.

Javelin's low-price marketing strategy is a major change for the firm, which burst into the market in October 1985 with bold claims of competing head-to-head with Lotus Development Corp.'s market-leading 1-2-3. While Javelin promised a new approach to spreadsheet-type analysis,

the target market of Lotus users was reluctant to switch to an unproven product. Javelin's central data base and model-oriented approach required spreadsheet users to rethink the way they approached their work, and many users were reluctant to try the product.

"If we take die-hard spreadsheet people and try to give them Javelin, it is like having teeth pulled until they learn it. But novices just fall into the Javelin way of thinking," says Wayne Sadin, who is vice-president of MIS for Murray Financial, lo-

cated in Dallas.

As a result of the stubbornness or contentment of many users of 1-2-3, Javelin's sales failed to meet the company's expectations. Javelin shipped only 15,000 copies of the product in its first year of availability and laid off the bulk of its sales staff in August 1986.

In reaction to slow sales, Javelin followed the example of Borland International and Dac Software, Inc., both of which reaped enormous success selling low-cost, high-quality software in large volumes.

Cuts spurred sales increase

In October 1986, the price of Javelin was slashed to \$99, and pent-up demand resulted in sales of 10,000 units during the first 10 days following the price cut. Javelin Chairman Rob Firman says, Javelin's installed base is now said to be some 32,000 units. Javelin Plus is aimed at current Javelin users who need more power and new users who may be lured by a more full-feature product.

While the original Javelin worked primarily with numeric-based models, Javelin Plus will add the ability to work with date and text variables, the firm says. As a result, users will be able to enter date or text in place of numbers and enter dates as formulas. Through the date functions, users will reportedly be able to compare dates, calculate days between dates and find the start and end dates of formulas. The product's ability to handle string variables reportedly will let users respond with words or numbers to questions posed by prepackaged Javelin models.

For Arthur Holland, finance manager for Walt Disney Pictures at The Walt Disney Co. in Burbank, Calif., the ability to have date and text strings serve as data is a key improvement. As a result, Holland says, he will no longer have to work around this shortcoming by setting up dummy variables.

Javelin Plus also has new data base capabilities that provide cross-tabulation of data and selecting and sorting of records within a model, the firm says.

Thomas Holliday, DP manager for trading at Crescendo International, Inc. in New York, is interested in the product's data base capability. "It essentially becomes a large memory-resident memory data base. The cross tabs let me do the sorts of things that would ordinarily require a data base program," he says. Crescendo currently uses Javelin to manage the trading of convertible bonds and warrants.

Javelin Plus will also reportedly offer an open architecture approach allowing third-party and corporate developers to write applications that work with Javelin. Some of these applications, dubbed "snap-in building blocks" by Javelin, will come with Javelin Plus. Javelin plans to offer four applications within Javelin Plus: multiple regression analysis, histogram, forms input and "what-if" scenario analysis. Other blocks set to come from Javelin include forecasting features such as Box Jenkins and Monte Carlo Simulation, as well as optimization features such as goal seeking, the company says.

Javelin Plus reportedly will provide sophisticated data consolidations and can have a nearly infinite number of source variables leading to 16,000 summary variables, the firm said. "More and more companies are turning away from Cobol-based mainframe systems for consolidation," Firman says.

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Multiuser PC data base said to end data integrity, speed woes

BY ED SCANNELL
CP STAFF

BELMONT, Calif. — Ansia Software last week announced a multiuser version of its Paradox data base that allows an unlimited number of users to access the same file simultaneously.

Ansia claimed the product, called Paradox 2.0, is the first data base to offer multiuser capabilities while providing full data integrity and maintaining the speed of the original product.

"They have done some very nice things [with Paradox 2.0]," said Adam Green, a data base consultant. "One user can change a record, and another can see it immediately, and that's pretty impressive," he added.

The program, which can be used in either single-tasking or multiuser mode, is said to work with all major networks, including 3Com Corp.'s 3Plus, Novell, Inc.'s Novell Advanced Network and IBM's Token-Ring and PC networks.

'Expert' input sought

"We worked with networking experts, corporate managers, developers and end users for 18 months to make sure it would meet their needs," said Rob Shostak, Ansia's co-founder and co-developer of Paradox 2.0.

Their input made it clear that just another "Borland-style" multiuser solution wouldn't suffice, Shostak added.

Network users can take full advantage of Paradox's multiuser features, such as auto-reload, which automatically updates information to the screen as it is revised by other automatic table and record locking and "deadly embrace" protection, which prevents the program from crashing when one or more users access to the same information at the same time.

Multiuser data bases on networks have not become popular, according to Richard Schwartz, Paradox co-developer, because most force the user to give up abilities he has grown accustomed to in single-user environments.

Secret of success?

"There haven't been any [successful] multiuser data bases on net works because you can't control your own destiny. You grow to expect a certain set of capabilities, like querying and data entry," Schwartz said.

"The problem in multiuser data bases is those capabilities aren't carried over," he added.

Ansia officials claimed Paradox's ability to simultaneously access all records that can be transparently shared is unique. They also claimed competitive products prevent users from working once they encounter a locked record and leave users guessing as to who locked them out.

Record locking levels

With Paradox 2.0, users can reportedly look at a record that is being edited. If the record is currently being used, the name of the user who has locked the record is displayed.

The program has four levels of record locking, according to Schwartz. Full lock

prevents any other user from gaining access to a file, prevent full lock prohibits any user from executing a full lock, write lock allows users to access a record but not lock it and prevent write lock prevents users from deleting the table, "according to Schwartz explained.

Paradox 2.0 is not directly compatible with files from Ashton-Tate's DBase III Plus but can convert them for use through its data conversion facility. Some observers said this lack of direct compatibility is

a drawback.

"That was a mistake they made that they can never really rectify," said Jeff Tarter, editor of "SoftLetter," a biweekly newsletter based in Cambridge, Mass. "They [Ansia] and Microm, Inc. have managed pretty well without it, proving there is a market for non-Dbase-compatible products," he added.

EMS support
Other features of the program reportedly include support for the Lotus/Intel/Microsoft Expanded Memory Specification and the ability to create custom menus for querying, in addition to data entry and word wrap for use in creating forms and writing reports.

Paradox 2.0 also includes an improved

edition of the Paradox Personal Programmer, which is an applications generator that enables developers to set up a range of data management applications by making selections from the menus, according to Ansia.

Ansia is offering existing Paradox users an upgrade to 2.0 for \$199.

Paradox 2.0 costs \$725 with the Paradox 2.0 Network Pack, which supports six users, priced at \$995. Both versions will be available in either 5½- or 3½-inch disk formats. Single copies of Paradox 2.0 and Network Pack can be used to support network applications by any number of users, according to a company spokesman.

Ansia said it plans to ship the program June 1.

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EDITORIAL

Getting respect

IBM's largest customer will spend a whopping \$3.3 billion this year on MIS, employ 30,000 people within MIS and see its MIS outlays grow at about 18% annually, despite the general downturn in capital spending. That customer is IBM.

As this week's Executive Report, The Cobbler's Children (see page 59) shows, that kind of attention to internal MIS operations is more the rule than the exception at computer vendor companies.

More importantly, it is these companies that — perhaps even more than their most competitive customers — recognize the strategic importance of a well-financed, judiciously operated MIS department.

As the article points out, many vendor companies have recently reorganized their MIS departments to reflect the recognition of that strategic importance. In general, these reorganizations weave the MIS function more tightly into the fabric of the corporation. As Culinet Software, Inc.'s MIS director puts it, more people than ever at his company realize the importance of sound information systems, and running the company well actually depends on good systems.

This attitude is quite different from the prevailing philosophy within many, if not most, vendor companies just a few years ago. Because MIS did not contribute directly to selling or marketing a company's products, it was relegated to a relatively low status within the corporation. Vendor MIS often went begging for state-of-the-art hardware, while older installed systems could not keep pace and support new software. To quote a much overused phrase, MIS just got no respect.

Sound familiar?

Clearly, there are worthwhile lessons that mainstream MIS should glean from the vendors' experiences outlined in the report. Corporate higher-ups within vendor organizations are intrinsically no different from upper management in a bank or manufacturing organization. As noted, for years top managers regarded MIS no differently than their nonvendor counterparts.

Those managers had to be educated as to the strategic importance of MIS as a vital cog in the profit apparatus. This education process was hastened, not hampered, by intelligent information directors, who recognized that their No. 1 priority was to facilitate the movement and absorption of information technology throughout the corporation.

We believe that the stereotypical MIS shop — with its glass walls, distinctly different managers and separate career paths within a corporation — will disappear within a decade. MIS should promote this inevitability and will benefit greatly as a result. One close look at the evolution of MIS in the leading-edge vendor companies makes these facts clear.



LETTERS TO THE EDITOR

Three is no crowd

There is no question that for many people venturing into desktop publishing, the way to go is to buy a turnkey system, as the article, "Balance of elements" [CW, April 13], suggested. Thus, Packard Bell joins its esteemed competitors — Xerox Corp., Canon, Inc., etc. — but offers not one, not two, but three IBM Personal Computer-compatible desktop publishing configurations.

It is our belief that this trio, with prices ranging from approximately \$6,000 to \$13,000, provides users with the ultimate flexibility to meet whatever might be their specific needs. In this arena, there is no crowd. It is simply an appropriate response to the market.

Larry Metz
Executive Vice President
Packard Bell
Woodland Hills, Calif.

MAP opposition

There is one reason for Ken Olsen to publicly oppose the Manufacturing Automation Protocol (MAP) that was not mentioned in "Users beat Olsen's MAP attack" [CW, April 20]. As Olsen stated in a *Boston Globe* article on March 25, "We don't think [MAP] is going to work."

General Motors Corp. grasped the problem of integrating heterogeneous nodes into a single, harmonious network but, as Olsen pointed out to the *Financial Times* [Fortune, March 30], GM had no business pretending that it could rapidly solve a problem for that problem.

Neither MAP nor any other network architecture based on the ISO's Open Systems interconnect (OSI) reference model deserves serious consideration

as the basis for networking the factory of the future.

It is this interpretation of Olsen's MAP attack that needs to be heard by those charged with planning industrial networks — not the self-serving protests of the MAP zealots quoted by *Computerworld*.

On the other hand, neither Decnet nor any other Ethernet-based network architecture can support the networking requirements of computer-integrated manufacturing.

Thus, there had better be alternatives to OSI and Ethernet, or the factory of the future is not going to be realized. Fortunately,

there are several.
David Nelson
Information Engineering
Garmisch-Partenkirchen,
West Germany

True professional

With tongue placed firmly 'twixt cheek and gum, I commend *Computerworld* for printing William Harrison's article, "Over the rainbow in a software garage shop" [CW, April 27]. It is reminiscent of Melvin Page-Jones's article, "The heat policy is missing deadlines — sometimes" [CW, Sept. 30, 1985]. Such antiestablishment sentiments must have many software engineering pundits shedding tears over their polished malapropisms as they cry "Heresy."

Seriously, though, as one who had his first hands-on computer experience in 1957 helping to build the ground-installed radar data handling system, I am pleased to read such an intelligent discourse from one who predates me in computing. I was beginning to believe that there were no more computing dinosaurs left — that we had all been vanquished from the modern-day "vaporware" environment of structured project management, which places emphasis on preemptive preventative positivism and the dark-blue-pinstriped suit as evidence of "professionalism."

Harrison's reminder that commitment, perseverance, integrity and cognitive ability identify the truly professional software engineer is most welcome, and his arguments in favor of intelligent, responsible management in the "garage shop" and "skunk works" environment are quite sound.

Robert R. Cromer
Irving, Texas

This week in history

May 16, 1977

State or federal privacy legislation will impact all DTP shops that maintain records about individuals by requiring that systems provide only extremely limited access to data base records, a federal Privacy Protection Study Commission staffer maintains.

May 17, 1982

Arthur Harkins of the University of Minnesota predicts that by the year 2000 people will be "marrying" robots as surrogate human beings. The first beneficiaries of such human/robot connections will be burn victims, the very lonely or remote or people in prison who will enter the union "for a weekend, for a year, until the burn scars are healed or the personality retrieves itself from its depths," Harkins says.

The rise and rise of MIPS cost

Making sense of the ups and downs of price/performance

CHARLES P. LECHT

 During the past 30 years, incredible performance improvements have been realized by computer systems manufacturers. These, in turn, have been passed on to users in the form of price improvements. Together, we call the two price/performance improvements.

In every computer system classification — from micro to supercomputer — the price/performance improvements achieved in the past 20 years have to be measured in units of hundreds of thousands. A comparison of the price and performance of an IBM 1401 (circa 1965) and an IBM Personal Computer AT of the 1980s provides us with just such a dramatic example.

Now, get ready for a surprise. While the average cost per million instructions per second (MIPS) per computer systems class has been dropping, the average of these averages for total systems has done nothing but rise.

In order to better understand this apparent contradiction, think of the entire community of computer users in America as having been merged to form a single company. Call it Company X. Think of the entire computer-producing community of manufacturers as Company Y. The above assertion says the average amount spent on a single MIPS bought by X through purchases from Y is constantly rising, despite the fact that the average cost per MIPS in every sector of Y's technological offerings is decreasing.

The average of averages

This amazing fact gives rise to this question: How can the average of a set of ever-decreasing averages rise? This question is answered by the simple trick of adding new, ever-decreasing averages to the last set you performed the average of averages upon, while ensuring that the sum of the averages of those is larger than the sum of the declines in the last set during the time interval that marks both.

Think of it this way: The bigger the airplane, the greater the cost of flying it one mile (albeit, the bigger the payload.) Also, as with processors, new classes of airplanes are constantly being

added to the market.

If you buy what I've thus far offered — and I believe there is every reason that you should — we can move on to its meaning. It is no surprise that as time passes, the disposition of users is to buy more and more automation.

When they do, they usually opt for bigger and bigger systems while, at the same time, filling in "performance holes" in their previous systems environments. The fact that they are spending more and more on a commodity that is touted as cost-

users tackle bigger jobs with their systems. Together, these micro and macro technologies may be envisioned as stretching total system power to encompass a wider data processing range.

Additionally, a wider range of in-between facilities are now available to meet the demand of ever-increasing articulation. It is these add-ons, particularly at the high end, that are keeping the price-per-MIPS rising for an entire system of processors while, ironically, its component parts offer a decrease.

The phenomenon of ever-declining component costs and ever-increasing total systems costs is an old one; it recapitulates what took place years ago for single processors, then later for multiprocessor systems and what is happening now to distrib-



ing less and less may be somewhat obscure.

We cannot help but feel slightly anxious: usually when you buy more, it gets cheaper. While notice of this phenomenon has appeared in various journals, its mention in less scholarly circumstances seems particularly relevant to me at this time.

Today's larger computer systems applications, for the most part, involve networks of different-speed processors. The low and the high end of these processors have been undergoing steady changes to enhance the data processing roles they play.

Stretching system power

At the low end, we find an increasing flood of user-friendly devices that enhance data capture and dissemination, while reducing the scientific demand on users that past devices required. At the high end, we find processors of increasing power that let

users tackle bigger jobs with their systems. It is appearing for clusters of distributed systems tied together in local-area networks, value-added networks and integrated services digital networks (ISDN).

MIPS for the money

Now, if you are a computer systems maker and you are selling MIPS in clusters of different-speed processors that vary from micro to macro, the above observation means nothing but good news. The more MIPS your customers buy, the more you can obtain per MIPS. This point has at the heart of the corporate plan for every successful computer systems manufacturer that wishes to remain so.

If you are the vendor of just one range of processor, the news isn't so good. The most you can hope for is a static price per MIPS, ever declining as time wears on.

Continued on page 22

Lecht is chairman of Lecht Sciences, Inc., a Tokyo-based software think tank specializing in graphics. He is also an elected public member of the Hudson Institute and a free-lance science writer.

MAY 18, 1987

Distributed DBMS: Get only what you need

SHAKU ATRE



It appears, looking at the newspaper advertisements, that the latest medicine for all data processing ills is a distributed data base management system.

Every magazine, when opened, drops a card for Oracle Corp.'s free seminar on getting enlightened about the distributed data base architecture. Relational Technology, Inc.'s Ingres is not far behind in going after the stars.

But does any vendor sell a truly distributed DBMS? I don't think so.

About six months ago, I sent 10 vendors a letter containing an extensive matrix of features that would make a DBMS a distributed DBMS. These vendors are ones who claim their products include the extraordinary powers of the distributed DBMS besides being, of course, relational. To date — no response.

Atre is president of Atre International Consultants, Inc., in Rye, N.Y., which markets Atre Methodology for data base planning, design, implementation and management and provides consulting and training in data base and information centers.

A truly distributed DBMS should possess a two-phase commit capability, extensive recovery mechanisms, a sophisticated locking mechanism, horizontal and vertical fragmentation feature and a great deal more. And in order to support all of these features, the truly distributed DBMS needs an active, integrated, global data dictionary and directory.

Comprehension

When I asked the vendor directly whether these features are present in their products, a number of marketing representatives couldn't say whether or not these features were available. Forget about solutions — they didn't even understand the question.

How are we ever going to implement a distributed data base environment if we haven't mastered the communications network at all levels? And how are we going to manage a distributed data base environment if we haven't yet mastered the centralized version of the data base?

What type of organizational structure with data administration and data base administration is needed to make the distributed data base environment not only an acceptable but welcome

Continued on page 22

And it's up they go, into the wild Blue yonder

STANLEY GIBSON



Amid all the ballyhoo concerning the new IBM Personal System/2 microcomputers, I would like to assert that the most important aspect of these new machines has thus far eluded the army of analysts, journalists, users and camp followers who pounced on the IBM announcement much in the way a swarm of ants attacks a pile of peanut butter and jelly sandwiches.

The most important thing about the new micros is not the change from 5½-in. to 3½-in. disk drives; not the 80386 chip, nor the Micro Channel nor the multitasking, protected mode operating system; not the Video Graphics Array; and not the DB2, SQL, C, APL, and S250 features.

The most important feature is so important, and at the same time so obvious and so subtle, it

is clear that Armstrong's best brains spent many man-months convincing it.

What is it? Well, all right, you've read this far, you're entitled to know it's the IBM logo. That's right. The one in the upper left on the new video monitors.

You say it looks like the regular IBM logo — same initials in blue with lines through them? Look again. The new logo is at an angle.

So what you've

You are obviously ignoring the true significance of this sea change in corporate imagery.

Heretofore, the IBM logo appeared horizontally. The horizontal blue stripes offered the feeling of stability we naturally associate with things horizontal.

Now, that feeling of stability is gone. The new logo represents a coming of age for IBM in the injection of movement into previously static, conventional features, a transition from Classical to Baroque in style.

In addition, the larger eco-

Continued on page 22

COMPUTERWORLD

Gibson is a Computerworld senior writer.

MIPS cost

CONTINUED FROM PAGE 21

For the unaware DP manager, the news is definitely bad. He may find himself unable to explain to the corporate financial officer why the price per MIPS in a new system is higher than in the one he argued so vociferously to do away with.

But there are arguments he can use that will justify his paying more per MIPS. For example, using the airplane analogy I cited above, he can assert that there is just no other way to get from here to there without "upping" the operations cost per mile, or in his case, per MIPS.

If the financial officer is a micro mat who believes everything can be done us-

ing a network of desktop machines, the put-upon manager can find refuge in the following argument: You cannot haul a solid ton of steel by employing a thousand trucks with a total capacity of two pounds each.

These arguments are not the only two that will work; suffice it to say that it may be better never to introduce the financial manager to the concept of MIPS in the first place.

As for the future, I see little change in the MIPS cost-rise situation until the massive ISDNs begin to play a significant role in user facilities. The economies of scale these systems will eventually offer may ultimately serve to reverse the price per MIPS trend in today's user facilities. When? Don't hold your breath.

What you need

CONTINUED FROM PAGE 21

solution to the problem of scattered data? How can the failure be pinpointed when it happens, and how can one best recover from it?

What type of data dictionary and directory capabilities are needed to support the type of intelligence needed to provide the single-system image that is the main theme of a distributed data base?

And when we say "distributed data base," do we mean distribution of data, of functions, of resources or of responsibilities — or maybe of guilt?

Where are IBM's stars — R-Star and Starburst? Features of R-Star and Star-

burst may show up in one of the releases of DB2, but the first priority for IBM is to make its data dictionary, called Catalog, active and integrated.

And what about referential integrity? Inclusion of that means distributed DB2 is at least two to three years in the distance. IBM is, of course, not eager to connect its hardware to Digital Equipment Corp. machines. However, a heterogeneous hardware environment seems to be the first choice of users in data integration.

Well-positioned products

In that area, products such as Informix from Relational Database Systems Inc., Ingres, Oracle and Sybase from Sybase Inc. are well positioned. But they are far from providing a complete distributed data base solution; what they offer is only remote data access.

Before getting dazzled by the ads, answer this question: Do you really need a distributed data base environment?

All you might need could be downloading data from the mainframe or departmental computer to micros. This capability is available today — but remember that downloading is time consuming. Everything has its price tag.

Wild Blue yonder

CONTINUED FROM PAGE 21

name contest in which this new logo appears cannot easily be ignored. IBM, coming off several down years, needed a lift. Since we read left to right, the subtle implication is that things are turning up for IBM. At about a 45° angle, in fact. The angle of the logo connotes optimism and, at the same time, a break with past convention.

Just imagine if the logo headed down. That would convey declining revenue and low expectations for the new processes. "IBM falling off the cliff," or something like that. Instead, it's up, and up and into a brighter future.

There are other connotations as well. The new logo looks rather punny. It almost appears as if someone intentionally stuck it on the box off-kilter just to be different. Never mind that millions and millions will be produced, all of them identical. The message is individualism, in contrast to IBM's dull, dress-coded past.

Loyal, yet individual

This image ties into the print and broadcast ad campaign that features television's "M*A*S*H" characters — those irrepressible individuals who, while loyal to arms and country, always thumbed their noses at authority with a harmless, mischievous subversion.

The image shows that IBM has taken a page out of Apple's book: The "1984" company humanizes and accepts people of all kinds.

So you see, the logo really is the most important feature of the new Personal System/2.

After the corporate PC manager's eyes have glazed over with talk of disk conversions and Operating System/2, the question will remain: Will he buy the computer?

Chances are, he will regain consciousness long enough to glance at the new logo, feel suddenly upbeat and write out a check for a huge sum, converting his megacorporation lock, stock and barrel to the new standard.

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our Nuts form shown below. To do this, we used HP's new ScanJet desktop scanner, Microsoft Windows and Pagemaker® from Aldus.

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Dear Mr. President,
I am writing to you to let you know that we are publishing 5-year sales projections for two more companies: canned and dry. Please keep these projections handy as they will help you to make proper planning over the coming years. Of special interest to you are the dry soup projections.

Year	Canned	Dry
1987	\$1,200,000	\$1,000,000
1988	\$1,300,000	\$1,100,000
1989	\$1,400,000	\$1,200,000
1990	\$1,500,000	\$1,300,000
1991	\$1,600,000	\$1,400,000

As you can see, we expect to prove that the gap between dry and canned soups will close by 1990. They also believe managers will follow.

Another Price Increase
The next 10 month comes from ING (The Noodle Group). By year's end, they project the price of a pound to double — up to eighteen cents a pound.

How will this price hike affect you? A two-cent per can increase on all soups will add a lot.

Executive Reading "Day or Bow"

The in-depth study discusses the habits of the American soup eaters. It will also give you a copy.

*With
Wishes
Delaware Canned Soup Council*

NUTS
Deluxe Assortment

Year	Peanut	Brazil Nut	Hazelnut	Almond	Walnut	Pecan	Chestnut
1987	\$1,200,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
1988	\$1,300,000	\$1,100,000	\$1,100,000	\$1,100,000	\$1,100,000	\$1,100,000	\$1,100,000
1989	\$1,400,000	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000	\$1,200,000
1990	\$1,500,000	\$1,300,000	\$1,300,000	\$1,300,000	\$1,300,000	\$1,300,000	\$1,300,000
1991	\$1,600,000	\$1,400,000	\$1,400,000	\$1,400,000	\$1,400,000	\$1,400,000	\$1,400,000

Spring 1987

Peanut
Whether you like them salted or unsalted, these beauties are a great source of protein and calcium. They're great in cereal, too.

Brazil Nut
Exclusive to the Amazon basin, these beauties are a great source of protein and calcium. They're great in cereal, too.

Hazelnut
Gourmet, delicious, for baking, roasting, or eating raw, these beauties are a great source of protein and calcium. They're great in cereal, too.

Almond
They're popular and healthy, too. They're great in cereal, too.

Walnut
Not only are these nuts delicious, they're great in cereal, too.

Pecan
Another favorite in the South. And their taste is great. They're great in cereal, too.

Chestnut
Gourmet, delicious, for baking, roasting, or eating raw, these beauties are a great source of protein and calcium. They're great in cereal, too.

Watch what happens next time you ask a mainframe software vendor for a complete customer list.



You may get a convincing song and dance, but underneath it's a different story. Behind those pat answers that software vendor is actually sweating and squirming.

Why don't they want you to see a complete list? Simple. They know that their size and name familiarity do not guarantee happiness. Many "single source" or "all-things-to-all-people" vendors have, at best, uneven quality across a multi-application product line. They know that their customer list may contain a good number of less-than-happy clients. It's difficult for these vendors to commit the human and monetary resources necessary to produce the type of superior product available from a firm that specializes in a single application area. A firm like Data Design.

Data Design develops mainframe financial applications software. Period. We understand all our users' requirements and are therefore able to provide the necessary support, over 40 percent of our support and installation staff are CPA's or have MBA's.

Data Design doesn't balk at giving prospective

customers a *complete* customer list. That's because hundreds of FORTUNE 1000 companies have reaped exceptional results from our financial software systems. Alcoa, Gerber, Pillsbury, Sherwin-Williams, Merrill Lynch, Bankers' Trust, Bristol-Myers, Federal Express, Litton, Lloyd's Bank, The New York Times Company, Owens-Corning, Royal Business Machines, Warner-Lambert and hundreds more have opted for Data Design over other major vendors. Write for our complete customer list and ask anyone on it about our fast, trouble-free implementation; system flexibility and ease of use; in-depth training and responsive, knowledgeable support; *management level* people in customer service positions, and more.

You'll find that people who want financial software refuse choose Data Design. Since 1973, nationally recognized independent software surveys have confirmed Data Design's unsurpassed record of user satisfaction — year after year. That's why we'll give you a complete customer list — and they won't.

So, if you're in the process of looking at main-

frame financial software for your company, put Data Design on your list. Then tell the other vendors on it you're also looking at Data Design. And watch what happens.

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SOFTWARE & SERVICES

SOFT TALK



M. Haytham
Matthews

Fear not the AI upgrade

Consider this scenario: Your company has decided to invest in the development of some expert systems. It starts up a department and brings in top-notch artificial intelligence programmers or consultants along with the most powerful (and expensive) AI development software and hardware on the market.

A couple of delivered systems and a few years later, you are in charge of updating and expanding the programs. Meanwhile, the original developers have moved on to other jobs, and the code, though presumably well written, is of such novelty that only another top-notch AI programmer who knows the implementation language could be trusted to modify it.

It is also unclear whether the software will be able to adequately handle the performance demands of a larger system. Furthermore, the syntax of recent versions of the implementation language may have changed, the vendor may have gone out of business or the language gone out of style.

If you are a systems manager involved with expert systems, this is the kind of scenario you try to avoid. The best way to do this is not to bail out of the

Continued on page 28

MAPICS weathers its critics

Despite attacks on functionality, planning package has many boosters

BY ROSEMARY HAMILTON
CWT/STAFF

In 1984, Terrell Corp. in Wilmington, Mass., now a division of the St. Paul, Minn.-based H. B. Fuller Co., discarded its 32-year-old manual bookkeeping and inventory system for an IBM Manufacturing Accounting and Production Information Control System (MAPICS) based on IBM System/36 hardware. Company executives have been singing the new system's praises ever since.

Many consultants, however, hint a different tune when it comes to MAPICS, claiming that it lags behind other manufacturing software from such vendors as Management Science America, Inc. (MSA) and Apt Computer Systems, Inc. "From my point of view, MAPICS is not the most functional," says Christopher Gray, president of Oliver Wight Software Research, Inc. in Essex Junction, Vt.

"MAPICS isn't as rich in functionality or as elegant in design as [software from] MSA or Apt," adds Gerald Chesher, chief executive officer of Focus Research Systems in West Hartford, Conn.

Nonetheless, thousands of

manufacturers like the H. B. Fuller division in Wilmington, have given the nod to MAPICS, making it the most widely installed manufacturing resource

planning package today. According to International Data Corp., a market research firm based in Framingham, Mass., there were

Continued on page 28

H. B. Fuller's MAPICS system

Arrows depict flow of data between MAPICS modules

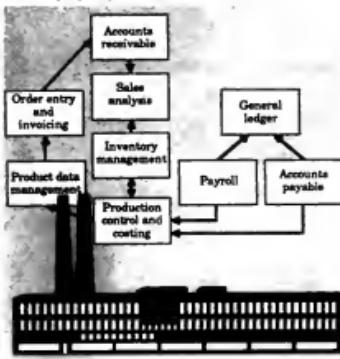


CHART: REHAN ALI/M

Software AG links Adabas to Ada

BY MITCH BETTS
CWT/STAFF

WASHINGTON, D.C. — As part of a long-term strategy to win more defense contracts, Software AG of North America, Inc. has developed an interface between the Ada programming language and the firm's Adabas data base management system.

The U.S. Department of De-

fense generally requires the use of Ada for critical military systems, so Software AG decided last year to find out whether Ada programs and Adabas could communicate effectively, according to Gary D. Bowers, manager of strategic programs for the Reston, Va.-based firm.

With help from researchers at TRW, Inc., a defense contractor in Colorado Springs, Software

AG concluded that linkage was possible. "We found that there was nothing complicated about the matter at all. From Ada you can call Adabas as a subroutine, in effect, just as you can call Ada from any other language," Bowers explained.

"But given the structural idiosyncrasies of Ada and the environment, it's invoked in

Continued on page 28

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PROGRAMMING BUSINESS SUCCESS

M&D unveils micro-to-mainframe site license

Responds to increased corporate need for PC tie-ins, claims cost-per-user reduction

BY JAMES A. MARTIN
CW STAFF

NATICK, Mass. — McCormack & Dodge Corp. recently announced a site-licensing program for large users of its Interactive PC Link macro-to-mainframe software.

The program carries a one-time fee of \$75,000 and is said to cut software costs significantly per user, provide a standard macro-to-host interface throughout a corporation's operations and offer more convenience on-site software distribution. The one-time fee includes the first year of maintenance, training and support.

As the number of microcomputers proliferate within corporations, the need to tie those users into the mainframe for downloading or uploading has increased as well, according to Michael J. Levenger, senior marketing manager for McCormack & Dodge's applications tools business unit.

Demand on the rise

As a result, the demand for a site-licensing program to cut the costs of mainframe connectivity has been growing.

Interactive PC Link will continue to be available on a per-user basis for \$1,100, with volume discounts still in effect, Levenger said. Companies with more than 70 microcomputer users in need of the main-

frame link could cut their costs of mainframe connections with this program, he said.

The site-licensing program applies only to the microcomputer portion of Interactive PC Link. At present, there are more than 700 PC Link mainframe installations, compared with an installed base of 6,000 macros.

Bell Atlantic Network Services, Inc., located in Silver Spring, Md., was one of the earliest companies to sign up for a site license.

"We were faced with costs per-termu-

nal that were getting higher and higher, and this was an opportunity to make a one-time payment that would pay for itself in the first year," said William A. West, staff manager of Bell Atlantic's Human Resources Data Systems.

Boosting connectivity

As a result of the cost savings, Bell Atlantic will be able to bring macro-to-host connectivity to some 25 to 75 additional users this year, West said. This gives the MIS department and end users greater connectivity but does not drain the re-

sources of the company's IBM 3084 Model Q mainframe, he added.

Costs aside, the chief advantage to site licensing for macro-to-mainframe links is "having a standard macro interface throughout the company," said Merv Adriano, chairman of the micro-to-mainframe special interest division of the New York Personal Computer Users Group.

"The ability to make multiple copies for distribution in the company gives MIS the confidence that there will be one interface," he added.

Interactive PC Link reportedly enables users to download and upload mainframe data in a real-time mode and in formats compatible with most microcomputer spreadsheet or data base applications.

INTELLECT. DP/MIS PRODUCTIVITY SOFTWARE FOR DB2 AND SQL/DS

Focus

CONTINUED FROM PAGE 25

said recently.

Spreadsheets created with Lotus Development Corp.'s 1-2-3 can be transferred to PC/Focalk and uploaded into Focalk to take advantage of the processing power of the VAX as well as to make those spreadsheets available to multiple users. "We don't have to take data from the VAX, download it to a personal computer and bring it up in Lotus's 1-2-3," Crutchett explained.

The spreadsheet is said to permit users to automatically populate one or more spreadsheet cells with data residing in Focus data bases, RMS files, RDB tables or other data structures available to Focus. "We're the only integrated spreadsheet that can access data from mixed data sources live," Webster said.

Crutchett said that while the software works very quickly, "we have reported some bugs." The most annoying problem for DEC, he said, is that the user can store the graphics for a spreadsheet so it can be printed on a plotter. It can only be stored in monochrome, however, and will print in monochrome, although the program allows the user to view the spreadsheet in color. "I would think if you're going to look at the screen in color, you'd want it to come out in color," he said.

An Information Builders spokesman said Focalk can produce color graphs. One possible reason that Crutchett was unable to print in color, he said, could be that some of the option settings had not been set.

Focalk requires Focus Release 1.3 on VAX/VMS. It is available immediately and a one-time license fee ranges from \$1,600 for Microvax and Vaxstations to \$12,000 for the VAX 8800 and larger.

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MAPICS

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approximately 11,500 MAPICS packages installed as of 1986.

Consultants attribute MAPICS' market lead to IBM's reputation. "People don't buy software for rational reasons," Oliver Wight's Gray says. "Lots of people feel that IBM is a safe investment. Consequently, IBM doesn't have to have the best to be the market leader."

However, H. B. Fuller managers point to other reasons why they went with IBM's MAPICS, including the service and support they have received since purchasing it three years ago.

The company, which MIS director and marketing manager Henry Cooper says reached approximately \$5 million in revenue last year by the time of the acquisition, currently uses nine of the 16 MAPICS II modules. It originally installed MAPICS modules in the 1984 to 1985 time frame and then converted to the newer MAPICS II version a year ago. Cooper says IBM

systems engineer, whom he calls "a gem," has been at the site "holding our hand" each time a new module has been installed.

In 1984, the industrial adhesives maker found that "we'd lost track of where we were and what we had," says Arthur Cauder, plant manager.

"We were growing at 15% a year, and the paperwork was swamping us," Cooper says. "But we didn't want to add more paper shufflers. The obvious solution was to computerize."

Back to school

But this was to be no easy task, since "literally no one in the company had even touched a terminal," Cooper says. So Callier took computer courses, and he and Cooper together began tallying a list of possible vendors. Initially, IBM was not on the list. Cooper says, because "we had a preconceived notion that they would be the hardest to deal with and the most expensive."

Cooper and Callier say they were given mud-numbing presentations by both Digital Equipment Corp. and Wang Laboratories.

interface to Ada, that will support the Ada language. He said the Ada extension will be released in the third quarter of this year.

AdaSQL now provides an SQL interface from Cobol, Fortran and PL/I languages to Ada.

When the Ada extension is released, an Ada programmer also will be able to insert SQL statements within a program to perform data base manipulation. Through the AdaSQL preprocessor, the SQL commands are translated into direct calls to

Adabas, he said.

Bowers said that adding Ada support to AdaSQL is important since the military, particularly the U.S. Army, is moving toward making SQL its standard data base query language.

Software AG said it has several other long-range projects aimed at meeting military software requirements.

These future projects include efforts to comply with the Defense Department's computer security criteria and to develop interfaces with the Defense Data Network, Bowers said.

for." Cooper says.

Additionally, these vendors were making pitches that included their hardware and other vendors' software. Cooper says the software vendors recommended were small outfits. The H. B. Fuller team concluded that these arrangements would require plenty of work on their part.

The vendors were offering multivendor solutions, and to put ourselves in the hands of a four- to five-person organization didn't seem like a sound business decision.

Besides, what they were offering seemed like it would require full-time expertise. We didn't want that," Cooper says.

In the midst of this, Callier contacted a local IBM sales office. "They spoke English," Cooper says, in reference to H. B. Fuller's first meeting with IBM representatives.

"They offered MAPICS along with their hardware. No other vendor was offering us a complete system to do the job. It was just what we had been looking

for," Cooper says.

Before MAPICS, the manual parts run two to three days behind schedule, according to Callier. Employees typed invoices manually and stored inventory information on cards that were rarely up to date. When a customer placed an order, it was routine procedure for a sales agent to trot out to the warehouse to see if a particular product was in stock. And it was not unusual for that inventory to be snatched up by another salesman after the first one had checked the stock and committed it to his customer.

Inventory management

With MAPICS, the company has

up-to-date inventory information that is managed by the MAPICS Inventory Management module. Data is automatically sent from the Order Entry and Invoicing module to Inventory Management to reflect changes in stock from orders that have been placed.

That data, in turn, is sent to Sales Analysis to keep track of what is being sold and by whom.

mentary features to the other delivery language(s) you may later select.

Languages that you might consider include C++, an object-oriented extension to the C language. This language was developed by Bjarne Stroustrup of AT&T Bell Laboratories and is marketed by both AT&T and Oss Systems.

Another language is OPS5, one of the oldest forward-chaining, rule-based languages based on the fast RETE pattern-matching algorithm.

OPS5 was used for Digital Equipment Corp.'s now-famous "RT" expert system that configures VAX computers.

Consider also OPS83, an optimized revision of OPS5 that integrates a Pascal-like procedural language. Developed by the author of the RETE algorithm, it is marketed by Production Systems Technologies.

Finally, consider Prolog, a backward-chaining logic programming language that is also one of the oldest and most well-known.

Support your delivery language choices. Develop in-house expertise, reusable utilities (such as interface tools) and a training program in support of your delivery language selections.

In sum, by building an infrastructure around a couple of well-chosen delivery vehicles, the maintenance of expert systems can be made less risky and more manageable.

Matthews is an associate of Information Resource Management Associates, Inc., serving as a consultant to business applications of artificial intelligence, in New York.

Software AG

FROM PAGE 25

there are certain techniques that are preferred in making things simpler for the programmer," he said.

The researchers then developed a guide to show Ada programmers the most expeditious route for making a direct call to Ada.

Bowers said that the direct-call method will be superceded when Software AG releases an extension to AdaSQL, its SQL

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NEW PRODUCTS

Systems software

Unilog, Inc. has introduced CICS Memo, text-management software for DOS environments.

CICS Memo was designed for document entry, update and retrieval. It offers organizational and search capabilities by logical operators, key words and miscellaneous text strings, dates, numbers or quantities.

It provides on-line availability of updated text records, features a built-in word processor and can zoom in and out of synthetic, semisynthetic and full-index dis-

plays, the vendor said.

Other features include on-line printing while work continues at the terminal and a direct method of access with a response time of less than one second, according to the vendor.

CICS Memo costs \$9,500 for IBM DOS, with an annual renewal fee of \$1,430.

It costs \$12,300 for MVS, with an annual renewal fee of \$1,850.

Unilog, 4111-F Rose Lake Drive, Charlotte, N.C. 28217.

The Geneva Group has announced the Mail Management System (MMS) of

mail management programs for Digital Equipment Corp. PDP-11 computers that were developed by Hal Systems Corp. in Seattle.

MMS is said to feature form letter and label printing programs as well as a series of list-preparation utilities that allow users to read mailing lists from non-DEC tapes, standardize addresses, eliminate duplicate records, assign carrier routes and present records.

MMS can process any flat or hierarchical ASCII file format.

The seven modules that make up the series are priced as follows: Read Non-DEC Tape, \$400; Standardize Addresses, \$300; Check Duplicate Records, \$400; Assign Carrier Routes, \$2,500; Presort, \$500; Letter Printing, \$800; and Label

Printing, \$600.

The complete package is priced at \$4,500.

The Geneva Group, P.O. Box 58998, Seattle, Wash. 98188.

Sherpa Corp. has added a version to its Design Management System (DMS) that is said to be capable of reading on multiple Digital Equipment Corp. VAX/VMS computers in a Decnet environment.

The Sherpa DA-DMS software allows for unlimited expansion of engineering management control over a distributed network of VAX computers, according to the vendor.

The product reportedly has the ability to automate the management of design files by tracking and overseeing associated design data throughout design processes and automates all system communications and file-routing functions between VAXs.

A minimally configured DA-DMS encompasses one host on a DEC VAX, one remote on a DEC Microvax and network servers costs \$70,500.

Sherpa, 611 River Oaks Pkwy., San Jose, Calif. 95134.

Louis A. Wright & Associates, Inc. has added modules to its Wright Access manufacturing planning and control software system.

New modules include order processing, invoicing, shipping, sales analysis and inventory-control functions, according to the vendor.

The system also reportedly includes job costing, estimating, quoting, purchasing, resource scheduling and complete accounting.

The Wright Access software system runs on IBM minicomputers.

Modules can be purchased individually or as a system.

Prices for Wright Access start at \$3,000 per module.

Louis A. Wright, 44567 Pinetree Drive, Plymouth, Mich. 48170.

Applications packages

Applied Expert Systems, Inc. has announced Apex Client Profiling, an expert system that was designed for financial institutions.

The expert system is said to run on Digital Equipment Corp. VAX systems. It also reportedly accommodates remote data entry from an IBM Personal Computer.

According to the vendor, the Microvax II can produce up to 12,000 client reports per year.

Apex Client Profiling is said to take into account expressed priorities.

The product is also said to develop specific recommendations with clear implementation strategies.

Client Profiling is priced at \$150,000 including customization and support.

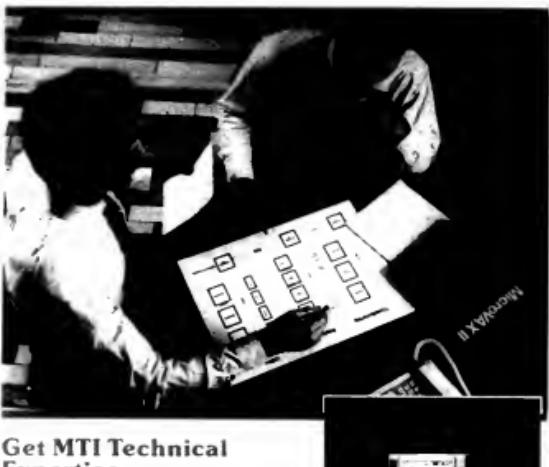
An additional \$150,000 covers the annual software license.

Applied Expert Systems, 5 Cambridge Center, Cambridge, Mass. 02142.

Hewlett-Packard Co. has added an interactive software program for calculating and controlling the cost of manufactured products, called HP Standard Cost Management.

Features include fill-in-the-blanks customization and on-line costing for selected parts of a product, a single product or

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an entire product line, according to the vendor.

The program also allows users to perform "what-if" scenarios.

The program can be used as a stand-alone or as part of HP Manufacturing Management II, a manufacturing resource planning solution.

It runs on HP 3000 business computers.

HP Standard Cost Management is priced at \$15,000. HP, 1820 Embarcadero Road, Palo Alto, Calif. 94303.

Precision Visuals, Inc. has announced **Picture Plus Version 2.5**, a presentation graphics system said to allow users to create and modify charts without learning a programming language.

Users can reportedly interact with the program by using a set of menus, by entering commands or by writing custom interfaces with a built-in programming language.

Users are provided the ability to access any hard copy device in the system without leaving the chart building session, the vendor said.

Picture Plus Version 2.5 is said to run on any computer with a 32-bit or larger word size, Fortran 77 compiler and the AS-64 or EBCDIC character set.

Processor start at \$6,600.

Precision Visuals, 6260 Lookout Road, Boulder, Colo. 80301.

Utilities

Sterling Software, Inc.'s Dylakor Division has released a version of its **Dy-Online CICS, Release 2.0** for CICS/MVS and CICS/VSE environments.

Release 2.0 of the ad hoc information retrieval tool no longer requires use of the CICS sign-on table.

Sign-on and password protection are provided as an integral part of the package, according to the vendor.

Other enhancements, including user profiles, are maintained on-line, and the first six characters of the job name for a given user may be customized to meet shop standards.

Up to nine subdirectories, each of which may contain up to 40 members, are permitted, and the maximum size of the request master file has reportedly been increased.

Release 2.0 is priced from \$6,000 to \$26,000.

Sterling Software, Dylakor Division, P.O. Box 2210, 9340 Owensmouth Ave., Chatsworth, Calif. 91313.

Computer Associates International, Inc. has announced **Release 1.1** of CA Accucheck, its application testing and maintenance software tool for IBM mainframes.

CA-Accucheck Release 1.1 is said to compare files, records and fields within records to verify output after changes have been made to programs or systems.

The product can also pinpoint mismatches in reports, the vendor said.

Other features reportedly include the ability to dump records, printing either selected fields or full records in character or hexdecimal format; create test files; and process VSAM and ISAM files.

CA-Accucheck is priced at \$4,000.

Pansophic Systems, Inc. has announced the **D-Pict to Starburst Plus link** between its mainframe and minicomputer-based D-Pict graphics software products and its Starburst Plus turnkey microcomputer graphics system.

Graphics created using the nine D-Pict VGL-based products can be processed by the IBM Personal Computer AT-based Starburst Plus system for manipulation, artistic embellishments and output, according to the vendor.

The link is available at no extra charge for D-Pict products running under VMS 4.0 on the Digital Equipment Corp. VAX 8800 series, 8600 series, 8500 series, 8300 series, 8200 series, the 11/730, 11/725 and the Microvax II.

The single-CPU costs for the DEC versions of D-Pict range from \$3,800 to \$26,300.

Starburst Plus is priced at \$32,500.

Pansophic Systems, 709 Enterprise Drive, Oak Brook, Ill. 60521.

Thorn EMI Computer Software, Inc. has introduced a fully integrated interface between its FCS decision-support software package and IBM's SQL relational data base management system.

The interface is said to allow for data and text to be read from SQL into the FCS work areas and manipulated using FCS commands as well as SQL commands.

The data can be used to update the SQL records or may be stored in FCS, according to the vendor.

Features of the product are said to include pop-up menus and on-line Help.

The interface is priced at \$8,500.

Thorn EMI Computer Software, 285 Mill Road, Chelmsford, Mass. 01824.

CDB Software, Inc. has announced **DB2-SMU**, a software product for use with IBM DB2 data bases.

DB2-SMU reportedly has the

capability to analyze DB2 data sets, identifying data inconsistencies and errors.

According to the vendor, it then prepares summary and detail reports.

DB2-SMU reportedly has the ability to provide analysis, performance-tuning and productivity functions.

The product also functions as a DB2 data base internal education tool.

DB2-SMU costs \$15,000. The annual maintenance fee is 15% of the current perpetual license price.

CDB Software, P.O. Box 771624, Houston, Texas 77215.

Release 1.4 of Journal Processing Utility (JPU) has been announced by Softsystems, Inc.

JPU is said to have the capability of recovering lost data for VSAM and DL1 data bases that are operating within a CICS environment under IBM's DOS/VSE, OS/VSE, MVS or MVS/XA mainframes.

Release 1.4 of JPU offers batch journaling and hot-file backup processing, according to the vendor.

Other features of the tool reportedly include forward recovery as well as backward-recover

batch journals such features as reporting, print, copy and user exit facilities.

JPU is priced at \$6,000 for DOS sites and \$8,000 for OS sites.

Softsystems, 311 Malick Tower, One Summit Ave., Fort Worth, Texas 76102.

Development tools

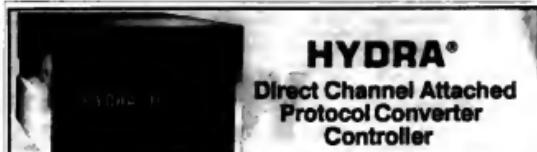
Datem Ltd. has announced its **DDC/MVAX support package** of Bitbus development tools for the Digital Equipment Corp. IBHQ01 Bitbus interface.

The package provides a set of support services for developing distributed-control networks based on the Intel Corp. Bitbus interface standard, the vendor said.

The tools include a general purpose network utility package, an Intel 8044 assembler, an 8044 C compiler, an autoload utility package and a full-screen terminal emulator, according to the vendor.

The **DDCMVAX** package is priced at \$2,995.

Datem, 148 Colonnade Road Nepean, Ont., Canada K2B-7R4.



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MICROCOMPUTING

SMALL TALK



William Zachmann

Multispeed a tip-top laptop

The NEC Corp. Multispeed laptop computer is a good example of why the Reagan administration's recent punitive tariffs against Japan are likely to end up punishing American consumers unless they are lifted soon. One of the newest entries into the market, the Multispeed is a good example of the benefits users receive from intense competition among vendors in open markets.

Unfortunately, the U.S. Department of Commerce's trumped-up charges against Japanese vendors for selling semiconductors at competitive prices in the world market has been used as an excuse to slap idiotic tariffs on products like the Multispeed. Fortunately, there are enough products in the pipeline to ensure adequate supply for now. Nonetheless, I'd suggest that anyone who wants a NEC Multispeed run out and buy one while the \$1,995 list price is still unaffected by the tariffs.

Having lagged quite a few hours on various laptop systems, I'm getting to be quite a con-

Continued on page 37

BY DAVID BRIGHT
CW STAFF

When Digital Equipment Corp. introduced the Rainbow 100 personal computer five years ago this month, industry observers considered the machine a worthy competitor to the IBM Personal Computer. It was well engineered and ran a hybrid of Digital Research, Inc.'s industry-standard CP/M-80 8-bit operating system and the 16-bit CP/M-86. The Rainbow later offered a version of Microsoft Corp.'s MS-DOS that was incompatible with other vendors'.

Now the Rainbow has been killed in favor of DEC's Vaxmate, a more powerful IBM PC AT-compatible system designed with VAX connectivity in mind. Last fall, DEC informed a Digital Equipment Computer Users Society group that the Rainbow was "a mature product." And in February, DEC told its sales representatives to begin taking their final orders.

To be sure, there are a lot of enthusiastic Rainbow users out there, many of whom claim that the machine — with built-in features such as DEC VT 102 terminal emulation and high-resolu-

tion graphics — was one of the best engineered personal computer systems on the market.

"The quality was far superior to anything else out there," maintains Steven Grow, supervisor of office information systems operations at Consolidated Freightways, Inc. in Portland, Ore. And John Rose, who manages DEC's personal computer systems group, says that the Rainbow has been a "positive experience" for the company.

Nevertheless, the fact remains that the IBM PC family has outsold the Rainbow line by a

Continued on page 39

Phoenix chief: to clone or not to clone?

This is the first of a two-part series

Neil Colvin, chief executive officer and chief scientist at Phoenix Technologies Ltd., founded the custom engineering firm in 1979. Over the last several years, the company has made its reputation providing ROM BIOS products compatible with IBM's Personal Computer series to several major systems manufacturers.

Before founding Phoenix, Colvin helped form Technical Design Lab, one of the first five microcomputer companies, in 1975. He was also a cofounder of Xitan, which developed various operating system products and programming tools. Colvin graduated with an engineering de-

gree from MIT in 1975.

Colvin, 37, recently took time to talk with *Computerworld* Se-



Phoenix's Colvin

nior Editor Ed Scannell about IBM's recently announced Per-

sonal System/2 and the issue of cloning it.

How difficult will it be to clone IBM's Micro Channel?

The people at Chips & Technologies, Inc., for instance, have told us there is no technical problem with cloning the Micro Channel.

In fact, they think that is easy. Chips expects to have sample chip sets for both a board and for a main motherboard by the fall — and introduction by [next] January.

The only questions people raise are legal ones. They [Chips & Technologies] have done research on it, and so far they haven't found anything that

Continued on page 36

BY DOUGLAS BARNEY
CW STAFF

IRVINE, Calif. — In 1986, Robert Gilchrist, chairman of Dayflo Software Corp., had a heart transplant operation.

The Scotland-born Gilchrist was given little chance of survival by his doctors. At the time, his company was equally imperiled. Today, the 48-year-old Gilchrist sports the heart of a 20-year-old woman, and his company has a new life.

When Dayflo introduced its free-form text-based data base in 1984, the future looked promising. The firm had more than \$10 million in venture capital, more than 50 employees and a bold advertising campaign that included a floppy disk wedged into a face-simile of a human brain.

But the firm's original product, Dayflo, was a concept difficult for the market to grasp. "It was very heady times for us, as we brought the technology

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Inside

• Kay Electronics offers a desktop that can capture, play back and analyze speech. Page 40.

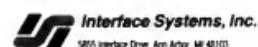
• Expertelligence releases an artificial programming language for IBM PCs and compatibles. Page 40.

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Phoenix chief

FROM PAGE 35

would keep them from doing it. But there are patents pending, so who knows?

It will be almost two years before the U.S. Patent Office will make IBM's patent applications public. Will IBM be allowed to tie up the market for that long?

They can't tie it up at all. A patent pending has no effect.

So if you clone the bus you can't be sued?

They can't sue you. If their patent stands, they can come and ask you to pay some sort of license fee. Part of this issue is that IBM has licensed two major portions of the Micro Channel from other people already: the self-configuration and "hand-shaking" [portions]. So in one sense, the Micro Channel isn't entirely IBM's anyway.

What sort of engineering job did IBM do with the Micro Channel?

Well, it solves a lot of problems of the old channel. It solves some of the timing problems, more formally specifies the bus for the first time and solves a lot of the emission problems the FCC was getting upset about.

But the point many people make is that IBM could have gotten a better bus design and maintained compatibility. IBM just chose to throw the hundreds of thousands of peripheral cards and add-on boards that are in-field in the wastebasket, effectively. And that has a lot of people upset. Remember, the Micro Channel is not central to the PS/2 from the point of view of the software.

The Micro Channel is simply a hardware-to-hardware connection methodology for boards. So it is possible to create a PS/2 functional clone that has no Micro Channel in it. You get the feeling from [Compaq Computer Corp. President] Rod Canion's statements that that is what Compaq plans to do initially. And if people do clone the Micro Channel, it is very unlikely we will see a clone that only has a Micro Channel in it.

Can that be done easily?

If you have chip-set support for the Micro Channel and chip-set support for the regular bus, both can be put in the same machine.

There won't be any bottleneck in going from one bus to another?

No. In fact, a number of companies have already announced products where they sell you an expansion box for the existing channel that will run all the boards. The expansion box plugs into the Micro Channel and then

converts the Micro Channel into the old bus, which is an electrical problem — it is not a big technological problem.

We had heard rumors that IBM had prototypes of the Personal Systems that contained the old bus.

There were heavy rumors that IBM produced both old-bus and new-bus versions of all the

[PS/2] machines. Who knows if

that is true, but it would be rea-

sonable to assume they did.

There have been discussions

among some manufacturers of producing machines that have that [an alternative] bus in it, which has the same performance characteristics as the Micro Channel and still gives you backward compatibility. I think some people will take the chance of cloning it totally, some will come out with equivalent machines with the old bus and some will try to mix the two buses.

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Multispeed

FROM PAGE 35

isseur. And the NEC Multispeed matches or exceeds the best that I have seen from other laptop vendors.

In the first place, the keyboard design is first-rate. NEC has done a good job of providing what is close to a full-size IBM

Personal Computer-style keyboard in a laptop package. The 10 function keys are on the left as in the original IBM PC XT and AT configuration, and keyboard templates fit perfectly.

And unlike many other laptops (including IBM's), the NEC Multispeed offers a true numeric/cursor control keypad. The return key is larger than it is on the IBM PC and XT key-

boards but smaller than the AT's — both old and new style.

Keyboard enhancements include LED-lit Num Lock and Caps Lock keys. In addition, there are two extra keys: Pop Up and Help. These are related to another unique feature of the NEC Multispeed: It comes with a nice package of bundled applications software.

The Multispeed is one of the

first of the full-function IBM-compatible two-disk systems to include the kind of built-in software that has long characterized the Tandy Corp. 100 and 200 products. Along with the Microsoft Corp. MS-DOS 3.2 that comes with the Multispeed, you also get Notepad, Filer, Outliner, Dialer and Telcom programs. These provide a text editor, a basic file manager,

an outliner, a phone dialer and a communications program.

In addition, the Multispeed comes with a built-in memory-resident hot-key menu that provides what is in effect a memory-resident hot-key menu selection for the six utility applications. A Setup utility is also included, which includes a handy facility for creating a random-access memory (RAM) disk.

One of the best features of the RAM disk is that unlike on a normal desktop system, the RAM disk on the Multispeed retains its data when the system is off. You therefore get, in effect, up to 126K bytes of user-programmable read-only memory with the Multispeed.

Built-in programs

The special NEC Multispeed utility applications are not simply programs on the MS-DOS distribution disk. They are built into the system. Therefore, the .COM files for starting them on the disk are only about 135 bytes long. This is extremely helpful in making disk space available for other applications or data files.

The super-twist LCD is clear and easy to read for a screen of its type, although I did find the relatively slow rate at which the screen responds a little bit disconcerting until I got used to it. As the Multispeed name implies, the system's NEC V-30 Intel Corp. 8086-workalike microprocessor can run either at the 4.77 MHz of the IBM PC and XT or at 9.52 MHz.

Compatibility appears to be extremely good. The NEC Multispeed works well with a variety of programs. But the special NEC Multispeed utility applications will work only with the NEC version of MS-DOS.

Another useful feature is the detachable LCD super-twist display. An easily installed and removed nickel-cadmium battery pack and a built-in connector of external disks, as well as the standard parallel port, serial port and display connector, are further examples of the system's well-conceived design.

The bottom line is that NEC has done a first-rate job of building what is, in many ways, a significantly better mouse trap.

Zachmann is vice-president of research at International Data Corp.



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Dayflo

CONTINUED FROM PAGE 35

along, but we were not knocking down the door in terms of sales success," Gilchrist says.

In addition, the original Dayflo package was expensive, complex and required a hard disk drive and a lot of random-access memory. So despite all the hopes and the cerebral hype, the product flopped, and Gilchrist's health deteriorated.

By 1985, it looked grim for both Dayflo Software and Gilchrist, who was in and out of hospitals. He says that "1985 was our low year." Most observers forgot the company, and the venture capitalists and some of Dayflo's management staff began

to count the company out.

But the fate of Dayflo Software was destined to mimic that of its founder, and Gilchrist is not willing to give up on his life or his company. While recovering from the heart transplant, Gilchrist began hatching a new scheme to make Dayflo Software a success. Rather than push the original Dayflo product, Gilchrist decided to develop a mass market version that would help establish a new category of software called information tracking. "While I was convalescing at home, motivation set in to start and refine through a variety of ready-made forms, including corre-

The new product, Dayflo Tracker, was introduced recently for \$99 and is aimed at managers who need to keep track of projects, schedules, magazine article extracts, prospects and other items. "We were ideally situated with a text data base engine to pioneer information tracking," Gilchrist says.

Like the original Dayflo product, Tracker handles free-form text. As a result, records can be flexible, ranging from a two-word memo to a full business letter or article abstract. Data is stored and retrieved through a variety of ready-made forms, including corre-



Dayflo's Gilchrist

Rainbow

CONTINUED FROM PAGE 35

staggering margin. Through the end of 1986, some 183,000 Rainbows had been installed, compared with more than 7 million PC family units, according to International Data Corp., a Framingham, Mass.-based market research firm.

What went wrong? If the Rainbow was truly superior to the IBM PC, why did the public choose the lesser machine? "A lot of members feel that DEC could have done a better job marketing the machines," states Caroline Mack, managing editor of the International Rainbow Users Group's newsletter published in Vienna, Va. DEC had problems selling the machine in retail channels and, in early 1985, pulled it out of those channels as the Vaxmate plans took shape. Some observers have said the Rainbow is overpriced. At its introduction, a dual floppy-disk Rainbow 100 system listed for \$3,245. Prices for the Rainbow line now start at \$2,415.

In addition, Lotus Development Corp. brought out 1-2-3 for the IBM PC five months after the Rainbow's introduction. That program turned out to be instrumental to the IBM PC's success as VisiCalc was to the success of Apple Computer, Inc.'s Apple II system.

However, things might have been different if Barry James Folsom had had his way. As a manager in DEC's terminals division, Folsom was aware of IBM's impending PC and the momentum that PCs in general were gaining. In mid-1981, Folsom, now vice-president and general manager at Sun Microsystems, Inc.'s East Coast division, proposed what was to become the Rainbow. DEC initially gave him the go-ahead but then put the project on hold for six months, until Folsom's group built an upgrade kit that turned a VT-100 terminal into a CP/M system. That system, nicknamed the Robin, went nowhere. Folsom says that DEC's resolve to build a better engineered system than the IBM PC also contributed to the delay.

Folsom recalls that within DEC, the Rainbow was viewed merely as an "insurance policy" for the Professional workstation that was introduced with the Rainbow. The Professional, essentially a downsized PDP-11, was promoted to be the big winner. "The context for the Pro was hundreds of thousands of units, and the initial plan for the Rainbow was tens of thousands," Folsom says. DEC had the right numbers but the wrong order. Folsom says that DEC may have lost as much as \$500 million on its personal computer development efforts.

spondence, spreadsheets, document abstraction and word-processed documents.

In addition, Dayflo is offering the Application Pack, which is a series of business application templates for Tracker. The Application Pack is included with Tracker as part of an introductory offer and will sell separately for \$39. Dayflo Tracker runs on IBM Personal Computers and compatibles and requires 1 MB of memory on a hard disk drive.

As for Gilchrist, things continue to look up. And as if reviving Dayflo Software and spending time with his wife and two children is not enough, Gilchrist recently enrolled in an MBA program. His employees joke about trying to lock him out of the office to keep him from overworking.

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NETWORKING

DATA STREAM



Clare Fleig

A look inside SAA concept

This is the first of a two-part series.

IBM's March introduction of Systems Application Architecture (SAA) is a set of guidelines, interfaces and procedures for systems working within Systems Network Architecture, has left much confusion in its wake.

Essentially, SAA has been given the responsibility for gathering all of IBM's incompatible operating systems, communication links, applications and processors into one container.

Think of it as IBM's garage-building exercise. At present, IBM has numerous vehicles of all shapes, sizes, fuel requirements and capabilities parked around the corporation in offices and on factory floors. SAA, once it is fully implemented, will provide a structure housing all of these vehicles under one communications roof, with defined doors for entering and leaving both the vehicles and the garage itself. As such, the physical location of the data and the vehicle it is using will be irrelevant.

Continued on page 48

IBM exec outlines net strategy

BY PATRICIA KEEFE
CW STAFF

AMELIA ISLAND, Fla. — MIS can rest assured that network management is a key component of its maturing communications strategy, according to an IBM executive who spoke at a recent seminar held here.

IBM plans to provide links to non-IBM systems via CCITT X.25 and Open Systems Interconnect standards and to connect to voice systems through Integrated Services Digital Network, said Lark Allen, manager of IBM's Telecom Marketing

Program in Research Triangle Park, N.C., while speaking at the year's International Data Corp.'s (IDC) Spring Executive Conference.

"IBM's objective is to give users end-to-end control of their networks," Allen said. IBM will do this by providing users with both centralized and distributed network management tools and by providing full Systems Network Architecture (SNA) functionality across IBM's range of systems.

The challenge here, he said, "is to be able to build SNA networks without [IBM] 370-type

systems in them." IBM will meet that challenge via a peer-to-peer architecture, Allen added.

In addition, IBM has recognized such user requirements as nondisruptive technology growth and integrated systems solutions.

A poll of users attending the IDC seminar revealed that networking management and support for multivendor networks is a top priority.

Widespread use of multivendor solutions among the respondents led to little support for either IBM's Netview network

Continued on page 50

PC use up, standards needed

BY DONNA RAIMONDI
CW STAFF

BOSTON — The enormous pressure to achieve computer connectivity is both fueled by the sale of billions of corporate microcomputers and dampened by the lack of standards implementation, said speaker Larry DeBoever at a recent Digital Consulting seminar.

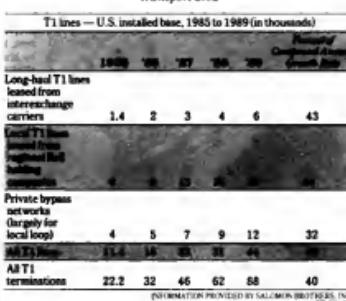
Since IBM's introduction of its Personal Computer, more than 16 million micros have been installed in business, scientific and education facilities, according to DeBoever, a vice-president and consultant at Andover, Mass.-based Digital Consulting.

There is a clear trend in PC applications toward I/O-intensive data base use, which has created a need for better data transfer, data management and a variety of connectivity options, DeBoever said.

Continued on page 46

Data View

Where T1 lines are going
The bulk of T1 traffic remains within the local access and transport area



Mac boost from 3Com

BY PATRICIA KEEFE
CW STAFF

SANTA CLARA, Calif. — Users of networked Apple Computer, Inc. Macintoshes can expect to see the first phase of 3Com Corp.'s 3+ network software for the Mac this summer, according to Derek Brown, 3Com's product manager for Macintosh products.

The software will reportedly allow file transfer between IBM computers and compatibles on an Ethernet or token-ring network and Apple's Macintosh family — either Mac IIs and SEs with an EtherTalk adapter or the older Mac and Mac Plus running over the Appletalk network.

Continued on page 50

Inside

- Data Language rolls out 4GL, relational DBMS for PC nets. Page 46.
- AST Research announces multitasking controller for PCs in DEC environment. Page 52.
- Gandy Data unveils intelligent interface for PAXX systems. Page 52.

printf("Hello, world\n");
^
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PC standards

CONTINUED FROM PAGE 45

The mainframe will not go away. "Corporate data bases will remain on the centralized mainframe because of the volume of data and the investment in applications. To convert that 1965 payroll package for the PC would take man-years, and nobody is going to do that," he said.

Departmental minicomputers will continue to relieve the mainframe's duties while the mainframe grinds away at the application development backlog. PCs will leave their role as dumb terminals and increasingly transfer files, he said.

Two years ago, 75% of corporate PCs acted as dumb terminals while 25% did

file transfer, a situation that has been ex-
cepted reversed. PCs equipped for inter-
connection to the mainframe, minis or
each other, grew from 40% of all PCs in
Fortune 1,000 companies in 1984 to 60%
in 1986, DeBoever said.

Different machine models, operating
systems, languages and file-management
systems can be connected physically us-
ing gateways, protocol converters and PC
coupling adapters, but the requirement for
logical interconnection remains a net.

"Users don't want to learn four inter-
acting systems. They have application
skills, not computer skills," DeBoever
said. The connectable systems of the fu-
ture, say in the next three to five years,
will need "culturally consistent" inter-
faces across disparate systems, he said. A

user of Microsoft Corp.'s MS-DOS, for
example, would employ familiar com-
mands all the time, no matter which net-
work node he was accessing by his PC.

"The major obstacle is logical inter-
connectivity of the base of standards im-
plementation," DeBoever said. While a
long list of important standards is emerging,
DeBoever said IBM's Systems Net-
work Architecture (SNA) and the Open
Systems Interconnect (OSI) model will
emerge as the two dominant, complementary
standards. With SNA providing pro-
tocols for mainframe-to-terminal connec-
tion and OSI linking minis to minis, IBM's
Advanced Program-to-Program Commu-
nications will emerge as the standard pro-
gramming interface to both, he said.

Integrated Services Digital Network

(ISDN) will hit like a tidal wave in two
years, DeBoever said. In addition to pro-
viding wide-area high-performance con-
nectivity at less than current lease-line
costs, ISDN will also significantly im-
prove fax-transfer performance between
PCs and IBM hosts over leased-line net-
works, he added.

DeBoever predicted that large metro-
politan areas will have ISDN services in
two years, while the rest of the country
will follow in five years.

New network applications, probably built into the operating system,
will include applications such as data
transformation and distributed data dic-
tionary applications, distributed data base
management and document interchange
facilities.

DBMS, 4GL run on Netbios LANs

BY DONNA RAIMONDI
(CW 7/5/89)

BILLERICA, Mass. — A fourth-generation language and relational data base management system for IBM Netbios-compatible Personal Computer networks was introduced recently by Data Lan-
guage Corp.

The \$2,450 LAN Progress, a data base server version of Data Language's Prog-
ress, runs on local-area networks (LANs)
such as Novell, Inc.'s Advanced Netware,
IBM's Token-Ring and PC networks and
Excelan, Inc.'s Exos.

The product consists of two main com-
ponents: a data base server engine and a
fourth-generation language. The server
controls access to the data base. It con-
tains facilities for data dictation, control
referential integrity and automatic trans-
mitter record locking.

The fourth-generation user interface
features automatic forms generation,
windowing, split screens, color and key-
stroke-level application control. It also
contains procedural constructs for data
selection, manipulation and display for de-
velopment of manager applications.

An application developed under LAN
Progress is portable to any other system
— whether single- or multiuser or
networked — running Progress, the vendor
said.

For beta-test user Fred Herzog, presi-
dent of software development house Fred
Herzog & Associates in New York, LAN
Progress's automatic crash detection and
recovery capability is "a great feature." A
power outage caused by an electrical
short at a circuit at Herzog's office proved
to him that a before-image file feature
saves data in mid-update, he said. "You
can just shut the machine down, and it
automatically backs it out," he added.

Herzog uses an IBM Token-Ring LAN
to connect 10 nodes running tasks in the
financial services area, he said. He had
decided to use Data Language's Progress
fourth-generation language and DBMS on
a Unix minicomputer when the company
changed direction and decided that a LAN
was more cost-effective than a minicom-
puter system, he explained.

"Once you have the programs loaded
in the morning, all the programs are resi-
dent on the PCs. Most of the processing is
done in distributed machines here," Her-
zog said.



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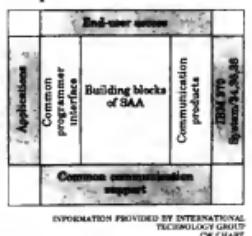
A look inside SAA

CONTINUED FROM PAGE 45

SAA's primary goal is to make IBM's long list of incompatible processors, operating systems and applications compatible in use, if not in system design. IBM also gains added leverage by providing the functionality of an open system while keeping the actual processors proprietary. Entrance to the SAA environment will be possible — and in some cases encouraged — for a range of third-party developers, but the entry methods will be carefully controlled by IBM.

Despite all this, SAA is not the cure-all IBM is suggesting it might be. Currently, IBM specifies only three processor

Components for IBM SAA



families, defined as "major computing environments," for support under the SAA umbrella: the 370, the System/34, 36 and 38 and the Personal Computer.

It is unclear whether other IBM architectures, including the 8100 Information System, the Series/1 minicomputer and the RT PC, will benefit from SAA streamlining. IBM officials have acknowledged privately that some systems and environments, such as IMS, may never be supported under SAA.

Although IBM's ambition for a single-user interface and applications transparency is noble, getting there will be more than half

the battle. Migration will not be easy. Users will be faced with rewriting many applications.

In the OS/2 environment, for example, all time-dependent applications — such as communications and network-dependent, hardware-specific and interrupt-driven applications — must be rewritten to run under OS/2. At a minimum, programs written in a high-level language must be recompiled and relinked. Most programs will require some source code alterations for the new environment. MIS managers will be forced to spend a significant amount of applications development time and effort just keeping abreast of IBM's transitions.

SAA components

IBM defines SAA as "a collection of selected software interfaces, conventions and protocols that create a framework for development of consistent applications across IBM's computing environments." It consists of five key components: common programmers interface, common user access, common communication support, common applications and support for the implementation of many foreign languages (see chart).

From the end user's perspective, SAA specifies a set of screen layouts, menu presentation and selection techniques, such as windowing and graphics capabilities, keyboard layout and use and display options, that are incorporated under the guidelines of the common user access portion of the architecture.

Its purpose is to give users the option of sitting down at any PC, Personal System/2 or terminal and using the same approach to access any data in the system.

IBM has promised that SAA will eliminate the need to learn several sets of commands — one for Microsoft Corp.'s MS-DOS or IBM's PC-DOS, one for the 3270 environment and yet another for the System/34, 36 and 38 family. But this will be time-consuming in both new product development and program migration.

From a programmer's perspective, the common programming interface set contains a set of languages, such as COBOL, Fortran and C, and interfaces, such as data base, query (SQL), presentation and dialog, that enables development of programs that will operate within the SAA framework.

Programmers who explicitly follow IBM's interface specifications can be sure their software will run with other SAA products.

Programmer shutdown

Those programmers who try to write around the SAA specifications will find themselves shut out of the IBM environment.

This stringent approach is likely to be hardest on the PC community, which has enjoyed a much freer development environment under MS-DOS than will be possible under the many layers incorporated into SAA guidelines.

Additionally, fewer packaged development tools will be available. IBM will publish interface specifications and some programmer's tool kits, but going down to a local computer dealer and buying an SAA connection kit won't be an option.

Fing is director of systems research specializing in local-area networking and IBM communications for International Technology Group in Los Altos, Calif.

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IBM's ISF is limited to two CPUs.

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IBM's ISF doesn't do load balancing.

IBM's ISF inter-system link and spool facilities do not support FBA devices.

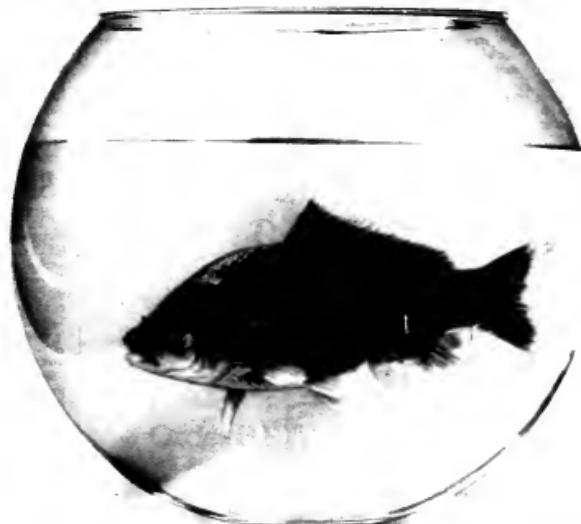
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IBM

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Mac boost

CONTINUED FROM PAGE 45

3Com's 3Server3 file server, which contains an internal Appletalk port, will be required, but workstations using 3+ for the Mac will be able to access Apple's Appleshare file server, 3Com said.

3Com plans to release 3+ for the Mac in two stages, according to Doug Pollack, 3Com's manager of corporate marketing. Set to be included in the first stage are the print and file services under 3+ Share. 3+ Network and adapter support. The second phase, slated to arrive in the fall, will include 3+ Mail and allow users to install software on the 3Server for the Mac, he said.

3+ for the Mac will have all the capacity of 3+ today, using the same file, print, mail and naming service," Brown added, "just on a different machine."

Despite some reports to the contrary, 3Com said it has no plans to allow users of 3+ for the Mac to utilize less expensive standard IBM Personal Computer ATs or compatibles as file servers.

Regardless of the Macintosh model, server performance will reportedly be the same. However, on the client side, Brown said, users can expect a higher performance level on the newer Macintoshes.

3Com's current offering for Apple users is Etherseries, a disk server technology that will be phased out, Brown said.

The Etherseries technology involves writing twice to the disk — under both

the Microsoft Corp. MS-DOS and Apple DOS formats — and then doing a translation. "None of this is necessary under 3+ for the Mac, saving a lot of disk space," Brown said. Users who purchased Etherseries Enhanced will reportedly receive a free upgrade to 3+ for the Mac. "It clearly shows that Etherseries is not a strategic product," said Wies Raffel, director of marketing for 3Com's Hardware Products Division.

3+ for the Mac will not compete with Appletalk. 3Com said, "Appletalk networks are OK if you're just doing peripheral sharing. But if you have five to 15 users or you want to intermix IMS-IDOS and the Apple world, you do need the increased bandwidth of Ethernet." Raffel said 3Com is also shoring marketing

plans for its file server based on the Intel Corp. 80386 processor, Raffel said.

The 3Server3, currently 3Com's highest-end server, will be repackaged and re-priced as an entry-level system for intranetworking, featuring four to six nodes that need basic networking services, Raffel said. "These users are not interested in token-ring to Ethernet, just basic file service," he added.

The as-yet-unnamed 386-based file server will function as the advanced server for users who are interested in networking between the work group and a minicomputer or mainframe, Raffel added. However, both he and 3Com Chairman Robert Metcalfe said 3Com has no plans to develop a gateway to IBM's Systems Network Architecture.

IBM exec

CONTINUED FROM PAGE 45

management software in the IBM Communications System as dominant standards.

However, Allen clearly stated that Netview, running over Netview/PC, is IBM's "base for total network management," providing a comprehensive management system for multiple communications products and multivendor systems.

Strategic objectives

Allen outlined a communications strategy that included the following four key elements:

- Expand IBM's Advanced Function features.
- Publish architectures.
- Support international standards development.
- Implement accepted standards.

Strategic objectives include a full exchange of information between users, integration and enhancement of voice functions, optimization of network resources, interconnection of unlike entities and IBM's theme of end-to-end network control, he added.

The common thread linking these components is network management, Allen said.

Network management is so critical that it has become a key focus for IBM's continually evolving SNA, and the bulk of IBM's current software development efforts in Raleigh, N.C., are devoted to network management products, he added.

These tools will help MIS manage pieces of an enterprise-wide network — for example, local-area networks and departmental systems.

Future SNA potential

But SNA will serve as a "standard approach" to network management, Allen said. Future capabilities of SNA reported will include enhanced fault tolerance as well as the ability to dynamically reconfigure an SNA network without taking the network down or off-line.

Allen cited another IBM goal under SNA: host-based network management. He assured MIS executives that IBM will not try to lock them into a host-based architecture, but suggested host-based network management is "natural" for site control.

Third parties, as always, will continue to play a major role in IBM's network strategy, according to Allen. IBM wants users to have multiple sources of applications and information, as well as many connectivity options, he said.

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NEW PRODUCTS

Local-area network hardware

AST Research, Inc. has introduced AST-220, a multitasking controller said to allow IBM Personal Computers and compatibles to operate in the Digital Equipment Corp. environment as windows VT220 terminals.

The AST-220 board provides a direct or remote connection between IBM PCs and DEC VAX or Microvax systems. The board comes with system software, providing a multitasking operating system with full windowing features. The win-

dows provide concurrent access to two separate DEC sessions, a Microsoft Corp. MS-DOS session and two notepads.

Other features include two RS-232 ports, Columbia University's Kermit file-transfer protocol and Xmodem and several VT220 emulation features.

AST-220 is priced at \$595.

AST Research, 2121 Alton Ave., Irvine, Calif. 92714.

Local-area network software

Gandalf Data, Inc. has unveiled the AIM 2086, an intelligent interface mod-

ule for its Private Automatic Computer Exchange (PACX) networking systems.

The AIM 2086 is said to provide asynchronous devices with such networking capabilities as speed conversion, flow-control conversion and character-string disconnect. According to the vendor, the AIM 2086 allows the PACX systems to recognize a unique disconnect character string from the host and can support split speed conversion.

The AIM 2086 is priced at \$1,900. Gandalf Data, 1020 S. Noel, Wheeling, Ill. 60090.

Links

Eicon Technology Corp. has announced Access/QLLC, an IBM 3270

Systems Network Architecture/X.25 gateway for stand-alone personal computers and PCs connected to an IBM NetBIOS-compatible local-area network.

The gateway is said to provide connections to IBM hosts equipped with the X.25 Network Control Processor/Packet Switching Interface or equivalent and those hosts supporting the 3270 Display System Protocol by emulating IBM 3274 control units.

PCs are connected to the X.25 packet-switched data network via a dedicated line or through an X.25 dial facility over a standard telephone line.

Access/QLLC is priced from \$1,495. Eicon Technology, 3452 Ashby St., Montreal, Quebec, Canada H4R 2C1.

Protocol converters

Impact Associates, Inc. has announced the CPI 10000 family of Binary Synchronous Communications (BSC) protocol interfaces for Digital Equipment Corp. computers.

The family consists of four products said to implement the IBM 2780/3780, 3270, Haip and financial market data feeds protocols. Each product includes the protocol software; a multiplex, front-end, intelligent communications processor; a distribution panel kit; and user documentation. The protocol software runs on the communications processor.

Versions are available for DEC's VAXBI, Q-bus and Unibus systems. Prices range from \$5,300 to \$10,500.

Impact, 9210 Sky Park Court, San Diego, Calif. 92123.

File servers

Omnicom, Inc. has announced Osiologic/PC, an IBM Personal Computer AT-specific version of its portable Open Systems Interconnect (OSI) software.

Osiologic/PC is said to participate in open environments compatible with Technical Office Protocol specifications. The package off-loads the OSI communications function from the PC, allowing the PC to handle other applications. Files can be transferred between systems while application processing continues.

Osiologic/PC comes with the necessary hardware to attach the AT to an Ethernet local-area network. It operates as a front-end protocol processor featuring 512K bytes of random-access memory.

Osiologic/PC costs \$1,995. Omnicom, 115 Park St., S.E., Vienna, Va. 22180.

Modems/Multiplexers

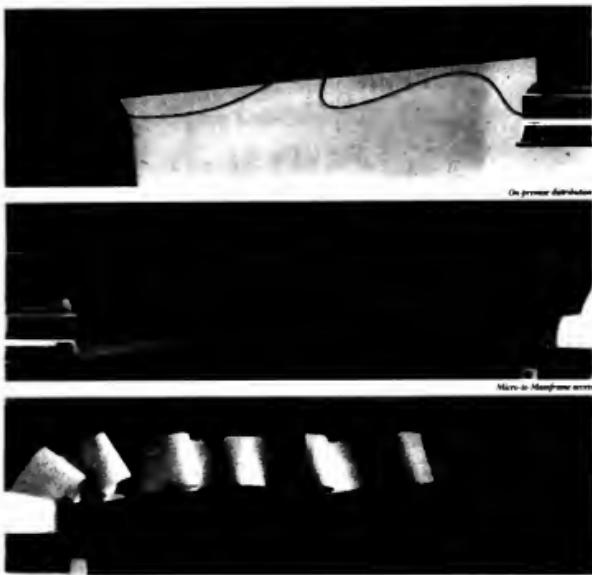
Equinox Systems, Inc. has announced the LM-48 TI Local Multiplexer, an enhanced version of its LM-48 Local Multiplexer.

The enhanced version is said to allow users to send 48 channels of data over a T1-compatible link. The link may consist of two twisted-pair cable microwave facilities or fiber-optic lines that support unformatted T1 transmission at 1.544M bit/sec. All 48 channels can transmit data at speeds up to 19.2K bit/sec.

Other features include the menu-driven configuration and diagnostics. LM-48s connected by twisted-pair cable can be separated up to 6,000 ft.

The LM-48 TI Local Multiplexer costs \$3,100.

Equinox Systems, 12041 S.W. 144 St., Miami, Fla. 33186.



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SYSTEMS & PERIPHERALS

HARD TALK



James Connolly

Pictures less than perfect

Think of the recent Association for Information and Image Management (AIIM) show as a visit to an automobile dealership. Potential customers were kicking tires, comparing prices and taking test drives. But few seemed ready to load in the lads and the sleeping bags for a dream vacation in the mountains.

In the computer business, a test drive usually means trying out a technology on a single application. The drive to the mountains means a full-scale networked corporate commitment with all attendant risks.

It was apparent that many of the attendees at the AIIM show were shopping for their first optical-disk storage systems, which were key elements in most major vendors' displays. The shoppers were looking for ways to store and manage documents, such as contracts and computer-aided design drawings that now occupy thousands—sometimes millions—of frames of microfiche or sheets of paper in large corporations and governments.

Continued on page 56

80386 powers Sequent CPUs

High-speed Symmetryline marks shift from National Semi's 32032 chip

BY STANLEY GIBSON
CW STAFF

PORTLAND, Ore. — Sequent Computer Systems, Inc. is expected to more than triple its minisupercomputer performance today with the introduction of parallel processing systems based on the Intel Corp. 80386 microprocessor.

The Symmetry series consists of the S27, which uses from two to 10 processors to perform up to 27 million instructions per second (MIPS), and the S81, which performs up to 81 MIPS using up to 30 processors. Prices

range from \$89,000 to \$400,000.

The new systems represent a shift to the 80386 chip from the National Semiconductor Corp. 32032 chip, which Sequent uses in its Balance series of parallel processing machines. The Balance series consists of the 8.4-MIPS B8 model and the 21-MIPS B21.

Portability maintained

Despite the use of different processors, Sequent's Unix-based applications are portable to the new systems, according to Sequent officials. In addition, a Bal-

ance system can be upgraded to a Symmetry system by swapping boards, installing Sequent's Dynix Version 3.0 and recompiling applications.

However, some earlier Balance systems will require an additional upgrade to the recently available high-performance parallel disk controller. The Symmetry and Balance systems can reportedly switch from 96 to 256 direct terminal connections.

"We wanted to ensure that current customers could migrate easily to the more powerful systems, if they wished," while main-

Continued on page 55

Access key to growth of supers

BY JAMES CONNOLLY
CW STAFF

SANTA CLARA, Calif. — The need for all technological elements to grow together, the need to increase CPU power and training future supercomputer scientists were key concerns for more than 1,000 attendees at the recent International Conference on Supercomputing.

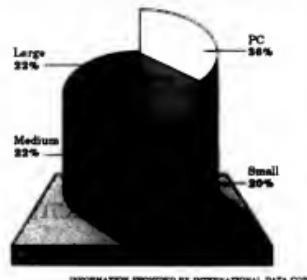
Speakers at the conference, which was held in conjunction with the World Supercomputer Exhibition, said the supercomputer industry will continue to grow, particularly as supercomputers move into private industry. However, the same speakers warned that much of the growth depends on continued federal support of university supercomputer centers.

The exhibition provided mini-computer vendors and a few supercomputer makers with the opportunity to display current products and to demonstrate future technologies. Also on the show floor, university supercomputer centers solicited time-sharing clients for their ex-

Continued on page 56

Data View

Technologies vie for markets
PCs reach 30% mark in \$39.5 billion U.S. market in 1986



INFORMATION PROVIDED BY INTERNATIONAL DATA CORP.

Qantel's mini leap

BY STANLEY GIBSON
CW STAFF

HAYWARD, Calif. — Boosting its entry-level multuser systems, MDS Qantel, Inc. announced last week the System 43, a minicomputer that can handle 12 to 15 users.

The System 43 follows by two months the announcement of the System 15, an IBM Personal Computer AT-compatible multuser system. Both systems are part of MDS Qantel's attempt to sell to first-time buyers. The System 43, however, is also designed as an upgrade for

Continued on page 55

Inside

- **SIE unveils Multibus 2 additions.** Page 57.
- **Intelcolor adds 18-in. color graphics terminals.** Page 58.

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Sequent CPUs

CONTINUED FROM PAGE 53

tuning all their investments in software, packaging, peripheral hardware and actual data files," said Stephen Veriley, Sequent's software marketing manager.

Jeff Canin, supercomputer analyst with Hambrecht & Quist, Inc., in San Francisco, said the use of the Intel chip would bring to Sequent's library of 80386-based applications. "The enormous desktop PC base of applications will convert easily to 80 parallel processors," he said, adding that "as they [Sequent] move from technical to commercial applications, the 80386 chip will play better." Canin said Sequent's architecture is better suited to commercial, rather than scientific, applications.

OmniSert, president of Item International, Inc. in Los Altos, Calif., downplayed the significance of the chip itself, saying the use of a new hardware platform was not a key issue and would have little effect on a user moving software from a Balance to a Symmetry system.

David Rogers, Sequent vice-president of technology, said his firm will continue to build and sell the Balance series. He did not rule out the possibility of moving to a non-80386 microprocessor — possibly the next National Semiconductor chip, should that company leapfrog the competition.

"We want to use the most successful and powerful processor," Rogers said.

Qantel

CONTINUED FROM PAGE 53

users of the System 15.

"The System 43 fills in the low end of our product line and segments our strategy of reaching out to entry-level and first-time computer users," MDS Qantel President Karl H. Niemoller said.

The minicomputer runs the BEST/ADS operating system and supports all the application software developed by value-added dealers to run on other MDS Qantel systems. Among the packages available for the System 43 are the Qantel Manufacturing, Resource, Planning software; the Qantel Advanced Retail System and the company's Hotel and Leisure package. The System 43 comes with a V-line streaming tape drive and an open I/O slot for a communications, printer or terminal controller. The System 43 can contain up to 15M byte of main memory and can support disk capacities of 45M, 75M or 160M bytes, the vendor said.

A System 43 with a 45M-byte drive and one terminal is priced at \$14,740.

The System 43 and 15 are MDS Qantel's answers to the competitive challenge posed by AT-based systems. "The System 43 and the System 15 give our customers and our dealers competitive alternatives to the single-user PC AT-based systems that have come to dominate the low end of the market," Niemoller said.

In addition, Qantel announced the System 45XP, which replaces its System 45. The new machine is identical to the System 45 except that it runs the faster processor of the System 43.

The System 45XP can reportedly support up to 15 users and offers disk capacities ranging from 45M to 600M bytes. A system with a 75M-byte drive and one terminal is priced at \$22,240.

AS THEY [Sequent] move from technical to commercial [applications], the 80386 chip will play better."

JEFF CANIN
HAMBRECHT & QUIST, INC.

The key difference between the Balance and Symmetry systems is that the National Semiconductor 32032 chip can perform 0.8 MIPS, while the Intel 80386 can perform 3 MIPS, he said.

Each Symmetry processor board contains two fully independent CPU subsystems. Each CPU subsystem, in turn, consists of a 16-MHz 80386 microprocessor;

an 80386 floating point unit, a 64K-byte two-way set-associative cache; and 64-bit bus-interface logic. An optional floating-point processor based on the Weitek Corp. 1167 chip set can be configured with each CPU.

According to Sequent, the floating-point unit performs up to 14 million floating-point operations per second and could

make the system attractive to users performing simulation, artificial intelligence, financial modeling, manufacturing automation and computer-aided design and engineering.

The Sequent S27 — with 10 CPUs, a maximum of 80M bytes of main memory and 4.3G bytes of disk storage — is priced at \$400,000.

The Sequent S27 — with 10 CPUs, a maximum of 80M bytes of main memory and 17.3G bytes of disk storage — costs \$800,000. The Symmetry system, reportedly will enter beta testing in July and be available in volume in September.

Sequent also lowered the price for its BB system and announced peripherals and operating system enhancements for its current Balance systems.

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Supers' growth

CONTINUED FROM PAGE 53

cess supercomputing capacity.

Victor L. Peterson, director of aerophysics for the National Aeronautics and Space Administration, noted that the power of supercomputers increased by a factor of 10 during the past 10 years but that demands continue for more performance because scientists develop more sophisticated applications.

Victor L. Smarr, professor of physics and astronomy at the University of Illinois at Urbana-Champaign, said efforts at that school's federally funded supercomputer center are now focused on bringing all elements into balance rather than just building up the power of its Cray Research, Inc. supercomputer.

Need more bandwidth*

"We want to bring the system into balance," Smarr said, noting that his university's work involves extensive use of images, which means dealing with units of 1M byte rather than single-byte units of number-oriented systems. "That means we need a lot more bandwidth to move those 1M-byte units around. The Cray becomes just a peripheral," he said.

In the keynote address, James F. Decker, deputy director of the U.S. Department of Energy's Office of Energy Research, stressed the importance of continued support for supercomputer efforts in universities.

"I believe the full impact of trained computer scientists is still a few years away," Decker said, adding that computer training efforts in the U.S., Japan and Europe are still not enough. Like Smarr, he noted that work still must be done in

the area of communications. "Our goal should be to make a user's access to a supercomputer as good from hundreds of miles away as it is from next door."

Decker said a lot is to the growth of supercomputing has been in the technology's direction and the private sector, particularly the aerospace field. But he also noted that one element that is missing is the development of supercomputer software, which users often have been unable to take on and vendors have often been unwilling to do.

Introductions

Product developments presented at the exhibition included the following:

• Honeywell-NEC Supercomputers, Inc. announced three models of the NEC-built

SX 2 series.

• Saxy Computer Corp. announced its Matrix 1 family of computers, which are designed to process numerical problems, such as those in scientific processing, in a matrix fashion. These systems use Digital Equipment Corp. Microvax II minicomputers as front-end processors and perform what Saxy claimed to be a peak rate of 1 billion floating-point operations per second (FLOPS) and a sustained rate of 700 MFLOPS in scientific applications.

• Cydra, Inc., was one of several companies displaying unannounced products. Cydra's Cydra 5 minisupercomputer reportedly is scheduled to be introduced during the summer. The Cydra 5, which is expected to be sold directly to end users and through Prime Computer, Inc., is

based on data flow technology.

• Chipp Computer Corp. exhibited a demonstration unit of its Chipp 1, which the company expects to perform 200 MFLOPS when available in 1988.

• Control Data Corp. restructured its Equipment Systems Processing service, which provides clients with access to CDC Cyber 205 and Cray X-MP/24 supercomputers. CDC officials said the service is now available at an effective cost of more than 30% less than before. Under the new structure, users can contract for a percentage of computing capacity, with flexibility in how that time is used during daytime hours, nights and weekends.

Under the new structure, a user gets 7.44 hours of CPU time, which is 1% of the time available, for \$20,000.

Pictures

CONTINUED FROM PAGE 53

But many of these same attendees noted that the technology isn't quite ready to support an all-out move to electronic document management. So the shoppers' gave serious thought to the products that can meet at least some of their needs and get them started with pilot programs, such as automating a single department's library.

There should be no doubt that electronic image management is a field that may take off the way AIM expects it to during the next decade. But important elements — particularly communications with installed MIS equipment and editing capabilities — are missing or incomplete in most of today's products. Those elements can only be developed with time, work and expense, much of it on the part of the people who went to the AIM show with long-range ideas.

There is a wonderful concept of a bank converting a handwritten check to an electronic image that can be moved among departments as needed and stored through eternity at a cost of mere pennies. The check can be converted, stored and indexed today, but the ability to access that image on-line from the average terminal may be a generation away. The question that remains unanswered relates to just how long or short — in years or product cycles — that time will be.

Contributed by Computerworld's senior editor, systems & peripherals.

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approach that combines the features users need to obtain information—with the features you'll need to maintain system integrity. Users need specialized text search and reporting facilities; conventional DBMMS's don't offer. You need a new level of system communication and retrieval system facilities don't offer.

And third, start evaluating text management systems and vendors without delay. You can begin that evaluation today with a look at INQUIRE/Text—the most comprehensive, proven text management software system on the market.

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Traditional corporate information systems do a great job managing structured data. Unfortunately, the information most needed by decision makers is often unstructured—embodied in the text of documents such as letters, reports, and contracts. Because this material has traditionally been beyond the reach of online systems, access to it has been slow, tedious, and unreliable. MIS systems and office automation systems, for all their other merits, have been practically useless in making the actual information content of documents available online.

A text management system fills this void by providing highly sophisticated facilities for online index, search, and retrieval of information in stored documents. With a text management system, you can expect much faster access of information within vast volumes of text—instantly. And once they've found the information, they can edit, combine, and report it with complete flexibility.

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INQUIRE/Text is the first thing you need to know about text management. And the only text management software system you'll want to live with. ♦

INQUIRE Text runs on IBM and compatible mainframes under MVS, TSO, MVS/CICS and VM/CMS.

NEW PRODUCTS

Turnkey systems

Keyboard Productivity, Inc. has introduced a laser disk-based keyboard training system called the **Laser Keytrainer**.

The Laser Keytrainer consists of a laser disk, a 10-in. color monitor and a control unit containing the vendor's keyboard training coursework on three 8-in. laser disks. The system offers freeze-frame capabilities.

The courseware was designed to increase keying-in speeds and reduce typing errors. It includes graphics and narrative

tion in a 30-hour self-paced format.

The Laser Keytrainer is priced at \$6,900.

Keyboard Productivity, 60335 Bristol Pkwy., Culver City, Calif. 90230.

Processors

Dual Systems Corp. has announced the **VME-16MB** dual-port VMEbus memory board.

The board is said to provide 16MB bytes of memory on one card and support for both VME and VSB bus interfaces. It employs dual-ported memory and is said to provide arbitration between the VMEbus

and the VSB through recursively defined flow-control asynchronous-state machines. VME access time is said to be 230 nsec. on reads and 180 nsec. on writes. VSB access time is 220 nsec. on reads and 200 nsec. on writes.

Features include byte-wide parity checking and 32-bit data paths.

The **VME-16MB** is priced at \$8,995. A 4MB version costs \$1,995.

Dual Systems, 2530 San Pablo Ave., Berkeley, Calif. 94702.

SBE, Inc. has added the **SBE 400**, **450**, **500** and **550** system packages to its Motorola, Inc. 68000-based Multibus I computer systems and has announced that **AT&T's Unix System V** is available

on its board- and systems-level products.

The products are built around SBE's **MPC-10** single-board CPU, which features a 32-bit Motorola 68020, and runs at 12.5, 16.7 and 20 MHz. The **SBE 500** and **550** packages include 1M byte of expansion dynamic random access memory and the memory management required to support the multuser and program development capabilities of Unix System V. The **SBE 400** and **450** do not include the memory-management option.

Unix System V costs \$1,300. The boards cost from \$6,325 to \$11,835. **SBE**, 2400 Basco Lane, Concord, Calif. 94520.

Micro Industries has introduced the **MIB II 186/110 Multibus II** development kit, consisting of the **MIB II 186/110 intelligent I/O** development board and software support for specific functions required in a Multibus II system.

The **MIB II 186/110** I/O board is said to provide a general-purpose intelligent interface to the Multibus II parallel system bus. According to the vendor, it consists of a Motorola, Inc. 80186 microprocessor, an independent configuration processor, up to 256K bytes of erasable programmable read-only memory, up to 512K bytes of dynamic memory, a direct memory access controller, an interrupt controller, a serial communications port and a prototype area.

The **MIB II 186/110** I/O development kit is priced at \$2,000.

Micro Industries, 691 Greencrest Drive, Westerville, Ohio 43081.

CAD/CAM/CAE

Aries Technology, Inc. has released the **AT1110 Conceptstation**, a desktop computer environment designed for computer-aided engineering and manufacturing.

The **AT1110 Conceptstation** is based on the **IBM Personal Computer AT**. It features a 256-color, 1,024-by-770-pixel monitor, a three-button mouse and Aries proprietary software. Features include a geometric modeler with automatic modeling capability, a finite-element, a design rule processor, materials, parts and management and a macro language.

It is said to support C and Fortran 77 compilers as well as Ethernet communications. Systems software includes **Micro Corp's XENIX**.

The **AT1110 Conceptstation** is priced from \$21,850.

Aries Technology, 650 Sutro St., Lowell, Mass. 01854.

Data Innovations, Inc. has announced a digital image recording system called the **Modelviewer Series DI-300**.

The system is said to output computer-generated designs to film. It offers up to 16.7 million simultaneous colors and can record on 35mm slides or instant color prints. According to the vendor, it connects directly to engineering workstations, computing platforms or system networks and operates independent of video red-green-blue signals.

The **Modelviewer** system comes with a film recorder, graphics processor, software interfaces, 35mm camera back, instant print camera back, autostrip back and processor for instant 35mm slides. Prices start at about \$9,000.

Data Innovations, 323 New Boston St., Wilmington, Mass. 01887.

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Graphics systems

Applicon has introduced the **Applicon Graphics Workstation GW4790**, which is built on a standard Digital Equipment Corp. Microvax II CPU running standard IBM VMS.

The GW4790 supports the vendor's Bravo3 software and emulates DEC's VT100 and Tektronix, Inc. 4100 series graphics terminals, according to the vendor.

A basic configuration includes the Microvax II CPU, a floating-point coprocessor, a 19-in. 1,280-by 1,024-pixel screen providing 256 colors from a palette of 16.7 million, 5M bytes of random-access memory, a 140M-byte disk, a 60M-byte

tape-backup unit, a tablet/pen graphics input device and the MicroVMS operating system.

The GW4790 is priced from \$45,000 to \$95,000.

Applicon, 4251 Plymouth Road, Ann Arbor, Mich. 48106.

Data storage

Brand Technologies has announced its **Series 8000** 5 1/4-in. Winchester disk drives.

The Series 8000 includes the Model BT8085 85.3M-byte drive using Modified Frequency Modulation recording and the Model BT8128 128M-byte drive with Relocating Link Loader recording. Both models offer the ST506/412 interface

and an average access time of 25 msec. The drives incorporate a balanced rotary positioner that is driven by a brushless direct-drive motor with a dedicated closed-loop servo surface.

The Series 8000 disk drives are priced at \$750.

Brand Technologies, 6140 Vanel Ave., Woodland Hills, Calif. 91367.

Terminals

Intecolor Corp. has announced a series of 19-in. color graphics terminals

The terminals are said to incorporate Intecolor's Autoranging power supply, which accepts AC power inputs from 97 to 250V and line-frequency inputs from 40 to 70Hz. The terminals are compatible

with all previous models. They are available with ergonomic, rack-mount or open-chassis packaging.

The 19-in. terminals are priced from \$3,295.

Intecolor, 225 Technology Park, Norcross, Ga. 30092.

General Business Technology, Inc. has announced the **GBT 7710DS**, an IBM System/34-, 36- and 38-compatible display station.

The 7710DS is said to feature an IBM 3180-style keyboard, programmable mouse, zoom, printer controller modules and connection to the System/34, 36 and 38 via twinaxial cable. It offers a 14-in. display with a 12-by 12-in. footprint and either a green or amber screen. The user can store up to 3,947 char. in any of 24 memory locations and play them back on demand, the vendor said.

The GBT 7710DS display station is priced at \$1,550. The mouse is priced at \$50, and the printer controller modules cost \$450.

General Business Technology, 1891 McGraw Ave., Irvine, Calif. 92714.

Printers/Plotters

Calcomp, a subsidiary of Lockheed Corp., has reduced the price of its **1042GT** pen plotter.

The 1042GT is an eight-pen model said to plot on A- to E-size cut-sheet or roll-feed media. Calcomp also announced price reductions for monthly maintenance charges on its entire line of 1040GT pen plotters.

The 1042GT is now priced at \$9,900. The monthly maintenance charge for the 1041GT, 1042GT and 1043GT is now \$25. The monthly maintenance charge for the 1044GT is \$35.

Calcomp, 2411 W. La Palma Ave., Anaheim, Calif. 92801.

Power supplies

Condor, Inc. has announced the **International Series II** line of linear power supplies.

The International Series II includes 52 models that have passed international safety standards as well as FCC/VDE Class B specifications review. Twenty-six of the models meet UL544 standards.

The series features a split-bobbin design for isolation between the primary and secondary. Single-, dual- and triple-output models are offered.

Output voltages range from 2 to 28V. The linear power supplies were designed as form-fit-function drop-in replacements.

Prices range from \$27 to \$153.

Condor, 2311 Statham Pkwy., Oxford, Calif. 93033.

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EXECUTIVE REPORT

THE COBBLER'S CHILDREN

Do vendor MIS shops use what their companies sell?

BY MICHAEL SULLIVAN-TRAINOR

A few years ago, Wang Laboratories, Inc. advertised its WP Plus software as the best word processing package on the market. The company's own employees, however, were still using the old OIS office automation software.

"They couldn't use WP Plus because they didn't have VS systems, and it was very difficult to install the new software on the old systems," says consultant Andra Rossi, a former Wang employee.

Until recently, many vendors tended to discount their internal computer support as a necessary but relatively unimportant area. Because it did not contribute directly to selling products, vendor MIS organizations often received discarded equipment and were awarded a low status in the corporate hierarchy.

Today, vendors voice a different attitude. Just as their customers are trying to develop applications that contribute to business success, computer companies are looking to their internal information systems organizations to assist other divisions in developing, enhancing and marketing products.

"In other computer companies where I worked, internal MIS was much more of a back-room activity than it is here," says William Stella, vice-president of MIS for Prime Computer, Inc., in Natick, Mass. "In those days, MIS groups were almost the cobbler's children — we always used to get second-hand equipment. It was amazing to look around and think, 'I work in a computer company. Why can't I get this equipment?'"

Because the trend is toward making the most out of internal computer resources, vendor MIS organizations are receiving the latest equipment so they can act as alpha- and beta-test sites



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Big green for Big Blue

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Rapid growth challenges DEC

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Cullinet changes its tune

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— as well as become showcases for the company's products.

For example, MIS executives at Wang are finding that product developers are listening more closely to these technical observations.

"We are more involved in tests and acting as beta sites for both operating systems and equipment than we have ever been," says Steven Neer, senior director of Wang's information systems development.

The Wang information systems department was the alpha-test site for the Wang Imaging Information System announced in late April, and it has operated the system in a pilot mode since January.

"Those things never happened three years ago. We heard about things in the paper or through internal releases after they became well known," Neer says. "Now, we do not release operating systems unless

we use them ourselves first."

Driving this new vendor attitude toward MIS is the recognition that the vendor's in-house systems strongly resemble customer sites and that their internal users may be the most sincere sales representatives for the company.

"Vendors have realized internally that their employees are their own best marketing people," Rossi says. "They give the latest equipment to their

Sullivan-Trainor is a Computerworld senior writer.

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Important than computers.

Vendor MIS

FROM PAGE 59

employees for the same reason they donate systems to schools — to have these people become accustomed to their products.

The interest in having internal operations play a role in marketing buttresses vendors' traditional bias toward using the company's own equipment.

At Unisys Corp., the internal MIS environment is based on the product lines of what were Burroughs Corp. and Sperry Corp. Before the merger, both companies had long-standing policies of using their own equipment, says Allan Jones, vice-president of MIS at Unisys.

The company operates a number of mainframe-based data centers. One of the largest is located in Detroit — the former Burroughs headquarters — and another is in Blue Bell, Pa., Sperry's former headquarters.

In both pre-merger worlds

the requirement of using the company's equipment comes with advantages as well as drawbacks.

Limited options

Because the MIS department obtains such equipment at a discount — close to cost in some cases — it gains ample resources to achieve its mission. But MIS employees may find themselves stretching their own equipment to solve a problem that could be more easily solved with another vendor's system.

About three years ago, Digital Equipment Corp. fell victim to this policy, according to George Colony, president of Forrester Research, Inc. At the time, President Ken Olsen boasted that DEC was the only Fortune 1,000 company without an IBM mainframe.

"They [DEC] reported that they would have OK earnings, and the earnings, in fact, were much lower than expected," Colony says. "That glitch appeared

IBM invests in MIS despite slowdown

BY GLENN RIFKIN

Consider this: IBM spends more on its MIS function — \$3.3 billion annually — than all but 123 companies in the Fortune 500 produce in total revenue. During the past five years, internal MIS has taken 10% of all IBM production for use in-house. Fully 7%, or 30,000, of the company's employees work directly for MIS worldwide. And while the computer industry slumped, major cutbacks within MIS as well as throughout IBM, the MIS budget continues to grow at 18.8% annually.

"We're here to provide IBM with a competitive advantage," says Anne-Lee Verville, IBM director of information and telecommunications systems and the top MIS executive. "If our technology didn't do that, we'd stop investing in it, and we're continuing to invest heavily in it."

For Verville, who recently assumed her post, and A. Donald Rully, IBM's director of information systems, the task of implementing that investment is vast. For example, more than 330,000 IBM employees are tied into a worldwide office system predominantly based on a 370 VM system running IBM's Professional Office System (Profos). There are, Rully estimates, an average of 1.6 display screens for every IBM employee in the U.S., totaling more than 380,000 screens.

Rully oversees the corporate headquarters staff of 425 employees. All other information systems departments are set up in an autonomous, decentralized mode throughout the corporation, each reporting to the general manager of that particular function or geography. While retaining dotted-line responsibility for the entire MIS operation, Rully's influence goes only as far as setting guidelines and corporate standards.

Like other MIS directors within a vendor environment, Rully does not bear the burden of vendor selection. His world is IBM-dominated and, although he has the advantage of getting all his equipment at cost, he insists there are strong challenges within that environment.

"Don't ever kid yourself that

our internal measurement system is any different from any other corporation," Rully says. "We don't do funny things with blue dollars vs. green dollars. When we measure a general manager, he is measured on how he uses IBM equipment just as he would be for any other capital equipment acquisitions."

Rully points out that internal MIS has the advantage of being a beta-test site for virtually all new IBM products, but that advantage does not extend to actual delivery of quantities of new products. "Then we have to be in the same queue as the rest of

in order to have an impact on a \$5 billion company.

"From a corporate staff point of view, we're constantly out there looking for these kinds of applications, but most of them are generated out in the organizations," Rully says. An example of such an MIS-generated application is a hand-held micro-computer and digital radio now used by the service engineers. With the micro, engineers in the field can input data about what service they provided to a central data base and can relay questions to the central service office while in the field.

"It saves a lot of money, and in terms of productivity, service people can make more service calls than they could previously," Rully says. MIS is also at work connecting the company's vendors and suppliers to IBM through information systems and telecommunications systems.

The major MIS contribution is the office network that connects a major portion of the company. According to Rully, it has literally changed the way IBM does its internal business. The major operating system for the network, Profos, was developed within MIS and eventually became an IBM product.

Though IBM's MIS function continues to grow, it has, with the rest of the company, been hit by the recent downturn. Rully admits that anywhere from 5% to 10% of the information systems work force has been transferred to sales and marketing functions. In addition, information systems has tightened its belt, like every other organization in the business. Rully is keeping close tabs on the overall effect of the slump, however.

"Operational performance has not been degraded by the expense cuts to date," he says. "But there is no doubt that delivery of new applications and services were traded off, at least in terms of schedule, due to the expense cuts."

Verville is clear on both the advantages and disadvantages of being internal MIS for IBM. The executive management team, she points out, understands as well as any corporate management group the advantage of technology and, she says, it truly believes in investing in technology to gain strategic advantage. On the downside, however, is the old adage that a little knowledge can be a dangerous thing. "Everyone here is an expert," Verville laughs. "They can drive the implementers crazy."

"The users are just as impatient as we are," Rully adds. "And they drive us as fast as they can."



Verville and Rully of IBM

the customer set," he says.

As IBM's largest customer, the information systems department generally gets what it wants. There are times, however, when an unexpectedly high demand from outside customers will force the internal users to wait. "We will haggle if we feel we need the product as much as an outside customer," Rully says. "But we make trade-offs all the time. If we're asked to slip, we'll ask the entire information systems community to see who can afford to take a slip in terms of delivery date. Generally, we can come to an agreement."

For IBM, the information systems function also serves as a technology showcase. Not only does information systems formally review new products, but it plays a strong role in marketing and customer contact. For example, the corporate headquarters staff is currently involved in a marketing-sponsored program called End-User Fly In, in which a half-dozen IBM customers will be brought for a full-day tour and briefing about how and why Rully's group does what it does.

Time spent on marketing is limited, however. MIS at IBM, perhaps even more than at other corporations, is expected to seek out applications that produce a strategic advantage. That task is complicated by the sheer size of IBM. A major effort is required

Staying close to home

Vendors' MIS organizations often have unwritten rules that they must use the company's own equipment. Such policies benefit marketing objectives and limit system flexibility

Advantages

- The vendor's own equipment is often available at a substantial discount, close to cost in some cases.
- Internal MIS departments become showcases of the vendor's equipment, demonstrating to customers what can be done with the systems.
- Programmers and analysts working to meet internal needs sometimes come up with systems that can be adapted to meet customers' needs.
- A company's own employees become familiar with its products and operate as a subtle marketing force.

Disadvantages

- Vendor MIS managers may be forced to implement systems that are not quite appropriate for a particular application because the company does not provide a product to meet the need.
- Managers have difficulty obtaining a system from an outside source to perform a specific function.
- Internal MIS departments must sometimes wait until the new release of a product is available rather than implement an outside package that would work just as well.

— G.R.

we were used as showcases," Jones says. "Both companies' data centers were highly visible as computing centers and set works. Customers would come and see what we do. That is still the case."

Staying within bounds

Although internal MIS has been reorganized along functional lines and brought under the control of a central staff, the computing environments remain separate but equal, Jones says.

MIS stays within the bounds of Unisys systems, implementing either Burroughs or Sperry products according to need.

In the applications environment, both Burroughs' Link and Sperry's Mapper applications development packages are used extensively.

Mixtures of the two product types are expected to occur as new applications are developed by Unisys, Jones says.

For the vendor MIS manager,

they resulted because they could not compile quickly enough their order-entry systems from around the world using the VAX architecture.

Belford Cross, DEC's director of information systems, disagrees, saying that the earnings report issue was a planning problem, not a capacity problem.

Currently, DEC runs an IBM mainframe for connectivity development projects, but the company still relies on its own processors for business applications (see story page 64).

Another vendor with an unwritten policy of not buying products from outside vendors is SAS Institute, Inc., a Cary, N.C., software company. The MIS organization uses SAS products exclusively for internal applications, according to MIS manager Suzanne Gordon.

"We do everything with SAS software — accounts receivable, payable, contract processing,"

Continued on page 65

Rifkin is a senior writer at Computerworld.

An electronic stock market. An international network of computers through which shares are electronically traded with incredible speed.

The market is NASDAQ, and the network was built with Unisys equipment. The National Association of Securities Dealers Automatic Quotation

system was founded in 1971. By 1978, daily volume was 11 million shares.

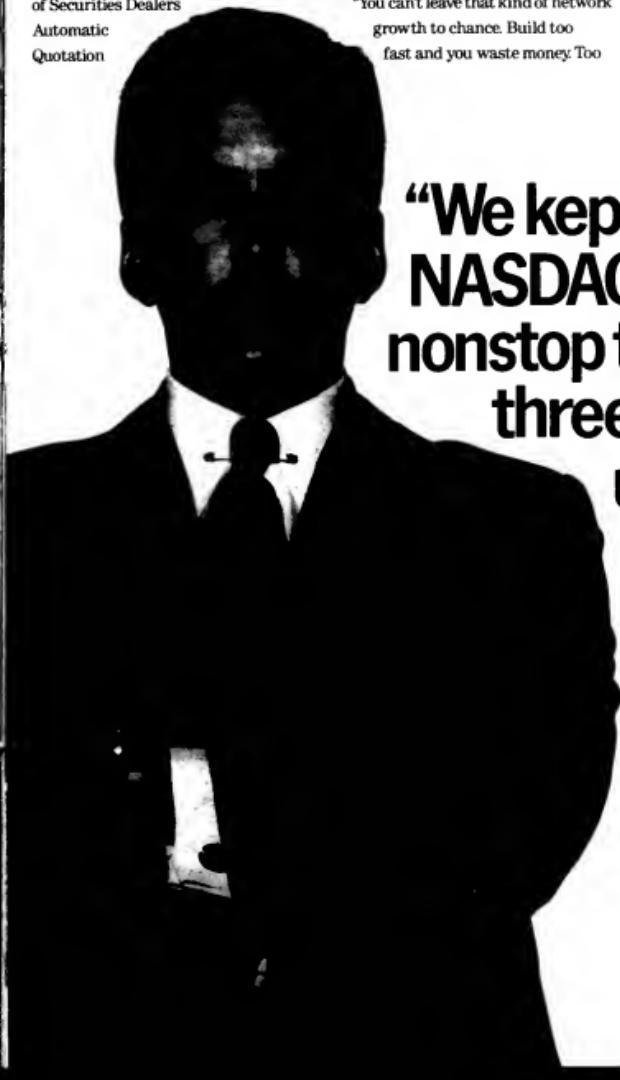
Now, in 1987, an average of 155 million shares a day are traded on a network of 3,000 terminals over a 6 million square mile trading floor. Uptime for the central Unisys computer is 99.92%.

"You can't leave that kind of network growth to chance. Build too fast and you waste money. Too

slowly and you compromise service," says Sam Vail. His Unisys team is responsible for helping NASDAQ plan and manage the network growth.

"We've been through three generations of equipment without once stopping for software conversions," Sam proudly points out. "Unisys systems grow right alongside the customer. I guess that's what the power of 2 means."

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DEC's DIS: Coping with growing demand

At Digital Equipment Corp., there is no mandate for the internal MIS department to use DEC equipment. In fact, according to Belford Cross, corporate manager of Digital Information Systems (DIS), the company was run on Burroughs Corp. equipment until 1970.

One would, nonetheless, be hard-pressed today to find non-DEC computers within the DIS environment.

"In the area of vendor selection, I have the easiest job in the world," Cross says. "It wouldn't surprise anyone that we're an all-DEC shop, but that didn't come about from mandate."

"One of the things that doesn't work in a decentralized management environment is dictates," Cross continues. "If a situation arises, say in the telecommunications area, where a DEC product runs out of functionality, we'll use other equipment."

Pressure to keep up
While vendor selection at the \$8.5 billion Maynard, Mass., company is a nonissue, Cross does not have the world's easiest job. The company's phenomenal growth in the past two years —

bucking the industry's downturn — has put tremendous pressure on the internal information systems function.

Structured along the same lines as the company's highly decentralized environment, DEC's MIS responsibilities are parceled out among the various business functions and geographies.

DEC's nearly 5,000 MIS professionals must scramble to keep up with user demand in the company's various locations. With a worldwide VAX network of 15,000 nodes, DEC possesses one of the largest integrated networks in the world, according to Cross.

That network, already under tremendous pressure, is expected to grow to 20,000 nodes by the end of this fiscal year and reach 40,000 within the following year.

The toughest part is managing expectations," Cross says. "Being able to stay ahead of demand is really tough."

"We are adding 150 nodes per week to the network, and we

are converting more and more of the way we run the business to take advantage of the distributed computing capability. The demand on the network is growing much more rapidly than the company itself," Cross continues.

Being on the leading edge is

DEC's customers encounter them.

"When we run into a wall, it is very complex because there is no one to consult with; we're breaking new ground," Cross explains. "We run so much of the business on the network itself that when we run into a problem, it can get very nasty."

DEC works closely with DEC's engineering and development groups as well as with field service. Often, a bulk of expertise about a particular application lies within DEC itself, and DEC's information systems professionals many times are called upon to provide insight for both internal development employees and external customers.

This expertise, plus the fact that DIS is DEC's largest customer, throws an added burden on Cross's group. Representatives from DIS sit on the product review boards to provide engineering and development input on value of new products. "We're called upon to suggest

which products should be in the research and development budget and what requirements should be met," Cross explains.

He adds that the development staff also turns to other large DEC customers for input. "If you asked me off to the side, I'd say [the development staff] listens much more to the customers outside than to the customer inside," Cross says. "But I believe that's appropriate."

Marketing training

DIS is also relied on by the marketing department to be a showplace for DEC solutions. "We are theoretically less biased, we can talk information systems manager to information systems manager, programmer to programmer, with our customers as they are solving problems because we are solving the same problems," Cross says.

DIS has created an executive education program in which 30 senior information systems managers from various departments of the company were sent to the same two-week basic sales training course as new DEC sales representatives, as well as with a three-day seminar on essential presentation skills.

Those 30 senior information systems managers are consequently made available for



Belford Cross of DEC

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marketing situations.

This program has been very successful, according to Cross. "Our customers are pretty clever, and they want to hear more than what sales and marketing have to say. They want to see people living and solving the problems in their situations," Cross says. This marketing play is so effective that demand for information systems professionals is high. DIS was forced to impose a 400-hour-per-quarter quota on its entire staff.

Cross insists this drain on his resources does not negatively affect the day-to-day running of DEC's information systems.

In fact, he points out, DIS gets as much benefit in terms of learning from and sharing with leading customers as it gives.

"There are times when customers are teaching us because they are going to levels we haven't seen or thought out yet," he says.

DIS must also coordinate efforts with DEC's field service organization. Cross says he sometimes feels like the cobbler's

Vendor MIS

CONTINUED FROM PAGE 62

payroll," Gordon says. "We even use it in the cafeteria. When people go through the line, they charge their meals, and [the cost] is deducted from their pay on an SAS application.

"When we look at software, we don't go outside the compa-

ny. We can go outside, but I think all the people within the MIS department are SAS bigots," she says. "Occasionally, if we have a problem with performance we'll look at another alternative. But most of the time we end up trying to make our applications more efficient. We'll often end up working with the developers to make SAS faster rather than go outside."

There are times, however, when a company's own product line cannot be pushed to meet the need.

"It's a real emotional problem for a vendor to go and get another company's equipment," says Ken Bosworth, president of International Resource Development, a Norwalk, Conn., market research firm. "They do all they can to avoid it. But some

MIS managers do put their foot down and say 'This system wasn't built for this application I need another system.' At Data General Corp. in Westboro, Mass., for instance, the internal information systems organization plans to look outside the company for a general-ledger package rather than make its own application says Jagdish Dallal, the director of DG's

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WHEN we run into a wall, it is very complex because there is no one to consult with; we're breaking new ground."

BELFORD CROSS
DEC

child when it comes to service but that, in fact, DIS has a direct connection to the service organization. This is done so that the two groups can avoid duplicating skill sets and resources.

Cross is occasionally asked to provide an information systems professional to assist in a service call but says he avoids that additional burden as much as possible. "They'll generally go to development since they run out of rope, but occasionally they'll ask us to consult," Cross says.

Ironically, DIS has only recently confronted the added weight of a firm full of computer experts. Cross points out that until about three years ago, DEC was not unlike any other corporation when it came to computer literacy. "Computer literacy here was deplorable," he says.

With the proliferation of DEC's electronic mail network and computer training centers throughout the company, the status of computer literacy changed dramatically.

"When we put in electronic mail, it was initially hard to get it up and running," Cross claims.

"Three years later, when the system broke down because it had grown too rapidly, it became business-threatening, and we had to solve the problem fast."

GLENN RIFKIN

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THE COBBLER'S CHILDREN

EXECUTIVE REPORT

information center, technology and control division.

Out of necessity, some vendors are forced to rely on outside companies. Either their product line is limited or they do not have time to wait for their applications to be developed.

Meeting needs

Apollo Computer Inc., based in Chelmsford, Mass., is such a company. "When we first started, there was a move afoot to do things like DEC," says Bob Elliott, vice-president of information systems and resources. "We said we would try to do everything in our own systems. We'll do it, and even if it doesn't do it, eventually we'll figure it out."

But the reality did not meet those immediate needs, Elliott says. "We didn't have the luxury to wait for 'eventually,' and so we said, 'If somebody else builds the gear that does the business data processing, OK. Let's not be proud, let's use it.'"



We said, 'If somebody else builds the gear that does the business data processing, OK. Let's not be proud, let's use it.'"

BOB ELLIOTT
APOLLO COMPUTER, INC.

Between 1983 and 1985, Apollo's information systems organization had to move quickly to keep up with a company that was doubling in size each year. The result is a multivendor environment for business applications, anchored by Hewlett-Packard Co. 3000 and Wang VS 100 minicomputers and an IBM 4381 mainframe. Connecting the systems is a nationwide IBM Systems Network Architecture network. A parallel 2,000-node Apollo Domain network is used for engineering, research and development and electronic mail and acts as an interface with some of the business systems.

"When we couldn't build enough nodes to satisfy our own needs, we were buying personal computers from Wang and IBM and so on," Elliott says. "We made a standard subset of them

because we knew we were going into the IBM world, and we were already in the HP world."

To take advantage of Apollo's own workstations, Elliott's group developed interfaces that allow users to access data residing anywhere on the two networks via a series of windows.

Now that the infrastructure is in place, Elliott says Apollo's information systems department

is focusing on acting as a beta site for new products.

Apollo's equipment policies are similar to those practiced by software companies for hardware selection. But when software packages are considered, vendors such as Lotus Development Corp. emphasize the use of their own products.

No one would get shot in the

parking lot for using someone else's package, but in general we find that our users can meet their needs with our packages," says Jack Fuchs, Lotus's vice-president of MIS.

In the early 1970s many vendors used outside equipment. Rossi says But the trend to providing customers total solutions caused vendors to fill gaps in their product lines and adopt unwritten policies that exclude oth-

er sources.

"Back then, IBM used a lot of Wang equipment," Rossi says. "It was really because the vendors did not have comparable equipment in their own product lines. If they didn't have the equipment they really needed, they would go out and buy it from another vendor."

There are still gaps in product

Continued on page 69

SCIENCE/SCOPE®

Multilayer ceramic wiring boards can be built at lower cost with a new process for applying dielectric layers during fabrication. The new technique, developed by Hughes Aircraft Company, is called TTRAN® and is both faster and more reliable than conventional thick-film technology. Instead of screen-printing the dielectric, the process presses and heat-seals it from a tape to any size substrate. This makes fabrication easier and reduces both labor and processing time. Applications include computers, missiles, and radar systems, where high reliability and resistance to harsh environments are vital.

The first man-portable automatic test system will improve weapons readiness, reduce turnaround time, and ensure mission success during rapid deployment of military aircraft. The Generic Test System (GENTS) is a highly mobile automatic test system used to support avionics maintenance. GENTS contains a micro computer, control and support software, and instrument-on-a-card technology. It is compliant with the USAF Modular Automatic Test Equipment (MATE) standards. A team formed by Hughes, AAI Corporation, Rockwell International, and Test Technology, Inc. is adapting GENTS for the National Guard A-7 Corsair.

TOW Airborne Sight systems installed on a variety of attack helicopters can be tested and returned to service quickly with the aid of the new Automatic Optical Bench (AOB). The AOB, developed by Hughes, can be used to test and diagnose the TOW (Tube-launched, Optically tracked, Wire-guided) missile telescopic sight unit, including the built-in Laser Range Finder. The computer-controlled AOB is supplemented by a complete set of tools and fixtures to disassemble, repair, and reassemble a TOW Airborne Sight unit. Testing that conventionally would require eight hours can be completed in two hours with the AOB and a semiskilled technician. AOBs are currently operational at U.S. Army facilities and locations overseas.

The Hughes Consolidated Repair Facility will save the U.S. Army Missile Command \$1 million per year. The new 26,000 sq. ft. building in Las Cruces, New Mexico will be the central repair and logistic support center for sophisticated Roland radar and electro-optical units made by Hughes. The Roland system is a short-range, all-weather system that uses supersonic missiles to defend against low-altitude threats. It is currently deployed with full-time troops of the New Mexico Army National Guard at McGregor Range, New Mexico.

Hughes is seeking experienced engineers and scientists to further develop advanced spacecraft systems and components for communications satellites. Openings are in the fields of: software, computers, and data processing systems; electrical components; microwave/RF communication systems development; on-board spacecraft electronics and control systems; satellite design, integration, propulsion, and electrical power system development; spacecraft manufacturing, systems test and evaluation; GaAs applications R&D. Send your resume to Dan Frownfelter, Hughes Space & Communications Group, Dept. S3, S4/A300, P.O. Box 92919, Los Angeles, CA 90009. EOE. U.S. citizenship required.

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facilities. MIS provides users with access 24 hours a day, seven days a week to remote sites as far removed as Australia and Norway.

Taylor continually hears more requests for DEC VAXes at both local and remote sites. "People want to try what's new," he says.

Departmental competition

One of the major obstacles Taylor faces in working from within a vendor company is that his group is dependent on the development's schedule for the release of the company's application products.

"We don't compete with development for our own applications," Taylor says. "We don't want to be reinventing the wheel, and our objective is to use only what we sell outside."

Unlike its larger counterparts, Culinet's MIS group does no product development. The company does, however, sell the application software developed for such in-house applications as sales and marketing. And although it is not general-



We don't compete with development for our own applications," he says. "We don't want to be reinventing the wheel, and our objective is to use only what we sell outside."

DONALD T. TAYLOR
CULINET SOFTWARE, INC.

ly called upon to showcase Culinet's products, Taylor's information systems department is more amenable to expanding into that marketing arena.

He also acknowledges that when it comes to service and support, the customer comes first. He insists, however, that there is a solid working relationship with the service organization. "We almost always find ways to work together," he says.

On the leading edge

Ultimately, Taylor says he finds that being an MIS director within a vendor organization provides the most stimulating challenge.

"We're always at the forefront of technology here, and people like that. We want to be a showcase customer for Culinet; we should be doing first what we suggest to our customers," Taylor says.

It's points out that the transition for MIS is far from complete.

"We haven't gotten to where we want to be just yet. This is a multiyear project," he says. "And it's a moving target."

GLENN REIFKIN

Vendor MIS

CONTINUED FROM PAGE 67

lines today, but they are often in less significant areas. Most of the well-known hardware vendors build their own processors or programs to run the bread-and-butter business and end-user applications. But many vendors are working to fill gaps with new technologies.

For example, prior to the present surge in electronic publishing systems, most vendors relied on outside sources to meet their internal publishing needs. Today, the vendors are building publishing departments to utilize their own software and hardware, according to Rossi.

MIS managers outside vendor organiza-

tions benefit from the vendors' internal use of their own equipment in two ways:

- Vendor MIS operations must implement their company's equipment in non-traditional ways to meet their needs.
- The push to develop systems in-house to fill product gaps often leads directly to producing marketable products to meet customer needs. Without internal user concern, vendors may not address the gaps at all.

The MIS function at McCormick & Dodge Corp., a Natick, Mass.-based software vendor, also plays an important role in product development. For example, the MIS department developed the Millennium System Development Tool (MS-DT). "We built SDT internally because we found we couldn't get products to market

quick enough, and we needed faster development," says Dean Redfern, vice-president of M&D's Application Tools Business Unit.

In addition to supporting internal business needs, Redfern's group is also charged with assisting the company's development division with product strategy.

"Who is better positioned to understand what a Sigma-level announcement means than the people that are technically working with one?" Redfern asks.

While software companies look to MIS for applications enhancements, companies that make complete systems emphasize homegrown networks composed of their own processors.

In fact, Prine claims the networked 980s and 880s are allowing the

Case History #60341

"Arco Petroleum Products comes to mind," said Bill Kilpatrick, of The Software Works' of Glendale, California. "It was a big project. Arco had already been through two expensive failures with other companies who could not deliver the custom software they needed. It was a Point of Sale system, a cash register interface and customer account software for their entire franchised chain of convenience stores, gas stations and auto tune-up centers. It had to be done fast and it had to work. Our competition proposed a dBASE III+ solution. We proposed DataFlex. I said, 'I'll make a challenge, if we can't deliver the completed project faster

using DataFlex, following the exact specifications that have already been laid out, then Arco doesn't have to pay us a dime.' We knew we could do the job right and we knew we could do it faster with DataFlex."

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nearly \$1 billion company to run all its production applications without a mainframe.

"I used to work in a company where we were attempting to tie equipment from multiple vendors together, and there were a lot of issues around that," Prime's Stella says. "Today in our environment there is connectivity and compatibility. I no longer have the problems I

had in those days."

Prime operates four data centers in the U.S., containing more than 60 systems total. In the company's data centers at the Natick headquarters, in Milford, Mass., and in Framingham, Mass., the manufacturing facilities are tied together by Primenet, a backbone data communications network.

Ringnet, another Prime prod-

uct, is used as a local-area network, while a Telenet packet communications network is used to link local and long-distance networks.

"We started with the strategy that we would use our own equipment when we were a small company," Stella says. "We prefer to stay this way, but we continually ask the question, When do we run out of gas?"

At the heart of Prime's network is what Stella calls a "virtual mainframe" composed of multiple superminicomputers. Each minicomputer is dedicated to a specific application and connected to its neighbors on a local-area network.

Other minicomputer makers, like Hewlett-Packard Co. and Data General Corp., emphasize the use of their own processors

and software, but they also acknowledge that IBM mainframes are a necessity to perform certain business functions.

The move to minis

Once reliant on mainframes for most of its processing, HP has gradually moved almost all of its applications to its own minicomputers in distributed locations worldwide, according to Lloyd Taylor, HP's director of corporate information systems. However, the corporate financial applications remain on an IBM mainframe in a Palo Alto, Calif., site.

"We don't sell HP minicomputers on the basis that they're the only solutions in the information systems world. There are, in fact, many instances where minicomputers do need to be and are in coexisting environments with mainframes, and we don't

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DG's Jogdish Doshi

operate our own company in a manner much different than that," Taylor says.

DG has also changed the focus of its MIS organizations to accommodate product-oriented strategies. Until last August, each of DG's data centers was operated by local MIS management reporting to the division it supported. To more closely resemble customer sites, the company has developed a corporate-level internal MIS function that now runs the data centers, Dallas says.

"One of the driving forces behind the change was to develop a formal way to test DG products," Doshi says. "We also wanted to leverage sales by saying to our customers, 'Here is how the equipment is utilized in a large manufacturing corporation such as DG.'"

While the company relies heavily on its own MV/20000 and 10000 processors on a 300-node network, an IBM 4341 is also used for a single human-resources application.

A wide range of non-DG software is made available in information resource centers throughout the corporation. Employees can access information from DG processors or work in the centers with packages from other vendors', which are designed to reduce the MIS reporting workload. •



IN DEPTH

INTERVIEW

It hurt, but IDS built an architecture that won't change

A conversation with Alan Bignall

Alan Bignall is vice-president of corporate information systems for IDS Financial Services, Inc., headquartered in Minneapolis. IDS has an enviable position competitively as a full-service, personal financial planning company whose services include life insurance, mutual funds, brokerage and lending. Bignall weathered the company's acquisition by American Express Co. in 1984 whereby IDS gained the funding to begin some aggressively innovative technology projects.

Bignall's background as a programmer at Montreal's Royal Bank of Canada left him with a marked Canadian accent and a slight distaste for programming. He was hired by IDS's Advanced Systems Group, and he moved first to director of systems development and then to his current position as vice-president of corporate systems in just eight years.

Bignall spoke with *Computerworld* Associate Editor Amy Fiore recently at a conference entitled, "The Inevitable Partnership," sponsored by the Life Office Management Association in Atlanta. At the close of the interview, which took place in a restaurant, Fiore paid the check with a standard-issue Visa card. Bignall seized the opportunity to scold. "Why don't you get yourself an American Express card?" He smiled and muttered, "Market, market, market."

How does IDS promote the partnership between MIS, end users and top management?

IDS is all in one location, in



PHOTO BY PHILIPPE MARCHAND FOR COMPUTERWORLD

"IDS has only one mission, and that is financial planning. Senior management in particular is sold on that idea."

"I think — I even hope — that the future data processing manager will be less of a technician and more of a businessman than even I was, and I've tried deliberately not to be a technician.

"An architecture and an infrastructure — maintaining the integrity of that, keeping it true to the mission — I think is the most important thing."

downtown Minneapolis. That enables us very easily to work with the clients — which is what we call them, as opposed to "users."

Also, we have a project orientation within the company. When we want to do something, we set up a team to do it, as opposed to having it be part of an existing organization. That team includes user representatives and MIS representatives and a project manager or leader.

You're describing a partnership between users, or "clients," and MIS. But what about between top management and MIS?

The same relationship occurs. Top management is involved in reviewing our requirements.

Maybe the most important thing to say is that IDS has only one mission statement, and that is financial planning.

So although we have a life insurance company and a mutual fund operation and a certificate operation and a brokerage and various other areas, they're all there because we're financial planners.

Senior management in particular is sold on that idea, so they get involved in everything that helps us move toward that financial planning mission.

And how does the information systems group buy into that corporate mission?

The watershed event was when American Express purchased IDS back in January '84. At that time, we got a new chief executive officer, Harvey Golub. He focused us on this mission. Instead of trying to be the best

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insurance company, we want to be the best financial planning company. And that might mean that we're not the most cost-effective insurance company, because there's an overhead in operating a financial planning environment that isn't there in a straight life-insurance operation.

MIS has always been oriented toward the client. We've always had the vision of client systems. It wasn't until the American Express acquisition that we got the serum management backlog to create client service systems as opposed to product service systems.

Has there been resistance in any pocket of the organization?

Yes, in all pockets. I don't see how you can create that much of a change without getting some resistance. It's a different way of dealing with the customer than when you're just trying to satisfy that one life insurance need. All the infrastructure of the company — which is really the systems and procedures that run the company — they're all going to change as you move toward the vision. So everybody felt it.

What is IDS's hardware environment?

We're an IBM shop, a typical large shop. We have two 3990 Model 400s that run our major processing operation. We're continually looking at our hardware, so it changes from time to time, but whatever the latest IBM product is, typically we'll be somewhere near the first customers to have it.

Do you have two 3990s for redundancy or just for extra processing power?

Extra processing, although obviously there's some thought about redundancy in there. But we do have a backup plan in place. Typically, one 3990 runs

the production systems during the day, and the other one is a development machine and the information center machine.

So you have a separate development machine?

Yes. It's a tremendous resource to leverage. Remember, there are 400 development people — the programmer/analysts — so that's quite a bit to leverage. About 60% of these people are in new development, which is an unusual mix compared with our typical competitors, who are running more like 30% committed to new development.

Do you have a single, unified corporate data base?

Let's say we have a single corporate architecture. I think how you choose to implement that data architecture — which technology you use to implement it — is based on the technical, business and economical considerations at the time.

We're a CICS/DLI shop, but we have a lot of straight VSAM files out there. We chose CICS deliberately so we could share those file structures in our online environments, because CICS allows you to access multiple types of file structures.

We care much more about the architecture than we do about the physical environments because we figure that will change over time.

So you have a variety of DBMS running under CICS?

Yes. The main one is DL/I. VSAM runs the typical flat files that we have. Then we have some old systems running under CICS/OS, from decades ago, assembler-type files. We have IBM's DB2 in there, too.

All of those are linked together in an architecture sense. The data administration group controls the data architecture in the corporation. We won't allow a project to start until the data administration group have created the data model of that piece of the operation, which they then merge into the corporate data architecture.

How big is that group?

About 14 people. And we don't consider it an overhead group, which is what a lot of corporations consider it.

Did they create a single, enterprise-wide data model and start from the top down?

No. That's a theoretician's view. We started with the key business, which is financial planning, and we said, "Chest must be key," right? If you're going to have this financial plan, you've got to have a chest perspective. And in our case, it's a household perspective also, because you

don't plan on your own. You plan with your husband or wife.

So the first data model we built was the client, and we felt that was the core. It turned out to be a good guess. From that, the next model was the market-

Right. At the high level, we have a corporate architecture now. We've gone from the middle out. We went upward and downward at the same time. A lot of people are starting to process that's the best way to do it.

I have a lot of trouble understanding how I could get enough time and energy from the right people to do a corporate one

What applications development tools does IDS use?

We've chosen to develop all our new systems under a product from CGI Systems Inc. called Pachage. It gives us a standard approach. And what we're finding is the movement of staff is easy because of Pachage. Every program it generates looks the same. Even paragraphs does the same thing in every program.

The tools with which you do the maintenance are all there in a central dictionary. So we don't have the problem we used to have where you had to know the system so well to be able to maintain it.

Do you optimize the code Pachage generates?

Yes, we do.

But doesn't that make the programs look dissimilar?

It doesn't affect maintenance at all. If there's a problem with a Pachage program, you don't look at the code. You go back to the Pachage dictionary and look

At a glance

IDS Financial Services, Inc.

Home office employees	2,800
Home office workstations	2,850
Financial planners	6,000 nationwide
Founded	1984
1986 revenue	\$2.4 billion

Source: IBM's 1987 Annual Report

ing model, and those two fit very nicely together.

We've been doing the various products one by one since that time. But very little effort is needed because we find a lot of it is in that basic structure we already built for our client.

How long will the whole process take?

The architecture is going to be implemented over five to nine years. We've been working on it for just a little more than three years now and have implemented the core infrastructure. As long as the vision doesn't change, we guarantee that the architecture won't need to change.

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at the assumptions that generated the code, because that's where your error is. You start correcting the error there.

Once you have corrected the error, then do you regenerate the code and reoptimize it?

Right. It's been a major plus in our organization for productivity and reliability.

Have you been able to quantify the benefits?

Don't want to and don't need to. We brought it in without any real justification because it seemed to do all the things we wanted it to do at the time we were starting the new architecture. And everybody's opinion is that it has, so why should I waste my time proving it?

Have there been any trade-offs to using it?

There are always trade-offs. People who think writing Cobol code is the only way to go probably felt emasculated when we took that away. But now, Pachase programmers command a good \$5,000 to \$10,000 premium over non-Pachase programmers in the market.

I can't think of anything that hurt us negatively. There is a perception that the Pachase code is less efficient, but I've had my technical people look at that, and they claim it's more efficient than your average programmer would write anyway.

The other thing is that Pachase still doesn't help you design good data base structures and file structures. If you design those wrong up front, then every-

thing can certainly look less efficient than it should be.

Do you have automated tools for that front-end work?

No, not as automated as I would like. IBM supplies some basic tools for modeling the DL/I data bases, which are just the ones that will grind everything to a halt pretty fast.

What other computer-aided software engineering tools do you rely that heavily on?

We have a CICS test package called Inter-test [from On-Line Software International, Inc.], which we rely very heavily on, and IBM's Batch Terminal Simulator for testing the batch DL/I-type programs.

We use [Compuware Corp.'s] Abend-Aud. And we rely heavily on a product called Excalibrator [from Index Technology Corp.] for our data architecture control.

Parbase does just about everything else. It generates all the technical support-type things I need out of the one central dictionary.

What kind of networks does IDS use?

In the home office, there's roughly a 1-to-1 terminal ratio. Some of them are personal computers, some of them are dumb terminals. They're all locally attached because we're all in the same city-center area.

In the field, we're reaching the last stages of rolling out a nationwide IBM Systems Network Architecture network to all of our divisional offices. They're all on-line to that leased-line network.

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tem] installed pretty well throughout the company, too, in the home office. We've been on electronic mail for a couple of years now.

Do people use it?

It's wonderful. Senior management uses it.

Is that why it caught on?

No. It caught on because all of MIS went on it — all 800 or 900 people — and the only way you can talk to us efficiently is to get on Profs.

In addition to that, we have a reasonably official policy of trying to move people out from the information systems department into the user/client areas. We like the idea of our people moving out there to begin to spread the word.

Are any of your buildings new? Have you had to make the cobbling decision lately?

No, we're in the process of designing and selecting a site for a brand-new building now. Obviously, one of the things we'll do is cable that in the best way possible.

When will you complete the new building?

In the next two or three months we'll be announcing the site and the design, and then it typically takes about three years to build a building. And there's a new data center along with all of that, too.

How do you plan three years out in terms of what's technically available?

You can never predict what's going to be there. All you can do is predict your usage and then, based on economics, you choose what looks like the best cable. But we'll make the decision as late as possible. The builders will say, "You've got to make it now," and that's when we'll make it.

Will IDS buy IBM's Personal System/2?

Again, I think you have to let economics

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and business need drive it, not just technology. So IBM announces something new; so big deal. If it's not going to do anything for me right now, then I'm not going to rush out and buy it.

What if IBM announces something new, and it is not available for a long time, such as LU6.2? What is your feeling about this type of announcement?

I care more about architecting where we're going than physically implementing it. LU6.2 is an architecture, and — as long as when I go out and talk to other vendors of equipment they say they're going to meet the LU6.2 standards — then I think we're fairly comfortable.

So those announcements are important to you, even though there is no way to implement them at the time?

The architecturally based ones are important. The fact that they've announced a new line of PCs is really not that important. It's exciting from a technician's point of view, but from a business point of view, it's only exciting when we have a need for those facilities.

How many people are in your information systems department?

Around 850. That's somewhat of a misnomer because that 850 includes the purchasing and forms graphics operations. Also, we manage the buildings. We're running the project to build the new building.

Why?

It's been reasonably well accepted in the company that MIS has the greatest pool of project management experience. It's typically where projects of any significance are led. About 25% to 30% of the staff in the home office is information systems staff, so we're by far the biggest operation at that location.

Also, we were running the existing facilities, so it seemed like a logical thing.

I think it's a pat on the back, too, that the CEO thinks we can do it. That's why I say "information systems" is a bit of a misnomer. If anything, I think it should be "information systems and services."

Who is your boss now?

Roger Edgar. He runs the information systems department.

Is he the chief information officer?

If you want to use that term, it's probably where to use it in this company, but we don't use that term.

Why not?

The time will come when we decide that we need a CIO, and then we'll define what a CIO is, what the job entails. It may turn out Roger's job covers only 35% of what we feel needs doing then.

What is his title?

Vice-president of information systems. His efforts are split between the technical and nontechnical areas of the department, with the nontechnical area probably the more difficult to manage at this stage of IDS's growth.

What is the status of personal computing in the executive suite of IDS? Do the top executives use the technology?

IHAVE this strange feeling that keyboards are something that only happens to be there now because it's the best way to input things. It won't be that long in the corporate time frame for voice recognition to be the most important input.

Yes, they do. Remember, they're all Profs-oriented. They're beginning to get used to the idea of electronic mail. They're all information-oriented, very analytical, want to know lots of information.

But I don't believe that personal computer technology is at the point yet where you can expect a CEO or a senior manager to sit down and learn it to the point where

it becomes a daily habit to use it.

Where does PC technology have to go before it is suitable for that, in your view?

I can only talk from my perspective here, but the first thing is that it has to be customizable. The technology should fit the user, not the user fit the technology.

Right now, I have to fit the technology.

If it were me, I'd want a keyboard with two keys on — "Stop" and "Start." Actually, I think we came up with a third key last week — "What's new?"

I think things like voice recognition are going to revolutionize PCs. I think it's the interface that is wrong. It's not the PC that's inadequate.

Is it the keyboard that causes the problem or the software interface?

Both

What would you like to see?

I'm a particular fan of the Macintosh-like menus by Apple Computer, Inc. When I see a trash can on my screen, I know if I do



something it's going to disappear in the trash.

I'm also a fan of the mouse because I don't type very fast. That will change, because as those who are used to typing get higher in the organization, then keyboards will be fine. But I have this strange feeling that keyboards are something that only happens to be there now because it's the best way to input things. But it won't be that long in the corporate time frame for voice recognition to be the most important input.

But if the software does not change, voice recognition won't help, will it, because users would still need to know the correct syntax to speak in?

The software has to move, too.

Voice recognition plus natural language processing?

Right. So I'm talking about bigger and faster machines, multiprocessors and those sorts of things.

Do you think there will be a point when it's worth spending that kind of money to get a good interface to the executives?

EVEN the PCs don't sit still long enough. I'm going to have 10 million to 12 million instructions per second on somebody's desk out there in four or five years.

Yes. I think the other issue is data availability — having to key data that's on the mainframe into PCs. That interface is not clean yet.

And my answer to that is the architecture. If I architect the data and I have an active central data dictionary that tells me where all that data is, then sooner or later I'm going to be able to plug a PC into this dictionary and have tools on the personal computer that will work in logical views of data. It will then go out and fetch the data, unseen.

If you had that, do you feel the executives would use it because it would make the data available to them?

Right now, I believe it takes too much of a commitment of time and energy to learn and to keep learning. Anybody that's got a personal computer tends to know Lotus Development Corp.'s 1-2-3 or one of the others. The newer products from Lotus all operate the same way, so I can use most of them.

But bring along another product that doesn't operate the same way as Lotus and I'm lost, speaking as an executive. Then you're back in learning mode again. I just don't know how much we can expect those folks to keep relearning something they thought they already knew. The industry has to put this common infrastructure on the front of a PC.

Are you talking about an industry-standard interface for packaged software?

Right. But I don't know if that will ever happen.

It's not anybody's fault; it's a maturing

piece of the business. Even the PCs don't sit still long enough. I'm going to have 10 million to 12 million instructions per second on somebody's desk out there in four or five years.

How do you personally use computers day to day?

I have a 3270 Personal Computer in my office, and I have a PC AT at home. I use them all the time.

I use Profs. I use 1-2-3. I use [IBM] Displaywrite. I do my own graphics, like overheads, for presentations.

What about accessing corporate data for ad hoc reports?

Well, I'm not allowed. We have a pretty tight security operation, and I have no jus-

tification to see customer records.

Aside from personal computers and their interfaces, what other technologies are not yet ready to run the kinds of applications IDS wants or needs?

The area of image bears heavy investigation. I don't want to have all those paper application forms from customers roaming around the company, so I'd like to just take a photograph of it and call up the image when I need it. I'm talking about a digitized video image, not like a microfiche.

Then, the merging of text and image on a screen is still not where I want it to be.

Also, I think of expert systems in general, however you define them. I prefer to

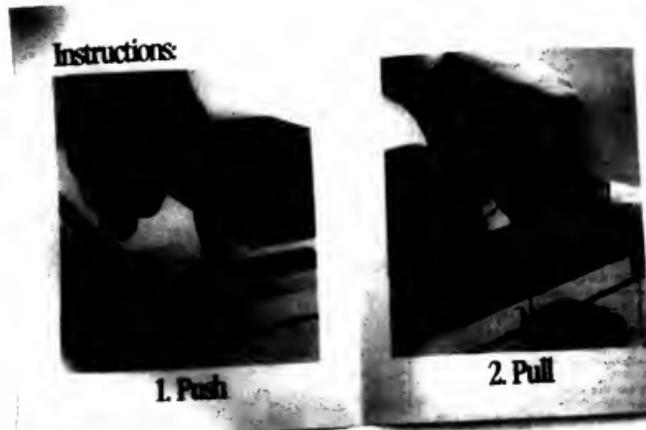
think of it as a personal assistant that helps you through decisions. But the machine power you need to do anything decent is expensive, and the software is still in the labs, really. We're all experimenting with it.

Is that under the domain of the Advanced Systems Group?

Yes. Our Advanced Systems Group of about 30 people looks at anything that might benefit the company.

You said there was about a 1-to-1 ratio of workstations to people in the home office but that some people are still going to use dumb terminals. Do you feel that the majority of these workstations

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are appropriate already?

I think workstation technology is evolving pretty rapidly right now. And no, I'm not satisfied that what we've got there is what we need. But I don't believe the PC is the answer either.

Is there a specific multiyear goal to ensure that the right workstations get onto the right desks?

Yes. The Advanced Systems Group continues to put together new arrangements of workstations. These days it tends to have to be a personal computer, because it's the only device really available to run local software.

There are some directives: We know there's got to be local processing on a workstation. We also know there's got to

IWOULD expect [future DP managers] are now in the customer service area somewhere. They are probably getting an MBA in information systems. They're probably not working for an information systems department.

be mainframe connectivity. That gives you a good boundary to work around. From then on it's a matter of the right type of input devices and output devices and the right type of processing.

We hear a lot about competitive advantage. How feasible do you think it is for the average DP manager to create a system so strate-

gic that it gives his company competitive edge?

I would say it's very feasible, but I would also agree that mostly they happen by accident. I would say our raison d'être is to be an enabler.

MIS as an operation is not strategic. We don't do strategies — we enable strategies.

We were first on the market, for in-

stance, with a consolidated statement, a true consolidated statement at the household level. Yours and your husband's accounts would all be put together with a summary of every product you had with IDs. That turned out to be a tremendous benefit to our customers and our market- ing area.

When was that?

March 1985. That accomplishment was pure technology, but it was intended to enable the strategy of the field, which was to communicate to clients in a consolidated way. So I have a hard time seeing that as a system that was designed to be a competitive advantage.

But isn't the consolidated statement a perfect example of the benefit of a unified data architecture?

Oh yes, and it did create a competitive advantage for us. But I would never allow it to be said that MIS created something that gave us a competitive advantage.

Where does this type of breakthrough come from?

I would have to say that they come from all over that place. I can't imagine any single process that would create those wonderful ideas.

What you have to do is make sure all those processes are in place. You have to make sure that people can present ideas and won't feel frustrated if they fail. And you also have to get the brains in the organization together once in a while and just let them run to see what they come up with.

What should future MIS managers be doing now?

Understanding what quality is. Understanding what service is. Because I think — I even hope — that the future data processing manager will be less of a technician and more of a businessperson than even I was, and I've tried deliberately not to be a technician.

I would expect they are now in the customer service area somewhere or they're out running a field-marketing or sales force. They are probably getting an MBA in information systems.

They're probably not working for an information systems department now.

Some people in your position name productivity increases as their No. 1 concern. Others say it's security. Would you rank either of those as No. 1?

Well, in my business I'm allowed to have several No. 1s.

No, I would not rank either as No. 1. I think those are both part of running my business, so I have to care about them — therefore they shouldn't be a priority, right? The things you should make a priority are the things you typically might not care about in the way you run the day-to-day business.

Day to day I'm confronted with issues like security, whereas something like an architecture and an infrastructure — maintaining the integrity of that, keeping it true to the mission — I think is the most important thing. In other words, managing the data to meet the needs that aren't there yet. Because when the PC revolution really does happen, when we get user-friendly software on the PCs, I'd better be in a position to give access to corporate data pretty fast, pretty easily. *

paper to 1...2...3.

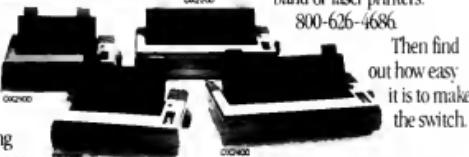


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All action, no talk?

Communication with end users can go beyond newsletters and emergency phone calls

BY ALAN RADDING

The concept that MIS's primary role is as a service to end users is gaining widespread acceptance. At the same time, however, communication between MIS and end users remains limited. Within MIS, communication is often state of the art, utilizing sophisticated electronic mail and the latest open management techniques.

At the highest levels of end-user departments and MIS top management, good communication can be found as MIS begins to increasingly participate in the overall strategic planning. "I sit on all strategic planning meetings and listen to what top management needs," one MIS manager says.

But communication beyond the strategic planning stage is often limited to initial training and occasional retraining of end users, infrequent memos or newsletters, and crisis management, usually in the form of a frantic telephone call.

The current communication problems between MIS and end users are caused, in large part, by the rapidly changing positions of both parties, neither of which are able to fully appreciate where the other stands. Problems are also created by the failure of both sides to appreciate that MIS is as much a part of the organization as sales or production.

Saving the best for last

Ironically, what management experts consider to be the last of the communication strategies typically attempted in MIS-end user relationships—placing MIS personnel into end-user departments—is becoming one of the most quickly and actively embraced. Experts offer two reasons to account for this. First,

the growth of departmental computing is creating more opportunities for MIS within end-user departments. Second, many MIS professionals see a move into end-user departments as providing new and more open career paths.

Ted Smith, manager of systems development at Union Carbide Corp. in Danbury, Conn., is enthusiastic about the breakdown of barriers between end users and MIS at his company. The firm is decentralizing its computing. "There isn't much of a central computer any more. We've gone from mainframes to minis," he says.

At Union Carbide, technical staff is being placed in business departments. These MIS people report to the functional manager, such as the manager of accounts receivable. "We're putting the technical people a lot closer to the end users. It really improves mutual understanding," Smith says.

With MIS professionals work-

ing inside Union Carbide's departments, end users report that computing has become easier. "They can get things done much better than before because there are no barriers to communication," he says.

Smith notes that the blending of technical employees and end users not only aids communication but also gives his technical staff different career opportunities. The few problems that do arise with integration originate from technical people who are not prepared to let go of the professional MIS approach. "Some tech people are purists, and they have difficulty understanding and communicating with end users," he says.

To aid communication, Union Carbide encourages face-to-face meetings. Steering committees meet monthly; when an especially difficult issue arises, the committee may meet more often.

In the ideal business environment of the future, no communication problems will exist be-

cause there will be no MIS department serving end users at all. MIS will pervade the entire organization, and end users will be as conversant in the fundamentals of MIS practices as many professionals are today in basic marketing or proper cost accounting.

Shape of MIS to come

"In the future, MIS will be totally integrated into the business. There will be no MIS professionals as we know them today, except for a small core of people who deal with architecture" and other highly technical details, says Evelyn Ariush, a principal of the Index Group, a Cambridge Mass.-based computer management consulting firm. There will be no communication problems as they exist today, because there will be no operational separation between MIS and end users.

The elaborate restructuring of MIS departments in many organizations is evidence of MIS's



Radding is a Boston-based author specializing in business and technology.

• Rapport is key to influence

• When end users aren't suspicious of MIS

• Face-to-face meetings preferred

natural evolution. The importance of MIS in many organizations is the very reason for its breakdown as a distinct function. Ultimately, MIS is too important to a business to be left in the hands of the high-tech gurus. Arkash says, noting that end users inevitably will absorb MIS into their daily business activities.

In the aftermath of the widespread acceptance of personal computers in the corporate environment and the corresponding loss of MIS's centralized control of all computing, many MIS departments are regrouping, evolving new strategies to meet all aspects of business computing and reassessing some influence over end-user computing. Industry consultants see this change simply as the next stage in the measurable evolution of pervasive, end-

user-dominated MIS.

The Index Group likes to illustrate the evolution by charting the changing status of the end user. By understanding the positions of both parties in the relationship, the dynamics of the communication issues become apparent:

Utility. Initially, the end user was the victim of a centralized, impervious MIS department concerned almost solely with carving a niche for the new electronics technology in the business environment. There were no end users at this stage; they had not been invented yet. The objective was to sell the idea of computers to top management, the end users of the time.

Once the computer was established as a part of the organization, the MIS de-

partment operated like a utility company, the primary function of which was to keep the machines functioning and the work, whatever it might be, flowing. The end user was relegated to the status of an anonymous consumer of a monopolistic utility's output. MIS provided raw computer processing on a take-it-or-leave-it basis. Communication was one-way. A few organizations remain at this point today, but most have evolved.

Retailer. Then personal computers arrived, and end users realized they could have a say in computing. They did not need MIS if MIS was not going to be cooperative. This led to the next stage — the retailer model. Responding to the surge in end-user computing and becoming aware of alternatives, the MIS department ac-

ted like a department store, offering a selection of technologies and applications.

In the retailer model, communication is usually direct, with the end user coming to MIS for equipment and technical information. MIS is beginning to listen to what end users are saying, but it has only a rudimentary idea of what end-user computing is doing for the business.

Consulting firm. As communication improves and MIS realizes that it must become more engaged in end-user computing, the consulting firm model will evolve, with end users as the clients. At this point, MIS personnel is developing expertise in the client's work and can find out more about the field — the end user's territory. A number of organizations already have reached this stage. To some MIS managers, this is where the conclusion should come to its natural evolution.

Partnership. But the evolution process will not stop there; management ex-

In A partnership, MIS and the end user are equal partners, equally concerned about the organization's product and equally responsible for the organization's success.

perts say. It will continue into yet another phase — the partnership model. In this phase, MIS and the end user are equal partners in the business of the organization, equally concerned about the organization's product or service and equally responsible for the organization's success. Communication between MIS and end users is constant and interactive at many levels. MIS personnel is thoroughly familiar with the business of the organization and takes a proactive role in working toward the company's success.

Integration. Only then, the experts say, will MIS move to the final stage in its evolution — the disappearance. End users will be so well informed about MIS and MIS personnel so integrated into the daily business operations that MIS, except for a small core of advanced technicians, will cease to exist outside the end user environment. Communication problems involving MIS will evaporate because no split will exist between MIS and general management.

Looking for what works best

Most companies are in the position of New York-based Metropolitan Life Insurance Co., which moved beyond the utility model and is wrestling between the retailer and consultant models to find which works best. "We're decentralized from corporate [management], but we're still centralized onto ourselves," says Robert Hufnagel, director of investment systems and technology for the company's Investment Information Division. However, he adds, departmental decentralization is already under discussion.

The proliferation of PCs has spurred many of the computing changes at the company, but Hufnagel expresses concern about this expansion.

"It's not distributed processing," he says. "[End users] do a lot of downloading, but they are reinventing the wheel" by creating redundant — and not necessarily accurate — data.

In order to communicate with end

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users, the MIS department has created support groups drawn from the end-user department. In effect, grooming departmental computer guru. End users are communicating MIS information to end users. MIS's own operations people concentrate, "keeping a team on the technology," Hufnagel says, and do not actively enter the end users' domain. When MIS communicates directly with end users, it does so via electronic mail, memos and meetings.

By comparison, The Hartford, Conn.-based insurance company, recently completed a reorganization that puts MIS directly in contact with end users and involves MIS in the daily business of the company. While retaining its own identity to handle the technical aspects of operation and installation, the Information Management Division established a separate group, Customer Automation Support, to operate as a service organization or consulting firm for the business and product divisions, according to Jack Crawford, director of information management.

The customer automation support group acts as a single point of contact for end users, Crawford says. The computer personnel act as specialists who focus on applications solely for the end-user community. These people are posted to end-user departments, but they retain their computer specialist identity and thus do not really represent full system integration with the business departments. In this respect, MIS at The Hartford has reached the consultant stage.

Whence goes the info center?

A good example of the difficulty of solving the communications issues between end users and MIS under such fluid conditions is the corporate information center. Originally, the information center was conceived as a way to communicate directly with the end user. The strategy was to designate an entity much like The Hartford's Customer Automation Support group.

This group would facilitate end-user

computing by directly assisting end users in their computing efforts. It would be a supreme liaison between end-users and MIS. Some information center models even called for the creation and maintenance of a central data base and a computer store where end users could choose among preapproved hardware and software.

The concept has been widely embraced, and dozens of models, each varying slightly from the others, exist, but the information center has not become the ultimate communications solution. Metropolitan Life has tried several approaches to the information center. Hufnagel says, but has yet to hit on something satisfactory.

The problem with the information cen-

ter, says Index Group's Tom Davenport, is that it was created to provide end users with technical rather than business support. End users do not want to know just what buttons to push; they want to know how to use the machines to do their business, and "the people in the information centers may not be able to do that," he explains.

Index Group's Arkush says she believes that the information center outlived its usefulness even as it was gaining widespread acceptance. "Today's end users are much smarter, and they have much more peer support. There is no need for an information center when end users can turn to the person at the next desk [for answers]," she says. There may be more expertise among end users than

there is at the information center.

What may actually doom the information center faster than anything else is the changing perception of its value to the organization. At a time when organizations are looking to cut costs and streamline, "there is no way to prevent the cost benefit-of the information center," Arkush says. What dollar value can you put on an outdated mode of communication?

End user behind the wheel

More often than not, end users have been driving the changes in end-user computing with MIS following behind, either enthusiastically, reluctantly or somewhere in between. William Chelmowski, DP manager at the Corinth, Miss., location of Krueger-Ringer, a leading printer of

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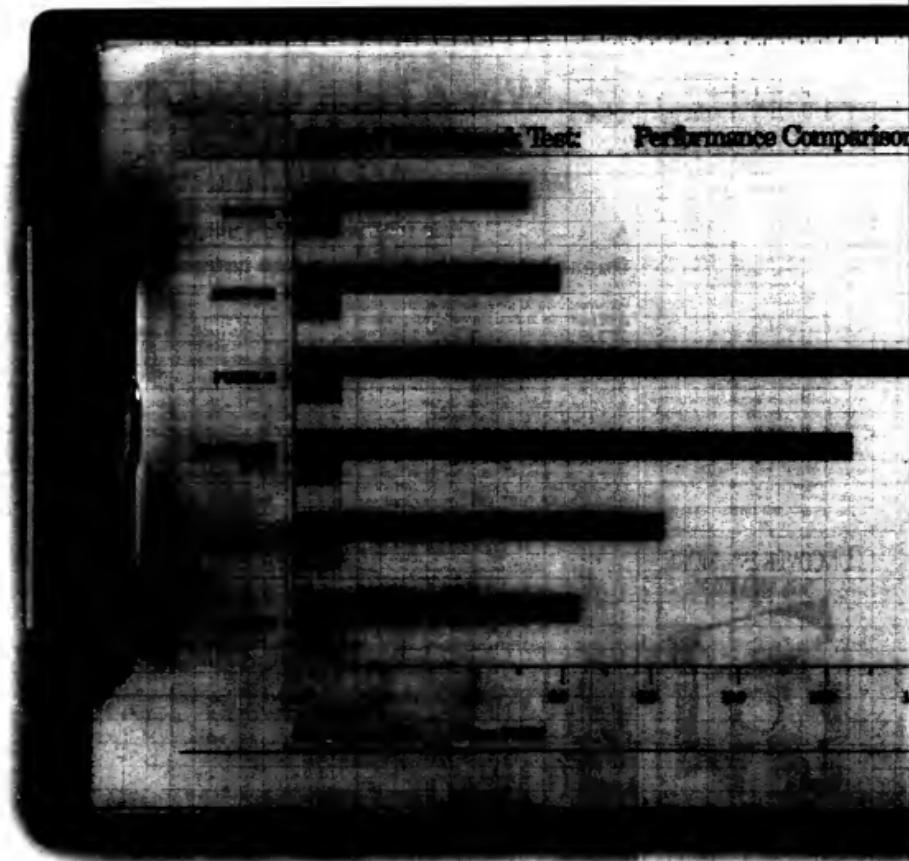
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paperbacks and magazines, has watched the growth of end-user computing for eight years and bears the message from end users loud and clear. He says the growing emphasis on end-user computing is a change for the better.

At Krueger-Ringier, Chelmowski oversees the use of CRTs linked to the corporate mainframe in Chicago. In addition,

dozens of PCs are scattered throughout the departments. The departments purchase and are responsible for the PCs, although end-user requests for equipment are passed by Chelmowski.

Still, as DP manager, Chelmowski says he finds himself called on to assist with end-user computing. Although, he says, there is no formal communications

program, DP managers throughout the company try to work with end users, often one-on-one, when asked.

A formal program was established to involve end users in corporate computing. "When we started, all inputting was done by DP," Chelmowski says. "Now, more than half of it is done by the people who create the input."

The DP department trains

those end users at formal one-time training sessions and supervises them when actually working on a CRT; otherwise, end users are supervised by their department. End users are given additional training only when there are new applications to learn or if a problem arises.

Communication among DP managers and end users is frequent but informal — usually in

person or by phone. A newsletter for PC users is published, Chelmowski adds, but he says he has little to do with it.

Chelmowski welcomes his increased involvement with end users, although it offers drawbacks as well as advantages. "We have to provide more support," he says, "but they've taken away a lot of the drudgery. Now we get more into what people are actually doing. It's more interesting. It's not just numbers coming through."

A centralized approach

Larry Potter, DP manager at Portland, Ore.-based American Industries, is a strong believer in

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end-user computing based on a strong central MIS. Potter's approach focuses on a centralized computer that serves end users. "My philosophy is that the system belongs to the users," he explains. "They call us for technical support and advice."

To support end users, American Industries identifies and trains a coordinator in each remote branch of the company. The local coordinator works for the remote branch but serves as the DP expert and liaison for that operation. "These are people who have more computer literacy than most," Potter says. End users can then take questions and problems to their local coordinator. "It's a lot easier than having everyone calling you all the time," he notes. The MIS department provides a formal communications mechanism involving an internal mail and memo system. It also communicates directly with end users through the coordinators.

Communication is a problem, says Gerald Sexauer, MIS manager for the Information Systems Group at St. Louis-based McDonnell Douglas Corp. At McDonnell Douglas, communication is pretty informal, Sexauer admits, but that is changing. "It used to be formal. Then it got pretty loose. Now we are tightening it up again," he explains.

Sexauer's department maintains no authority in the purchase or use of PCs by end users, but it is regrouping now to restore the loss of data control. The data issue arose when end users started churning out their own information, information

Exiled in corporate America

BY GENE SHKLAR

Despite their growing number, corporate personal computer users have yet to enjoy full corporate citizenship. While PCs are becoming as ubiquitous as calculators, there is something almost clandestine about using a PC when a perfectly good mainframe is churning away downstairs.

The barrier is no longer connectivity: Micro-to-mainframe links have proven quite viable. Lack of power has been another stumbling block, but the advent of 32-bit microprocessors and 1-Mbit memory chips has eliminated that argument, too.

The problem is that corporate America misunderstands the role of PCs, even after all these years. Each side of the aisle — the PC zealots and the MIS die-

hards — clings to cherished myths about the other.

The prevailing view among corporate personal computer users is that micro-to-mainframe connectivity, while possible to implement, amounts to icing on the cake. Meanwhile, MIS still sees the PC as an expensive toy, or worse, as an intruder eluding management control.

'PCs are too expensive'

One hard-to-kill myth still widely believed by MIS managers is that personal computers cost too much. The flaw here is in comparing the cost of a PC with that of a terminal and assuming that both serve the same function. Not so. When you assess the cost of a terminal, you must also take into account the per-user cost of the host machine and its software.

Mainframes are an expensive proposition when compared with macros — so much so that transferring as many compute cycles as possible from the host to

the PC pays off quite handsomely.

The Compaq Computer Corp. Deskpro 386, for example, delivers 4 million instructions per second (MIPS) for about \$4,000. By contrast, a mainframe provides 1 MIPS for \$10,000 or more.

'Few PC users need access'

However, if MIS underrates the worth of the personal computer, PC users underestimate the need to access the corporate data base. One study estimates that fewer than 10% of corporate PC users would ever require mainframe access.

In fact, not only is corporate data still stored mainly on the corporate mainframe, but nearly everyone in the company can already access it. However, this access remains grossly inefficient and indirect. Forget on-screen queries using fourth-generation languages. Most people access the corporate data base by reviewing reports and memos, which usually arrive in their in-basket weeks after the fact. Or they telephone well-connected colleagues and ask them for the information.

The fact is, you cannot be an effective

corporate citizen without effective access to corporate data, and PC users should fight for electronic access as part of their bill of rights.

As macros continue to multiply, PC users' needs are becoming MIS's problems. Program development tools, such as data base management systems and compilers, are producing applications that can be run across the computing spectrum on mainframes, minis and PCs. Moreover, the distinction between PCs and mainframes is blurring. A 32-bit machine with 16M bytes of random-access memory and a gigabyte of local storage will soon become a common desktop accessory. How long can we continue to call this technology a "microcomputer"?

Finally, distributed data base management will take the tug-of-war out of personal computing. It will enable users to store local data bases throughout the company, close to their source and where they are used. But distributed data bases will appear to users as a single data base residing on a single machine, obeying corporate MIS rules for data security and data integrity. *

Shklar is director of marketing of the PC product line for Oracle Corp. in Belmont, Calif.

that MIS could not verify or reproduce. Now MIS is attempting to communicate its concerns, create a common data base and exert some authority over end-user PC operations.

The best approach, Sexauer believes, is to be indispensable to the end users. He assists end users who request help, and "eventually we help them all," he says.

Support rather than control

End users possess more corporate power than MIS because they are, in essence, the company. Personal computers are here to stay, and the number of end users who are proficient in the use of the machines increases daily. Departmental computing is putting more power into the hands of end users. Yet, the lines of communication between end users and MIS are vague and work best on an informal basis — face-to-face or on the phone. Beyond initial training, comprehensive, formal communication is the exception. Many MIS managers indicate privately

that communication will bring end users back under the control of MIS. Eventually, they say, even the best end users will get in over their heads and will have to come crawling back to MIS for help. Although these managers may be reluctant to express this thought publicly, the idea may, in part, account for the slowness in the development of MIS-end user communication.

Management experts advise against this attitude. Besides being crisis management at its worst, it does not create the kind of communication that leads to a successful long-term relationship. Neither does it take into account the growing support alternatives end users find.

"MIS could find itself locked out," Index Group's Davenport warns. He recommends instead that MIS constantly communicate and practice a support-oriented attitude rather than a control-oriented approach. When end users are not suspicious of MIS motives, they will be more likely to listen to what MIS has to say. *

—By Gene Shklar

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Keep up with the Joneses

Strategic systems are the rage. The industry press is full of articles saying that computers can do more than run the payroll system and count corn flakes. Recently, *The Wall Street Journal* declared in an article that computers have found a role in buying, selling and reshaping businesses. The story discusses how computers can pull the mainstream aspects of a business together and integrate customer purchasing with suppliers' operations. If the *Journal*'s page attention, can *Time* and *Newsweek* be far behind?

There's nothing wrong with strategic systems — or, to use the latest buzzword, mission-critical systems. American Airlines' sales gains from using the Sabre system are real. Customers can get addicted to using a computerized ordering system that happens to tie them to one distributor. I use my travel agent because he can find the lowest fares on his terminal and is willing to do so. Most competitive

Continued on page 32

Large firms move to consolidate operations

Cost-cutting prompts Sohio to centralize, integrate systems

BY JEFFREY BIELER
CW STAFF

DALLAS — In 1985, a major oil company resolved to cut the electricity consumption, support costs and number of employees at the scientific computing facilities it maintained both locally and remotely. The proposed cuts were in keeping with its continuing struggle to minimize its overhead whenever possible.

To achieve its goals, The Standard Oil Co. (Sohio) in Cleveland launched a concerted drive to integrate selected systems in its main technical data center, which opened here in 1981.

As part of its integration effort, the facility began attaching array processors to its scalar CPUs and increased its emphasis on connecting workstations to mainframe computing, according to site director Marion Bone.

At about the same time, Sohio conceived the idea of centralizing some of its other scientific processing resources, which until then had been dispersed throughout the U.S., by consolidating them in the Dallas installation.

In the two years since, the company's labors have begun to bear fruit. By increasing its emphasis on systems consolidation, the oil giant has been able to reduce its staff of key technical specialists, such as geophysicists,

casts, geologists, petrophysicists and reservoir engineers, according to Bone.

Previously, each of those disciplines controlled its own dedicated computing resources, many of which were housed in different locations. Sohio's reservoir engineering group, for example, relied almost exclusively for computing support on systems residing in the scientific data center at the company's Cleveland headquarters.

Moving sources

Today, however, the reservoir engineers draw their technical processing resources from a equipment operating in Dallas. Other disciplines have also had their main sources of systems power transferred to the same installation, according to Bone.

As a result of its systems unification, Sohio's engineering and scientific computing activities are now supported from a single point, with all disciplines using common hardware. Such sharing, in turn, has enabled the firm to eliminate redundant systems — and many of the employees once needed to run them, Bone adds.

Although Sohio has greatly expanded the technical data center's workload, it has done so without adding to the facility's personnel. Since 1985, in fact, the installation's staff of programmers, operations specialists and other computing technicians has shrunk from about 85 to 65, according to Bone.

Continued on page 93

Nabisco seeking DBMS to enhance connectivity

BY JEAN S. BOZMAN
CW STAFF

EAST HANOVER, N.J. — When Nabisco Brands, Inc. merged with R.J. Reynolds Industries to form RJR Nabisco, Inc. in 1985, the resulting corporation inherited two primary computer architectures, several computing centers and a variety of data base formats.

RJR Nabisco has since decided to combine most of the data processing for its food products in a new 65,000-square-foot data processing facility in Wilkes-Barre, Pa., by this fall. The move will bring dozens of DP staffers from Nabisco's headquarters to the eastern Pennsylvania city.

The center is being built next to a 3-year-old, 30,000-square-foot DP and financial services center that handles all Nabisco Brands' accounting services. The company would not say exactly how many DP staffers will work at the two sites but estimated the number will be at least 200.

Need more MIPS?

The move is a reflection of the need for more and more MIPS [millions of instructions per second]," says Donald Brout, staff vice-president of information management systems for Nabisco. "But it is to be viewed as an expansion from our East Hanover facilities, which are about 100 miles away. We are not plan-

ning any layoffs or terminations because of it."

Brout says the company plans to move about 80 jobs, mostly in operations, to Wilkes-Barre and hire more computer room operators for the shop there. It will maintain its software programming staff in New Jersey and hopes to find positions there for employees who have jobs but are moved but who decline to relocate to Wilkes-Barre.

By fall, RJR Nabisco will have three major U.S. data centers, Brout says. They include the Wilkes-Barre center, which will run an IBM 3090 Model 400 and a 3090 Model 200; a San Francisco-based Del Monte division facility with a 3090 Model 200 and an IBM 3083; and a Winston-Salem, N.C., shop that supports the firm's tobacco operations with four 3090 Model 400s. The East Hanover computer room now has a 3090 Model 200 and an IBM 3084.

In an attempt to bring order to a wide array of data structures, including IBM's IMS and Cullinet Software, Inc.'s IDMS Nabisco recently decided to eventually migrate all of its data to a single relational data base format.

"We have made tremendous progress in moving towards common systems," Brout says. "But we now recognize that our world will probably not stop changing on the MIS side, and a relational DBMS will help inform

Continued on page 93

Managers seek VDT ailment cures

BY DAVID A. LUDLUM
CW STAFF

Data entry operators complain of a variety of health concerns more frequently than clerical employees who work in their departments, according to the latest edition of an annual survey of VDT health hazards.

The data entry operators reported each of 11 symptoms more frequently than their clerical coworkers in response to the Data Entry Management Association's Third Annual VDT Health Survey.

And the statistics are "far from good" for the clerical workers, according to Norman Bodek, president of the Stamford, Conn.-based association, who said the high pressure of the data entry environment affects the health of clerical workers there.

as well as the operators.

"There's no reason for this many complaints. We have to look at conditions ourselves and then enlist top management's support to correct problems," Bodek said.

The survey, conducted last year, found that the frequency of health complaints declined slightly from the previous year, although reports of blurred vision increased.

Among the more commonly reported problems are painful necks and shoulders, cited by 66% of operators; back pain, cited by 57%; fatigue, cited by 51%; and irritable eyes, cited by 47%.

Taking action

About 55% of the data entry managers responding to an accompanying survey said they

have changed office procedures to improve conditions. The changes include enlarging documents to make them easier to read, introducing longer or more frequent breaks, rotating jobs to relieve monotony and stress and permitting use of headphones.

Bodek noted that in Japan, it is common for companies to provide workers with two exercise breaks per day — on company time. "We have to do a couple of things here that we don't do in the U.S.," he said.

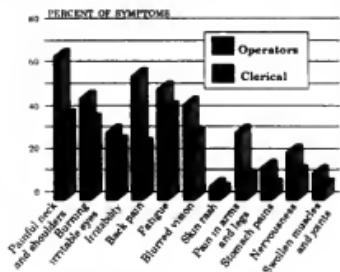
About 65% of the managers said that in the past year they have introduced new ergonomic equipment, such as adjustable foot rests, antiglare screens, document holders and desk lamps for dark corners.

Of the managers who introduced new work procedures,

Continued on page 92

Data entry disorders

Symptoms reported by data entry operators vs. those of clerical workers in the same departments



INFORMATION PROVIDED BY DATA ENTRY MANAGEMENT ASSOCIATION



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Keep up

FROM PAGE 89

businesses can find ways to use computers to gain a competitive edge.

The problem is the sense of inferiority that these articles create. It's fun to read about the 1% on the leading edge of anything, be it throwing a football or computerizing a business, and it has always been so. There's nothing wrong with this as long as we keep it in perspective.

Keeping the right perspective isn't always easy. Most MIS directors can read about Chuck Morris quarterback Doug Flutie without saying, "Gee, I ought to be on that field, too." We know we don't have the talent. We know throwing footballs isn't expected of us. But most strategic systems articles have a nagging "should." We should floss every day, we should eat green vegetables, we should develop strategic systems.

Part of a healthy perspective is to remember we are reading about the leading edge. Most DP shops are still trying to get their on-line applications to work with the new data base — if they are that far along. There are personal computers on perhaps 25% of the desks where they could be used productively. Almost no one has departmental systems fully in place today.

Electric pizza?

In November 1986, I took an informal survey of 35 firms, and only 20% even had a departmental systems strategy. We are not necessarily incompetent, lazy or stupid just because we haven't implemented electronic pizza ordering. (I can hear a synthesized voice telling me to press one for pepperoni, two for onion, three for mushroom.)

This much is essential for our self-respect. And it's legitimate. Readers can ask this column to their boss the next time the question, "How come we don't have a strategic sys-

tem?" comes boomeranging from the corner office. But it's not the whole story.

The second part of the perspective is essential to the future of our employers. The leading 1% show the rest of us where we must go. By way of an analogy, flying across the Atlantic Ocean in 1930 was something one read about in the headlines. By 1950, most top business executives had done it. By 1970, most of our neighbors had done it.

The pace of change has accelerated, and nowhere faster than with computers. The leading 1% are important to watch because in them, we see ourselves a few years down the road. The trick is to keep on top of today's present trends while laying the groundwork for the strategies of tomorrow. That is the responsibility of every top functional executive. The MIS chief is no exception.

One step MIS executives can take is to ask why some potential customers do not choose their firm as a supplier. Then

they can ask what information-related improvements might change the prospects' minds. A brainstorming session, perhaps with non-MIS people as well, should provide dozens of possibilities. Most will probably relate to inventory, since customers see it directly. Airline reservation systems, for example, are inventory management systems.

Sorting suggestions

The next step is to narrow the list to a few practical suggestions. Work on these doesn't have to start the next day. After all, there are on-line applications and the data base management system to integrate. But the sooner MIS executives can identify what they want to do in the future, the better their staff

can put in the necessary hooks and handles today.

As new systems are implemented in the normal course of MIS operations, strategic aspects can be built into them.

An MIS operation is not necessarily second-class simply because it doesn't have a strategic system. But it will quickly become second-class if its top managers aren't at least thinking about strategic systems and planning for their eventual arrival. Most competitive businesses can find ways to use computers to gain a competitive edge. In fact, they must. If they don't, their competitors will — and then where will the laggards be?

Malach is associate professor of computer science at the Boston College School of Management.

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VDT ailments

FROM PAGE 89

47% said the changes were very successful and 53% said they were moderately successful. Of those who introduced new equipment, 34% said the moves were very successful and 65% said they were moderately successful.

The data entry environment is not really designed for people — it's designed for equipment, and the people get slototted in. So the job itself can become very repetitive and boring. If management can inspire people to be more creative, a lot of that stress would change," Bodek said.

A total of 514 operators and clerical employees from 31 data processing operations responded to the survey.

One manager at each operation distributed the survey and collected the results.

Of the managers surveyed, nearly 68% said VDTs are safe, none said they are unsafe and 32% said they don't know.

Survey recommended

Bodek recommended that managers conduct such a survey in their shops and use the results to seek help from upper management in addressing health complaints.

Bodek said some changes in equipment or procedure can be introduced quickly — such as low-glare light bulbs, ergonomic chairs, greater space between desks and effective ventilation, especially where there is chemical odor or cigarette smoke.

Bodek also strongly recommended that managers encourage all employees to make suggestions for improving work processes.

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Nabisco

CONTINUED FROM PAGE 89

matson systems continue to change the needs of the company."

Nabisco says it plans to continue using hundreds of custom-built application programs that now run under a variety of nonrelational DBMS structures. In the coming months and years, a host of older products, including IMS and IDMS, will gradually be replaced.

The data now under the IMS and IDMS file structures will be moved to those of Cimcon Systems, Inc.'s Supra and Ultra relational DBMSs, Brout says. In March, RJR Nabisco signed a three-year contract with Cimcon under which Cimcon will provide RJR Nabisco with its IBM-compatible Supra and Digital Equipment Corp. VAX-compatible Ultrasystems.

Nabisco decided to move to the Cimcon systems after a nine-month search by an MIS task force to identify a single relational DBMS technology for the company. IBM's DB2 was considered but not chosen because the Nabisco task force

felt that as of late 1986, DB2 was not as full-featured as Supra. "We have concluded that Cimcon's product is significantly ahead of DB2, both in terms of its delivery of the relational model and in terms of its referential integrity," Brout says.

Nabisco's MIS managers have also decided to discontinue use of On-Line Software International, Inc.'s Ramiis fourth-generation language. Instead, most new applications will be written in Cimcon's Manis fourth-generation

At A Glance

RJR Nabisco, Inc.

RJR Nabisco: Ranked 14th in the Fortune 500

1986 revenue: \$16.9 billion

Assets: \$17 billion

Employees: 134,000

Data centers at year-end 1986: Winston-Salem, N.C. — Four IBM 3090 Model 400s; San Francisco — IBM 3090 Model 200, IBM 3083; Wilkes-Barre, Pa., headquarters — IBM 3090 Model 400, Model 200

Wilkes-Barre facility replaces current computer room in East Hanover, N.J., which currently has an IBM 3090 Model 200 and an IBM 3084

INFORMATION PROVIDED BY RJR NABISCO, INC.

language, Brout says.

Applications generated by Manis can run in conjunction with both Supra and Ultra with only a few minor changes. This is an important feature for Nabisco, which is increasing the use of VAX in its U.S. operations.

Eventually, Brout says, Nabisco may try to leverage its existing network between the San Francisco, Wilkes-Barre and Winston-Salem mainframe centers into a way to provide a single-system view of the corporate data base.

Sohio

CONTINUED FROM PAGE 89

Credit for the personnel cuts goes primarily to the center's continuing emphasis on systems integration. "When you connect a workstation to a mainframe, for example, one person can do the same amount of work that would otherwise require multiple employees," Bone says.

During the past two years, Sohio has also trimmed the technical DP site's total support costs, including electricity and cooling bills, by an estimated 10% to 15%. "Any time you integrate systems, you can reduce the number of processors you have in-house and thus decrease your utility and maintenance overhead," Bone says. "Integration affects all areas," he adds, including floor-space costs, as organizations increase their computing capacity per square foot.

Since its formation more than five years ago, Sohio's technical data center has served as the hub of an engineering and scientific computing network that encompasses nodes in Anchorage, Alaska, Cleveland, Houston, New York and San Francisco.

The center is also linked with the London headquarters of the company's parent firm, British Petroleum Co.

In support of Sohio's key technical disciplines, the installation performs at least two major categories of scientific and engineering applications. One is seismic information processing, which aids oil companies in locating untapped deposits. The other is reservoir modeling, which uses an oil field's current attributes to predict changes in its production capacity as it ages.

Both kinds of applications entail large volumes of vector processing, for which the technical data center provides two Cray Research, Inc. XMP-2s. Seismic sensing and reservoir modeling also necessitate a great deal of background and low-end scalar processing.

For the background jobs, the center contains a host of Digital Equipment Corp. VAX-11/780s and a VAX 8800. For low-end computing jobs, the center depends mainly on VAX-11/780s.



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MANAGEMENT

CALENDAR

MAY 24-30

Icographics '87: Second International Conference and Exhibition on Computer Graphics. Milan, Italy, May 26-29 — Contact: World Computer Graphics Association, Inc., Suite 399, 2033 M St. N.W., Washington, D.C. 20036.

Workshops on Computer-Assisted Map Analysis. New Haven, Conn., May 27-28 — Contact: Joseph K. Berry, School of Forestry and Environmental Studies, Yale University, 205 Prospect St., New Haven, Conn. 06511. Also being held June 9-10 in Tucson, Ariz.; June 17-18 in Athens, Ga.; Sept. 16-17 in Corvallis, Ore.; and Oct. 24-25 in Berkeley, Calif.

SIGMOD '87 International Conference on Management of Data. San Francisco, May 27-29 — Contact: Association for Computing Machinery, 11 W 42nd St., New York, N.Y. 10036.

Computer and Network Security '87. Washington, D.C., May 27-29 — Contact: Institute for International Research, Inc., Suite 1212, 310 Madison Ave., New York, N.Y. 10017.

CASE '87: First International Workshop on Computer-Aided Software Engineering. Cambridge, Mass., May 27-29 — Contact: Elliot Chikofsky, Index Technology Corp., One Main St., Cambridge, Mass. 02142.

1987 Information Management Conference. Toronto, May 27-29 —

Contact: John Hobbs, Data Base Association (Ontario), Inc., P.O. Box 5639, Station A, Toronto, Ont., Canada M5W 1N8.

California Computer & Graphics Show. Palo Alto, Calif., May 28 — Contact: Norm De Nardi Enterprises, Suite 204, 289 S. San Antonio Road, Los Altos, Calif. 94022.

Productivity: A Path to Peak Performance, the Seventh Annual Information Processing Seminar. St. Charles, Ill., May 28-29 — Contact: Arthur Andersen & Co., 69 W. Washington St., Chicago, Ill. 60602.

Clinical Information Systems Management: The Crucial Differences. Atlanta, May 28-29 — Contact: Vicki Hall, HBO & Co., 301 Perimeter Center N., Atlanta, Ga. 30046.

Association for Computing Machinery Professional Development Seminars. Boston, May 30 — Contact: Gerrey Hayes, Cullinan Hall 161CN, College of Computer Science, Northeastern University, 360 Huntington Ave., Boston, Mass. 02115.

MAY 31-JUNE 6

Banklink 1987 Users Conference. Nashville, May 31-June 3 — Contact: Banklink, Inc., 12th Floor, 380 Madison Ave., New York, N.Y. 10017.

ABA National Operations and Automation Conference. San Francisco, May 31-June 3 — Contact: American Bankers Association, 1110 Connecticut Ave., N.W., Washington, D.C. 20036.

ISDN '87: Symposium on Integrated Services in Digital Networks for Telecommunications. Monterey, Calif., May 31-June 4 — Contact: Russ deWitt, Comel Service Corp., 245 Perimeter Center Pkwy., Atlanta, Ga. 30346.

Fuse '87, The National Focus Users

Meeting. Palm Desert, Calif., May 31-June 5 — Contact: Fuse, Inc., Suite 4302, 450 7th Ave., New York, N.Y. 10123.

Computer Law Update. June 1-2 — Contact: Barbara Fiser, Suite 210, 8303 Arlington Blvd., Fairfax, Va. 22031.

ACIPA 1987 Microcomputer Conference & Exhibition. Dallas, June 1-3 — Contact: Continuing Professional Education Division, American Institute of Certified Public Accountants, 1211 Avenue of the Americas, New York, N.Y. 10036.

Seventh Annual Conference of the Association of Human Resource Systems Professionals. Minneapolis, June 1-3 — Contact: Susan G. Goldenberg, HRSP, Inc., P.O. Box 8040-A202, Walnut Creek, Calif. 94596.

Take the Lead in Data Capture. Los Angeles, June 1-3 — Contact: Data Entry Management Association, P.O. Box 16711, Stamford, Conn. 06905.

Second Guelph Symposium on Computer Conferencing. Guelph, Ont., June 1-4 — Contact: Division of Continuing Education, Room 160, Johnston Hall, University of Guelph, Guelph, Ont., Canada N1G 2W1.

Seventh Annual Comdex/Spring '87. Atlanta, June 1-4 — Contact: The Interface Group, Inc., 300 Fast Ave., Needham, Mass. 02194.

EFC/LAN '87 — The 5th European and Local Area Networks Conference, Educational Programs and Exhibition. Basel, Switzerland, June 1-5 — Contact: ICI Europe, Inc., Suite 200, 214 Harvard Ave., Boston, Mass. 02134.

Distributed Processing: Leveraging Architectures, Applications and the Organization. New York, June 2-3 — Contact: William Smitsky, Seminar Division, The Yankee Group, 200 Portland St., Boston, Mass. 02114.

NTT International Symposium '87. Tokyo, June 2-3 — Contact: Nippon Telegraph and Telephone Corp.'s International Symposium '87, c/o International Public Relations Co., Shinbashi Fuj Bldg., 2-1-3 Shinbashi, Minato-ku, Tokyo 105, Japan.

10th Annual Contemporary Copyright and Proprietary Rights Issues Institute. Washington, D.C., June 3-4 — Contact: Stephen Glaser, Prentice-Hall Law & Business, 855 Valley Road, Clifton, N.J. 07013.

AI/Europe '87. Frankfurt, West Germany, June 3-5 — Contact: TCM Expositions, Ltd., 331 W. Wesley St., Wheaton, Ill. 60187.

JUNE 7-13

Annual Disc. Inc. Users Conference. New Orleans, June 7-10 — Contact: Gerald Markowitz, Disc. Inc., 1314 Bedford Ave., Baltimore, Md. 21208.

Bar Coding Seminar Series. Atlanta, June 8-9 — Contact: Automatic Identification Manufacturers, Inc., 1336 Freeport Road, Pittsburgh, Pa. 15238.

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COMPUTER INDUSTRY

INDUSTRY INSIGHT



Clinton Wilder

Doin' the CEO shuffle

Changes at the top levels of the executive ladder can mean very different things for different companies. Often, the change that appears to be the most historic or significant is merely a formality to signify a transition that has already taken place. In the major executive changes that the computer industry has seen in the past few weeks, several familiar scenarios have been played out, including the following:

The attempted coup. There was speculation in this column recently about the chances for Tom Rattigan to duplicate the success of a fellow former Pepsico, Inc. executive, John Sculley, and turn Commodore Business Machines into a prominent vendor of microcomputers to U.S. business as well as the home market.

What has happened at Commodore since then is easily reminiscent of the tumultuous summer of 1985 at Apple Computer, Inc. — with a very different result.

While Commodore was introducing its Amiga 2000 in both Hanover, West Germany, and Boston in March, a management battle straight out of the prime-time TV soaps was brewing between Rattigan and controversial Commodore Chairman Irving Gould. Some reports have it that Rattigan was marshaling board members against Gould in an attempt to gain control of the company, which truly would have recreated the Sculley-Steve Jobs scenario at Apple.

Whatever was really going on, Gould felt sufficiently challenged to give Rattigan the ax. Neither Commodore nor Rattigan has much to say on the topic — Rattigan, in fact, is letting his multimillion-dollar lawsuit do the talking. Who will ultimately win is anyone's guess, but it is already clear who, or what, has lost the most: Commodore. For a company trying to reposition itself as a dependable vendor of

Continued on page 101

Setting software world afire

Computer Associates first software firm to clear \$100M-quarter hurdle

BY ALAN ALPER
CW STAFF

GARDEN CITY, N.Y. — Reaping the benefits of an aggressive acquisition campaign and a strong internal development effort, Computer Associates International, Inc. last week became the first independent software concern to crack the \$100 million quarterly revenue mark.

For the fourth quarter, which ended March 31, the firm reported revenue of \$102 million, a 77% increase from the comparable period last year.

Net income in the fourth quarter rose 111% to \$11.2 million, or 23 cents per share, Com-

puter Associates said.

Computer Associates posted fiscal 1987 revenue of \$309.3 million, up 62% from last year. Net income rose 97% to \$36.4 million, or 74 cents per share. Per share earnings reflect a two-for-one stock split completed May 7.

Performs well in all areas

Belden Frease, senior vice-president and secretary at Computer Associates, said the firm performed well in all of its business segments from microcomputer applications through IBM mainframe systems software.

"We attained our goals across the board," he said. "No one par-

ticular segment of our business did noticeably fantastic."

The results, which exceeded analysts' expectations, temporarily place Computer Associates as the largest independent software concern, the firm noted. "That's true until Lotus [Development Corp.] or Microsoft [Corp.] report their June quarter," noted Charles Taylor Jr., analyst at Prudential Bach Securities, Inc. in New York.

Computer Associates went on a buying spree last year that helped it to diversify an already broad assemblage of products. Among its acquisitions, the firm

Continued on page 100

UPDATE

Thunder from down under

BY GLENN RIFKIN
CW STAFF

He has killed no crocodiles in the outback, and his adventures nowadays are confined to steering Wang Laboratories, Inc. through the shark-infested waters of the computer industry. But Ian Diery (as in "fier") clearly brings to mind that Australian water-walker Crocodile Dundee.

The native Australian, Wang's recently appointed senior vice-president of U.S. operations, is already growing to heroic proportions in the minds of Wang's employees. Their hope is that he'll soon be able to give the word: "No

worries, mates." Unfortunately, Diery and those who follow Wang know that plenty of worries still remain. The company's recent profitable quarter — its first in the last three quarters — gives rise to some optimism, especially in light of the past 18 months of losses and layoffs. But Wang still faces innumerable challenges to regain its luster, and new President Fred Wang will have to lean heavily on Diery to help engineer the turnaround, consultants say.

"Diery is a straightforward problem-solving character, and he's not going to get caught up in Wang's internal politics," comments consultant George Colony, president of Forrester Research, Inc. in Cambridge, Mass.

Continued on page 98



LAWRENCE FENSTERWALD

Data View

Mergers and acquisitions, 1986
The total of computer industry deals was 50% higher than in 1985



CBEMA seeks louder voice in future U.S. trade actions

BY MITCH BETTS
CW STAFF

WASHINGTON, D.C. — Computer companies, feeling burned by two recent episodes in the U.S.-Japan trade relations, recently proposed legislation that would force the U.S. government to consider the effects of trade agreements and sanctions on the industry.

The so-called "user amend-

ments" to U.S. trade laws were drafted by the Computer and Business Equipment Manufacturers Association (CBEMA). The proposals would force the government to consult with, and grant exemptions to, industries that could be hurt by future trade actions.

CBEMA spokeswoman Charlotte LeGates said the computer industry "found itself in the lime

Continued on page 100

AT&T taps Korean firm for VLSI chips

SEOUL, South Korea — Goldstar Semiconductor Ltd., which AT&T owns 44% of, will most likely become the U.S. telecommunications giant's Korean supplier of semiconductor products, South Korean sources said.

Sources said Goldstar and AT&T are negotiating a project whereby AT&T would be supplied by its Korean partner with very large-scale integrated (VLSI) chips, such as 256K-byte dynamic random-access memory (RAM) and 1M-byte dynamic RAM products, while reducing its U.S. chip production.

According to industry sources, AT&T was originally reluctant to use Korea as a supplier, fearing that local producers lacked VLSI expertise. But AT&T's fears have reportedly been allayed by successful test trials.

If the agreement is signed, Goldstar will need to expand its existing production lines to support mass production of the 256K-byte and 1M-byte dynamic RAM chips, and AT&T will transfer its VLSI technologies to Goldstar.

This story was reported by Computerworld Korea, IDG Communications' South Korean newspaper

Aldus files for stock offering

Hopes for sale of two million shares of common stock

BY ALAN J. RYAN
CBJ STAFF

SEATTLE — Aldus Corp., a developer of desktop publishing software for the Apple Computer, Inc. Macintosh and the IBM Personal Computer, AT and compatible microcomputers, has filed a registration statement with the Securities and Exchange Commission for a proposed initial public offering of approximately two million shares of its common stock.

Under the proposal, 1,350,000 shares will be sold by the company and 690,000 by the selling shareholders.

NICKELS & DIMES

Intellicorp announced net income for the third quarter ended March 31 of \$69,000, or 1 cent per share, compared with \$609,000, or 8 cents per share, last year.

Revenue was \$5.5 million, compared with \$5.4 million a year ago.

NBL, Inc. reported a net loss of \$933,000, or 11 cents per share, on revenue of \$69.2 million for the third quarter ended March 31. This compares with a net loss of \$2.4 million, or 25 cents per share, on revenue of \$67.6 million for the comparable period last year.

The expected price for the common stock is \$14 to \$16 per share, according to the preliminary prospectus, which was dated May 4.

The company will have approximately 10,300,000 shares outstanding after the offering.

Firms to co-manage

The prospectus was filed by Alex Brown & Sons, Inc. in Baltimore and Montgomery Securities in San Francisco, the two investment banking firms that will co-manage the offering.

Currently, Aldus is not negotiating nor

planning any acquisitions, according to the prospectus. Aldus also may use a portion of the proceeds to acquire or lease additional or new facilities. Pending such uses, the company reportedly will invest the net proceeds in income-producing securities.

The company employs 193 people, including 40 in product development and management; 103 in sales, marketing and support; 22 in manufacturing and distribution; and 28 in finance and administration.

Aldus President and Chief Executive Officer Paul Brumer, 39, a former vice-president of Atex, Inc., founded Aldus in 1984.

The company's main software product, PageMaker, began shipping in July 1985.

fourth quarter ended March 31 increased 14% to \$642,000 from \$568,000 a year earlier. Revenue increased 74% to \$11.8 million from \$6.8 million for the same period last year.

Fiscal-year revenue doubled to \$37.2 million, while the fiscal 1987 loss dropped to \$410,000 from \$2.4 million.

Comsat Corp. announced revenue for the quarter ended March 31 of \$123.3 million, compared with \$114.9 million last year. Profits were \$8.5 million, or 46 cents per share, compared with \$14 million, or 76 cents per share, a year ago.

Priam Corp. announced revenue for the third quarter ended March 31 of \$36.1 million, compared with \$36.2 million last year. Profits were \$72,000, or zero cents per share, compared with \$2.5 million, or 10 cents per share, in the previous year.

Pyramid Technology Corp. reported revenue for the second quarter ended March 27 of \$12.6 million, compared with \$11.1 million in the previous year.

Profits were \$42,000, or 5 cents per share, compared with \$68,000, or 10 cents per share, in the like period last year.

Gateway Communications, Inc. reported net income of \$663,561, or 14 cents per share, on revenue of \$4.1 million. This compares with net income of \$251,955, or 6 cents per share, on revenue of \$2.2 million for the comparable period last year.

Cypress Semiconductor Corp. reported revenue for the first quarter ended March 30 of \$15 million, compared with \$9.7 million a year ago. Profits were \$1.9 million, or 6 cents per share, compared with \$1.1 million, or 4 cents per share, in the previous year.

Silicon Graphics, Inc.'s Computer Systems Division announced revenue for the third quarter ended March 31 of \$22.6 million, compared with \$10.5 million in the previous year. Profits were \$2.9 million, or 21 cents per share, compared with \$425,000, or 4 cents per share, in the like period a year ago.

Monolithic Memories, Inc. announced revenue for the second quarter ended March 15 of \$52.6 million, compared with \$42.7 million one year ago. Profits were \$6.2 million, or 28 cents per share, compared with \$1 million, or 5 cents per share, last year.

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down under

FROM PAGE 95

"He's the right guy for the job. He may not be successful, but if anyone has a shot, he does."

Derry, 37, a balding, stocky rugby player, won't ever be mistaken for "Crocodile Dundee" star Paul Hogan. Unshaved, he is, according to colleagues, a workaholic who likes his brew and does not suffer fools gladly. His aggressive style and noted impatience have already rubbed some outside consultants the wrong way, but his admirers far outweigh the critics.

"The image is always bigger than the person, either better or worse than reality," Derry insists. "All I'm doing is providing a catalyst for a lot of things that have been here already."

Resume

Derry certainly has the credentials. He used a successful sales background in Australia to take a sales job with Wang in the UK in 1978 and jumped on a fast track unparalleled in the company's history. He became a branch manager after one year, district manager a year later and country manager just one more year.

He was the top performer in Europe each step of the way (under his direction, Wang in the UK grew to revenue of more than \$100 million) and was named senior vice-president of all of Europe, Africa and the Middle East by 1985.

In 1986, while the company struggled domestically, Wang's business grew more than 33% — even higher than Digital Equipment Corp.'s — in Derry's domain.

Such growth in the U.S. will be tougher to effect, Derry must

get the sales force in order and clean up what many consider some deadwood on Wang's staff. He must help get the company profitable quickly. He must address the company's distribution and field-service problems and beef up product marketing as well. He must help change the seemingly unchangeable perception of Wang as a word processing vendor. And he must help woo back a vast group of angry, disaffected Wang customers who have grown tired of unfulfilled promises in both product delivery and support.

"We're about a \$1.6 billion operation in the U.S., and we had an \$800 million structure in place," Derry says. "We were centralized, decisions were slow in coming, there was a lot of bureaucracy, and our people in the field just couldn't respond to the changes. So my job is not to improve the status quo but to change it."

Favorable reaction

The reaction to Ian inside Wang has been all favorable, says Patricia Sibbold, a Boston-based computer consultant.

"The employees look at him as a savior; they worship him. Of course, that's expecting too much of anyone. Wang employees will do anything Ian tells them," says former Wang President John Cunningham.

Others, however, temper the enthusiasm about Derry and Wang's prospects.

"Wang will never be as successful as they used to be and they just have to live with that," says consultant Amy Wohl of Wohl Associates in Bala Cynwyd, Pa. Forrester Research's Colony is more succinct, saying that Derry and his team have 18

months to turn things around. "If he fails, he's gone," Colony says.

Derry, whose career has been marked by fast action, agrees with that time frame. "If I didn't perform for the next two years, I would expect to have difficulty maintaining my reputation and my job," he says. "That's life."

Fred Wang, however, refuses to acknowledge that hardline. "I won't measure Ian on the profitability in the U.S. He can't do that himself. The whole company is under pressure, and he wants to fit its things as much as the rest of us," Wang says.

Staff legends are made of

Wang sales may be premature in building a pedestal for Derry, but he already has demonstrated the stuff legends are made of. He did his own "walkabout" with a year-long adventure that brought him from Australia through the treacherous highlands of New Guinea, through Indonesia and, eventually, to Europe.

"There were lots of good stories along the way, but I'm not sure I want to tell them," he laughs.

He denies climbing the Himalayas — an internal Wang rumor — but he did survive a long night in New Guinea, having run out of gas at 4 a.m. in a dangerous part of the highlands. "Up there, nobody dies of natural causes," he says.

Derry eventually arrived in England in 1977 ("Every Australian needs to go to England to find their roots," he says) and began his stellar Wang career a year later.

While Derry's star was shining abroad, things in Lowell were growing increasingly gloomy. Cunningham, the ex-

berated, ambitious president, left in 1985, amid rumors of ammonia and insight with the Wang family.

Though he was not immediately named to the post, Fred Wang was the unquestioned successor. But the company ran into a wall by 1985, and its years of 40% growth rates came to a screeching halt.

An Wang, seemingly on the way to retirement, retook control. While Fred learned the ropes, such names as Carl Masu and Bob Doretto tried their hands at running the listing shop, but to no avail.

Consultants strongly recommend that Wang bring in an outsider to set things right. But An Wang instead named Fred president in the fall of 1986, and the latter's first major move was to bring Derry across to head up U.S. operations.

Not everyone agrees with that decision. "Being successful in Europe doesn't guarantee success here," Wohl says. "The culture works differently and so does customer support."

"One of his big challenges is being Australian and being accepted as a U.S. executive inside the company," a former Wang executive says. "He's brought in a lot of his European team, and the danger there is that some people will feel he's brought in too many old pals."

Pragmatic decision

Fred Wang says that his decision was a pragmatic one. "He [Derry] went from running an \$800 million operation to an operation double that size," Wang explains. "All the U.S.-based internal candidates were running regions that were more in the \$200 million range, so Ian simply had more experience running a larger operation."

The blueprint for the turnaround is based on Derry's three strategic aims and six specific objectives (see sidebar).

The three strategic aims are: to reorganize and decentralize the organization; to establish the perception of Wang as a data processing provider, not just a word processing company; and to build the requisite skill levels internally to meet the requirements and sophistication of the product line and the marketplace it serves.

Housecleaning has already begun with a slate of departures and demotions at some of Wang's highest levels. As many as seven vice-presidents and 16 department directors reportedly have left Wang during recent months.

Also, some top-level executives such as Doretto, formerly senior vice-president of U.S. sales and marketing and now senior vice-president of corporate communications, and Ray Culen, formerly senior vice-president of customer service and now senior vice-president/chief

of staff, have been reassigned.

Derry says he is unconcerned that some egos may be bruised along the way. He has pushed various organizations together and pared down the sales management area.

"We had too much overhead in that area, and we needed better sales management," Derry states.

He says he is aware that an outsider coming in and chopping heads can produce an explosive situation. "Whenever you re-



IF I didn't perform for the next two years, I would expect to have difficulty maintaining my reputation and my job. That's life."

IAN DERRY

WANG LABORATORIES, INC.

due head count, it's a sensitive issue," he adds.

Derry says he believes that the key to unclogging the logjam is the separation of U.S. operations from within the corporate structure.

The community of spirit has come because U.S. operations have been separated out of corporate," he states. "So my people feel much more like a team. We've worked hard to establish our identity, and it's paying off."

"We used to read about new products in computer publications or hear about them from customers," one Wang field systems consultant says. "Since Derry has been here, we hear about things internally first."

According to Marketing Vice-President Ken Dissa, Derry has quickly earned respect because the people in the field at Wang know that he has experienced virtually all levels of the business himself.

"He's aggressive, and he has great importance when he wants something done," Dissa says, "but he's a great leader, particularly to sales and marketing people, because he has been there. He's quick to share the credit and the blame and makes it easy to feel part of his team."

Toward these goals, Derry has made quick and noticeable changes. One such change was pushing full profit-and-loss responsibility down to Wang's six

Diery's blueprint for turnaround

In Diery Wang's senior vice-president of U.S. operations, has laid out a blueprint for turning around the troubled Lowell, Mass., vendor. Derry says he believes that three strategic aims and six specific objectives will help formulate the turnaround.

Three strategic aims:

- Reorganize with an emphasis on decentralizing responsibilities and accountability, thereby increasing responsiveness to the customer.
- Alter the perception and reputation of the products, changing Wang's image from a word processing to information systems company.
- Build the requisite skill levels of all Wang employees to meet the requirements and sophistication of the product line and the marketplace it serves.

Six specific objectives:

- **Get back to profitability.** Wang showed a quarterly profit for the first time in three quarters, but Diery insists the company will not be in the black for the fiscal year.
- **Build consultancy services.** Based on a

successful program in Europe, Diery wants Wang's field-service representatives to act as consultants to customers to better support them and create additional revenue for Wang.

• **Standards of excellence.** Diery has designed a competency model for specific areas in the field, and every Wang sales agent will have to meet those criteria to carry a Wang business card.

• **Applications software.** Every major contract is now application-driven, Diery says, and Wang has to demonstrate its capabilities in developing and supporting new software.

• **Software maintenance.** Diery says he believes that the excellence of a company is now measured by its competence in software maintenance rather than hardware maintenance.

• **Quality.** Diery believes the franchise of computer users has broadened and that the definition of quality has changed. Wang must establish both the traditional areas of quality — debugging, customer service, uptime, response times — as well as new ones — engineering and design of machines to meet current user needs.

GLENN RIPKIN

geographic regions.

Derry and Olisa, Derry's former right-hand man in Europe, also initiated Wang's latest television commercials, controversial ads that utilize real corporate MIS situations and unabashed computerese. Their hope is that Wang will finally attain recognition as a computer vendor rather than a word processing company. "Fifteen percent of our business represents 85% of our reputation, and we've simply got to change that," Derry says.

Most importantly, Derry says he is committed to getting Wang back in the black. He admits it will not happen this year and that next year remains uncertain. But he says he believes that the return to profitability is inevitable. "One of the reasons I came to the U.S. is that I know we've got the product line for success and, therefore, the rest can be fixed," he says.

'Madder than hell'

But according to Wohl, the bottom line for Wang is that its customers are "madder than hell," and if they receive one more product from Wang that doesn't work as it's supposed to, such as the prematurely announced VS 300, "they'll find another vendor."

Wang is betting that Derry's enthusiasm and strong personality will help the company win back customer loyalty. The irony is that those very attributes may, in the long run, be Derry's undoing.

"Any leader of that company needs to realize that Wang is a family business and [that] he is never going to get control," Colom says. "That's a big hurdle to get over."

"Two or three years down the road, if Wang makes a huge turnaround, Ian is going to seek his payoff," Seybold says. "I imagine that some kind of confrontation could happen then."

Derry claims that he is "very happy in this situation" and won't be drawn into a debate on the future. Fred Wang insists that Derry's success doesn't portend another Wang vs. Cunningham debacle.

"John wanted to run and own his own company," Fred explains. "That was the key to that problem. There are lots of future roles here for Ian, and as he grows, there will always be new avenues open to him."

MERGERS & ACQUISITIONS

Western Digital Corp. and Faraday Electronics, Inc. announced that they have signed a definitive agreement under which Western Digital will acquire Faraday, a Sunnyvale, Calif., company that designs, manufactures and markets CPU board-level and core-logic products.

Western Digital will issue approximately 1.5 million shares of common stock for all of the outstanding Faraday stock, warrants and options.

Faraday lost approximately \$1 million in its fiscal year ended March 31, primarily due to write-offs associated with a discontinued business.

The acquisition is consistent with Western Digital's strategy of supplying a wide range of subsystems solutions to its customers and will enable the company to provide IBM Personal Computer XT and AT and Intel Corp. 80386 integrated chip sets to companies making IBM compatible computers.

McDonnell Douglas Corp. has acquired Frampton Computer Services Ltd., a British software company. The company will operate as part of McDonnell Douglas Information Systems International, better known by its trade name, ISIS.

The purchase price was not disclosed.

Based in Bristol, England, ISIS employs 65 people and has annual revenue of about \$5 million. The company specializes in payroll, personnel and pension systems but offers other software products as well. The company will remain in Bristol and continue to operate as ISIS.

3M Co. announced a 10% equity investment in Logistix in Milpitas, Calif., a computer software contract manufacturing company.

Founded in 1974, Logistix acts as a manufacturing division for computer software publishers and OEMs, offering complete project management services, including design, manufacturing strategy, procurement, program duplication, assembly, packaging, inventory control and quality assurance. Customers include major soft-

ware developers as well as hardware manufacturers, toy and game companies and biotechnology firms.

DuPont Co. and Xerox Corp. have announced plans to form a joint-venture partnership to develop and manufacture products for the electronic-imaging marketplace.

The new firm, to be called DX Imaging, will combine the existing efforts of both companies in liquid-toner technology. DuPont and Xerox have invested a

total of about \$40 million in this technology and expect to invest another \$40 million to support the joint project this year.

Two Irvine, Calif.-based manufacturers of mass-storage devices have signed a letter of intent to merge. Proapp, Inc., a company that makes Apple Computer, Inc. Apple II and Macintosh-compatible hard-disk subsystems, will merge with Logic Array, Inc., a manufacturer of hard-disk cards for IBM-compatible computers.

The newly merged company will retain the Logic Array name. Proapp will continue to be used

as the brand name for the company's line of Apple-compatible upgrades.

Infonet, Inc., a North Andover, Mass.-based subsidiary of Memotec Data, Inc., in Montreal, and Tesdata Systems Corp. in Herndon, Va., have agreed to plan a merger by which Tesdata will become a wholly owned subsidiary of Infonet.

Tesdata's stockholders will be asked to approve the plan at a special meeting expected to be held in July. Under the merger plan, holders of Tesdata common stock will receive 15 cents per share.



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Software world

CONTINUED FROM PAGE 95

purchased Integrated Software Systems Corp. and Software International Corp. from General Electric Co.

The moves, which Computer Associates' Freese said added about \$15 million to fourth-quarter revenue, gave Computer Associates entry into the Digital Equipment Corp. VAX marketplace and resulted in an 800-member international sales force.

IT'S A misconception that [Computer Associates has] only grown because of acquisitions."

CHARLES TAYLOR JR.
PRUDENTIAL-BACHE
SECURITIES, INC.

"Computer Associates is a great example of growth by acquisition," noted Bernard Goldstein, a partner at Broadview Associates, a Fort Lee, N.J., investment banking firm specializing in acquisitions and mergers.

"They've played a significant role in their emergence as a leading systems software vendor."

Acquisitions role overstated

Prudential-Bache's Taylor pointed out that the role of acquisitions in Computer Associates' recent growth may be overstated.

"It's a misconception that they've only grown because of acquisitions," he said. "They have done a lot of good acquisitions, but they have also done a lot of good internal development."

CBEMA

CONTINUED FROM PAGE 95

of fire" last year when the U.S. and Japan negotiated a semiconductor trade agreement that increased chip prices dramatically. The computer industry is the largest chip buyer in the U.S., she noted.

The association argued that the chip agreement, spurred by complaints from the U.S. semiconductor industry, levied a "double hit" on computer companies.

Apart from the higher chip prices, the government recently proposed 100% protective tariffs for a variety of Japanese computer systems and components imported by U.S. firms in retaliation for Japan's failure to comply with all parts of the semiconductor accord. In the end, the government limited the tariffs to 16-bit microcomputers.

These episodes prompted CBEMA to seek rule changes that would give consuming industries a greater voice in U.S. trade sanctions and agreements. "Our industry has paid a high price for problems in the semiconductor industry," said Bill Maxwell, CBEMA's international issues director.

"Under current law, the U.S. grants many rights and privileges to companies complaining that they are injured by specific imports. But it doesn't do enough to protect the rights of companies that depend on these imports," Maxwell said.

Computer Associates, he said, is expected to spend about 13% of revenue — or \$60 million — on research and development this year.

Much of Computer Associates' internal development goes toward integrating acquired software into its product line and acquiring enhancements to existing products, Taylor noted.

"They've got a development team that is 300 strong," Taylor said.

"It's not as if they have only a couple of people doing development, a situation usually indicative of a company which just acquires products and resells them," he added.

Taylor is looking for the firm to earn \$1.1 million in fiscal 1988, on revenue of about \$475 million.

Tandem signs Big Eight firm

CUPERTINO, Calif. — Tandem Computers, Inc. recently added a member to its roster of partners in the manufacturing market, signing up Big Eight accounting firm Coopers & Lybrand as a marketing and consulting partner.

New York-based Coopers & Lybrand will work with Tandem as a "solutions implementer," a Tandem spokeswoman said. The two firms will share sales leads and work together on factory automation projects for customers. Coopers & Lybrand consultants will provide services such as project management, analysis, training and support to Tandem customers implementing on-line transaction pro-

cessing applications for manufacturing. The agreement will specifically emphasize electronics, automotive, aerospace and process manufacturing.

Tandem signed a similar agreement last year with Big Eight firm Arthur Young. The transaction processing systems vendor also has agreements with two Pittsburgh-based manufacturing firms — Dravo Corp. and Westinghouse Electric Corp. — to jointly implement manufacturing systems. Tandem recently announced its intent to develop a formal manufacturing and networking systems agreement with Boeing Computer Services.

High Tech Advertising. When the

COLUMBUS, OHIO • 9:35 A.M.

After three years of development, the PC-based financial planning product of a multinational U.S. company is ready to be marketed in Western Europe and the Pacific Basin.

With a limited budget, the marketing director needs to develop an advertising plan that delivers maximum impact in target international markets. First, he needs to know his best prospects, then, how they view his company's products, and finally, what competition he will face.

His solution: Call International Data Group.



FRAMINGHAM, MASSACHUSETTS • 9:45 A.M.

The marketing director calls Frank Cutilia, director of **IDG Communications International**.

Cutilia decides that initial research is needed. He immediately contacts Mike Raimondi, director of Database Services for **International Data Corporation's Global Data Resources**.

Cutilia and Raimondi lay out a comprehensive **Global Survey telephone** service that will poll both MIS professionals responsible for selecting and purchasing similar products in large corporations, and PC end-users who will actually use the product in Europe and Asia.

The marketing director authorizes the study. E-Mail assignments are quickly sent to IDC's international offices in London, Paris, Munich and Sydney.



SYDNEY, AUSTRALIA • 11:30 A.M.

Cutilia discovers strong competition in Australia where similar but lower-level PC-based financial products are already on the market. He contacts Alan Power, vice president of **IDG Communications' Pacific Region** and general manager of **Computerworld Australia**.

Power recommends a two-tier advertising campaign highlighting the product's technical breakthroughs, and stressing the program's ease-of-use and strong local sales support.



LONDON, ENGLAND • 2:00 P.M.

At the request of Cutilia, Philip de Marcillac, director of **EDC's European Research Center**, prepares a forecast of PC-based financial planning product sales to provide critical information as the team determines how to best reach key corporate targets.



CEO shuffle

CONTINUED FROM PAGE 95

MIS solutions, a bloody management shake-up is the last thing the company needed.

The CEO "bug." The latest victim to be bitten is Robert Miller. Miller departed the No. 2 spot at Westboro, Mass.-based Data General Corp. to head MIPS Computer Systems, Inc., the Silicon Valley maker of reduced instruction set computing OEM products.

Miller is a big plum for MIPS, which, like many technology-oriented start-ups, should benefit greatly from the prestige of gaining a top officer from a billion-dollar vendor.

A similar plot (a double feature, in fact) was played out during the last couple of years at Wang Laboratories, Inc. John Cunningham, and later Carl Massi, moved on to top spots at smaller outfit, saying they wanted to run the whole show. However, isn't it funny how the CEO bug seems to bite at a time when the original employer's financial picture is less than healthy?

The "time to move on" exit. In recent weeks, Cullinet Software, Inc. founder John Cullinane and Compaq Computer Corp. cofounder Bill Murto announced they will step aside — Murto to pursue the ministry and Cullinane to start a noncomputer firm in a field yet to be determined. The historical precedent? Lotus Development Corp.'s Mitch Ka-

por last year, although Kapor is still actively involved in software development work.

In each of the above cases, the impact of these changes is, or will be, more cosmetic than substantive, because at the management level, each firm is or was essentially running in anticipation of the departure.

Although some would say Lotus has become a more combative company under Jim Manzi, one could also argue that Kapor would have pursued the same lawsuit strategy in a marketplace that has changed considerably.

The "turning over the reins" step-aside. This is a very common scenario when a veteran CEO wishes to depart from day-to-day operations. Usually

he will remain chairman — as Bill Norris did before his retirement from Control Data Corp. — and relinquish the CEO and/or president's mantle.

The most recent example is Bertil Nordin at Digital Communications Associates, Inc. (DCA) One interesting twist: The announced successor Jim Ottenger was a top dog himself at Forte Communications, Inc., which DCA acquired last year.

The resignation under adverse circumstances. Robert Wagnle, Paradyne Corp. Federal indictments (now settled) and losses — what more need be said?

Writer is Computerworld's senior editor, computer industry.

World is bigger than your budget.

FRAMINGHAM, MASSACHUSETTS • 4:30 P.M.

Cuttita and Raumondi meet with IDC's Chakkaravarthy, Ken McPherson, and Jerry Danielson to summarize the survey findings.

Sheryl Merchant, IDG Communications International Marketing Services sales and marketing support manager, uses IDC's global E-mail Network to check foreign currency exchange rates and closing dates for all international magazines.



UNITED STATES, EUROPE, ASIA • 4:45 P.M.

Cuttita initiates a global conference call to review final recommendations with IDC's regional offices in Sydney, London, Paris, Tokyo, and Hong Kong/Beijing. His plan is to target MIS professionals by using Computerworld Australia, Computerworld Asia, Computerwoche, Computerworld Italia and Computer News in England. The PC end-user campaign will stress product documentation, reliability, support and service, and break in PC World editions in England, France, Germany and Australia.



COLUMBUS, OHIO • 5:30 P.M.

The marketing director accepts the IDG recommendation and notes that the media plan prepared by IDG will penetrate all target markets within budget restrictions. He gives Cuttita a final commitment for advertising space in the selected IDG magazines. All the ads will be placed centrally through IDG/IMS in the U.S.

His new product campaign will break in three weeks.



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Wang plans joint investment fund

BY BEN LIM
AND TOM MICHAEL
SPC/117-14

TAIPEI, Taiwan — An Wang, the Chinese-American founder of Wang Laboratories, Inc., recently said plans to start a \$500 million fund to help finance U.S. Taiwan joint ventures and technology transfer.

Wang met with government officials here in April to finalize plans for an investment fund slated to be launched in June with an initial balance of \$100 million. Wang said 60% of the capital will come from private investors in Taiwan and 30% will come from the Taipei government and state-owned companies. The remaining \$10 million will come from Wang Laboratories, which will oversee management of the fund.

The fund is intended to enable Taiwanese companies to enter joint technology ventures with established small and medium-size U.S. firms. It will also be used to acquire U.S. firms and transfer U.S. technologies to Taiwan, knowledgeable sources said. When it is fully subscribed, the fund — tentatively named the Golden Gate Development and Investment Fund — is expected to boast capital of \$500 million for investment in U.S. companies.

Government advocates of the project look upon the fund as an important step toward reducing Taiwan's embarrassing trade surplus with the U.S.

Countering the growing trade imbalance, which reached \$13.6 billion last year and could top \$18 billion this year, is a major concern to the country's computer makers, who stand to lose their biggest customers if protectionist legislation passes in the U.S. Congress.

Taiwan began to invest in U.S. industry three years ago, the Ministry of Economic Affairs' Investment Commission said. The commission approved only about \$2 million in overseas investments from 1981 to 1983, but statistics indicate that investments jumped to \$30 million in 1984, with about \$25 million going into the computer and electronics field. In 1985, total overseas investment rose to \$35 million, with about \$23 million earmarked for the U.S. computer and electronics industries.

Lim and McPherson cover the Pacific Rim computer industry for Computerworld in Hong Kong.

EMPLOYMENT TODAY

Dancing in industry's spotlight

Vendor MIS managers get equipment but must perform under pressure

BY MICHAEL BALL
SPECIAL TO CW


Working for a computer industry vendor is like performing on Broadway. The stage is set with all the equipment you need, but you have to be able to dance in the spotlight.

That is an assessment made by many MIS managers who prefer reaping the rewards and tolerating the difficulties of working inside vendor operations.

"The big advantage is that we're not a back-room service," says Dean Redfern of McCormack & Dodge Corp. in Natick, Mass. "We're a focal point, like a manufacturing assembly line."

MIS benefits from being on the front line, Redfern adds. "First, you become very visible and report very high up. Second, lots of cash is thrown at you, and the percentage spent on MIS is significantly higher than in other kinds of companies," he says.

On the other hand, increased visibility puts pressure on MIS.

The bad news is that you're expected to perform at a much higher level than in other companies, and your services have to be available constantly and quickly. You've got to run a Cad-

illac operation, and you can't scrimp on talent or work," Redfern says.

With the executives looking over your shoulder, your own success and failure is known. "They see an hour's worth of downtime as an hour's worth of lost development," Redfern says, "and that's our business."

Warts and all

The vendor MIS manager must also settle for the kinds of equipment his company provides rather than shop around. "You get all the hardware you want, but you take it warts and all," says Robert Elliott of Apollo Computer, Inc. in Chelmsford, Mass.

While many vendors do not absolutely require their MIS managers to use only their own products, most have unwritten policies that are followed religiously by the managers.

Apollo, a scientific and technical workstation vendor, is an exception to this rule, Elliott says. Because the company's MIS organization grew faster than the development of its own products, Elliott is in the luxurious position of choosing the equipment that provides the best solution rather than the systems that bear the company label. The company is free with its resources, because "everybody here understands the role of ap-

plied technology," he says.

Similarly, Lloyd Taylor of Hewlett-Packard Co. in Palo Alto, Calif., says that the executives in his firm understand the MIS department and its needs. "At the head of the list of benefits is that you wind up with a more enlightened management," he says. But Taylor adds that he does not always get everything he wants for his operation. "You still have to sell your ideas and needs, but management understands the use of equipment and is far more accessible."

The drawbacks of using only the company's equipment are balanced by access to corporate resources. Taylor says that the most important of these resources is probably not all the hardware, software or money "Unlike a noncomputer company, we have almost unlimited consulting resources," he says.

Another difference between vendor MIS and that of other companies is the interplay between internal operations and product development. "You have the opportunity to influence the design of the products here," Taylor says. Because of this relationship, MIS can help tailor certain products to suit its needs and methods.

As with the other benefits, working closely with develop-

ment can be difficult. Vendor MIS departments must often act as test sites, mixing new product trials with production work.

The interrelations between MIS and developers is even starker at M&D. Redfern says, "Everybody in the company becomes a customer. Everyone all the way up to Frank Dodge is a PC and is a potential software

multiple DP managers: "One for accounts receivable software and one for human resources programs and one for every other kind of software we sell."

The managerial implications of this setup affect both daily dealings and staffing decisions. The various data processing managers "all do their own development, and you have to get a consumer before you get a resource," Redfern says. "Therefore, we need very talented managers to deal with that innate矛盾."

M&D constantly redefines what sorts of skills and experience it wants from new employees. The company tends to hire a mix of old hands and recent graduates. This mixture contrasts with some of the larger computer companies' MIS departments, which often hire only trainees to combat attrition.

Other vendors like HP, are changing their hiring patterns to meet new internal demands. "We're gradually adjusting the profile of MIS professionals, because the MIS business itself is changing," Taylor says.

HP recruits most of its new employees from colleges. The company is particularly interested in students about to graduate with MBAs. "We used to look for Mr. Inside — a true technocrat. Now, we're looking for those who can mix general business knowledge and skills with technical ones," Taylor adds.

developer," he says. "As a result, input comes from many places simultaneously, and software development is not under the control of MIS."

To cope with this situation, Redfern says the company hires

Ball is a free-lance writer based in Boston.

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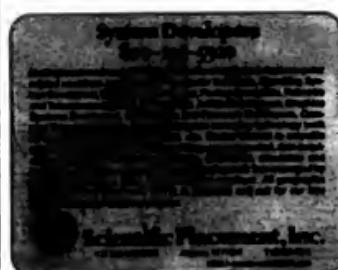
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“...Computerworld has proved to be one of the most effective media for reaching our high-tech target groups.”



— Michael Gill
Senior Vice President
Creative Director
Thompson Recruitment Advertising

Michael Gill is Senior Vice President and Creative Director of Thompson Recruitment Advertising, based in Los Angeles, California. In 1986, Thompson won more EMA awards than all three largest national competitors—combined. The company's advertising goal is a simple but demanding one: To create the most effective recruitment advertising in the marketplace.

Thompson can point to many reasons for its success. And one of the first that comes to mind, Michael says, is Computerworld and its Employment Today section.

Today's job market continues to change rapidly. It's no longer enough to merely post a job and hope that people will come running. This new competitive marketplace demands that we use many new approaches and do a lot more research. Simple demographics just aren't enough any more. Fortunately, Computerworld understands this need for research that goes beyond numbers alone.

For us, Computerworld has proved to be one of the most effective media for reaching our high-tech target groups. We've discovered that it is must-reading for many of the high achievers that our clients want to attract.

In fact, we recommend Computerworld to our clients because we know that it will reach prospects most effectively. Among other benefits is the quality of the publication itself, which reinforces the quality of our campaigns.

The successful recruiter knows that today's marketplace is highly competitive, and that tomorrow's marketplace will be even more so. At Thompson, we expect that tomorrow, as today, Computerworld will be an invaluable ally in helping us to achieve our mission of creating the most effective recruitment advertising in the marketplace."

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NCC

FROM PAGE 1

An unwieldy NCC management structure that inhibited conference organizers from responding effectively to these developments and to the explosion of interest in personal computers.

At NCC's peak in 1983, some 700 exhibitors and 97,000 attendees converged on Anaheim, Calif., for the show.

But as of May 8, only 2,877 people were registered for this year's show, which runs June 15-16 in Chicago's McCormick Place, according to a spokeswoman at Registration Control Systems in Ventura, Calif. The firm, contracted by NCC to handle registrations, was told to expect 10,000 advance registrations.

No-shows

Late registrations from the local area are not likely to reflect the serious buyers that exhibitors seek. Furthermore, at 1985's NCC in Chicago, 20,000 of the 85,000 people who registered to attend did not show up, NCC officials say.

As of April 20, only 146 exhibitors had registered for this year's show, reserving about 600 booth units, down from more than 3,600 in 1984.

Skeptical former exhibitors say they will not return unless NCC pulls a rapid turnaround from last year's disappointing attendance of 42,000 in Las Vegas, which left a bitter taste in their mouths. "There were times last year when you could roll a bowling ball down the aisle,"

and it wouldn't hit anybody," says David Race, an exhibit manager for Distributed Processing Technology, Inc. in Maitland, Fla.

Last year's conference generated an estimated \$650,000 for the five professional associations that sponsor it, roughly one-third the take of a few years ago.

AFIPS feels effects

Reeling from the fall-off in NCC revenue, the American Federation of Information Processing Societies (AFIPS), the umbrella-organization of trade groups that owns half of the conference and manages its exhibition, laid off 15 of its 25 staff members in the past year, eliminated donations to several nonprofit groups and slashed travel expenses for volunteer NCC organizers.

Earlier this year, leaders of the Association for Computing Machinery (ACM), another of the organizations that puts together the NCC show, voted in turn over the association's 15% share of the conference to AFIPS and called the move a gift. But, with some observers wondering whether NCC may lose money this year, one of those knowledgeable about the vote likens such gift-giving to "throwing a drowning man a sack of coins."

In the past, NCC was simply the place for computer professionals to gather. "Back in the old days, even though the NCC wasn't targeted, you felt like you were missing the prom if you weren't there," a spokeswoman for one former exhibitor says.

But that was before the recent decline in industrywide

trade shows in favor of more targeted exhibitions. "The trade has grown so big that it really doesn't make too much sense to get all the acts under one big tent," says Herbert Grosch, a former IBM and General Electric Co. executive, now retired in Switzerland, who has been in-

clined to more than 100 de- gress in six tent-like "spring structures" set up to accommodate an overflow of exhibitors. That prompted a group of those vendors to file a suit against the conference organizers, which was later settled out of court. Ironically, many of the exhibi-

in 1985, it ran up against the slowdown in corporate spending on computers, which forced cutbacks in vendors' exhibitions. That was accompanied by general budget tightening among user companies that made people more judicious about attending conferences, notes Daniel Couger, a University of Colorado professor who has led educational sessions at NCC for 11 years.

And in the vast Chicago market, the 1985 conference drew roughly the same number of people as the previous year's Las Vegas show but attracted a smaller number of exhibitors, 564.

NCC also faces a proliferation of more targeted computer conferences, further compounding the challenges of cost-conscious users and vendors. It now competes for both exhibitors and attendees with shows aimed at specific functions, such as computer-aided design and manufacturing; those sponsored by individual vendors, most notably Digital Equipment Corp. and Apple Computer, Inc.; computer

conferences geared toward vertical markets, and others directed toward a particular locale.

"The issues have become so much more related to software applications and making things work at individual companies that there isn't as much benefit going to a massive show aimed primarily at hardware," says James Ware, a consultant with Nolan, Norton & Co. who likes the scope of NCC to a "fire hose" of products and information.

Lured away

NEC Information Systems, Inc. in Boxboro, Mass., is a former NCC exhibitor that has been lured away by vertical-market shows. "A trade show is a substantial investment on our part," says Peter Ferguson, the company's director of marketing communications. "Upon analysis of that, we felt we weren't getting the return we thought we should get [at NCC]. . . so we thought it would be more appropriate to focus on vertical-market applications."

Unisys Corp. plans to devote 90% of its trade show efforts to vertical-market shows this year. "We did exhibit [at NCC] under the Sperry banner last year, but we opted not to this year. We've elected to identify more targeted shows for our trade show dollars this year," says Tom Grossman, manager of exhibits and special events.

John Inlay, the chairman of Management Science America, Inc. who was the keynote speaker at the 1983 NCC show, says his company exhibits at shows focused on areas such as banking

Huge shows slip toward extinction

The National Computer Conference, once the hallmark of successful computer shows, is now battling trickling interest and low attendance.

Vendors say their marketing money is better spent at shows where the attendees are members of the specific audience they want to reach. Attendees say smaller shows, geared specifically toward networking, electronic publishing, personal computers, Apple Computer, Inc. products, Digital Equipment Corp. products and the like, meet their needs more effectively, than do huge, non-specific shows.

That is not to say that generalized shows are passe; some continue to prosper. The professional management of The Interface Group, Inc. puts on a Comdex show each spring and fall for an audience of more than 40,000. The Calhers Exposition Group hosts Info, which boasts a 14-year history and draws some 40,000 to 50,000 users to New York each fall.

But, like many other once-generalized shows that followed its entrance into a wide-open market, the NCC may be headed for disaster.

A spokesman at the American Federation of Information Processing Societies (AFIPS), the main sponsor of the NCC show, said this year's show will go on as planned, with some

150 vendors exhibiting their wares. In better years, the show drew more than 700 exhibitors. But will the member societies of AFIPS contribute to sink funds into a show that is generating little in return?

The NCC could very well plunge into obsolescence, as have so many of the products that once graced its crowded halls. And it would not be the first show to do so.

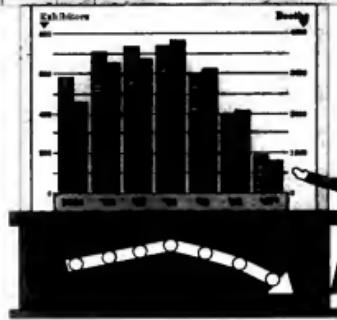
Last year, several shows quickly slipped into extinction. In March, The Office Automation Conference, also sponsored by AFIPS, met its demise. The Interface Group fixed its Comdex/Winter '86 and its Federal Data Processing & Communications Conference (canceling the latter just days before it was to take place last May). Other shows that have fallen by the wayside include Intech and Softcon.

The NCC late last month was dealt yet another blow to its trade show schedule when it was released from its partnership agreement with the North American Telecommunications Association (NATA). Together, the groups had planned to host Uniscom '87 in December; NATA now says that the NCC did not meet its end of the bargain and that NATA will host the event on its own.

ALAN J. RYAN

The rise and fall of NCC

Exhibitors and booth units



involved with NCC for 18 years as a director of ACM, Grosch questions the value of attending a show as large as NCC has tried to be. "It's hard to see all your friends. The old purpose of going because everybody else is going has sort of dissolved away," he says.

NCC's rapid growth reached ridiculous proportions in 1983 at Anaheim, when temperatures

in southern California heat were microcomputer companies who later prospered but never returned to NCC.

More importantly, the size of the show eliminated the possibility of holding it in the major metropolitan areas of New York and Los Angeles. Bryan Kocher, a consultant and director of ACM, says that, at the time, he urged conference managers to limit the size of the show, perhaps by raising booth prices, so it could continue to be held in those cities rather than Las Vegas, but conference organizers resolved not to restrain its size.

Las Vegas woes

The Las Vegas location presented its own problems; most frequently cited by the lack of a large local market. In addition, "many corporations are uncomfortable signing expense vouchers for trips to Las Vegas," says former ACM secretary Kathleen Wagner, now with Wagner Law Offices Service Corp. in Madison, Wis. "I felt it was a serious mistake to move NCC as frequently as they did to Las Vegas."

Potential conference-goers apparently agreed. When NCC reached Las Vegas in 1984, there were even more exhibitors than in Anaheim — 703 — but the number of attendees plunged to 65,000. While current NCC officials emphasize the Las Vegas location as a major draw, other shows have done well there recently; last year's Comdex/Fall drew 1,200 exhibitors and 82,000 attendees.

When NCC moved to Chicago

and manufacturing. They provide a more concentrated group of potential customers than NCC, which draws a less purchase-oriented crowd that includes many academics and reporters, Inday says.

"There's no question people still want to know what's going on in the trade, and they still want to kick the tires, but they're doing it at a specialized show," says Grusch, the veteran ACM official.



1983 NCC-goers in Anaheim, Calif.

The most prominent of the computer shows is springing up around NCC recently is Comdex, which has become to the burgeoning PC industry what NCC traditionally was to systems professionals. Last year's Comdex/Spring in Atlanta attracted 600 exhibitors occupying 3,000 booth units, along with 42,000 attendees. Comdex is put on twice a year by The Interface Group, Inc., in Newton, Mass.

"It appears as though the industry has moved in favor of other shows, most notably our Comdex," she says. Sheldon Adelson, chairman of The Interface Group, "We're happy about that, but it's sad to see something that was the original show fade away because the mainstream, or failure to meet the needs of the marketplace. But the industry is maturing, and evolution is inevitable; if NCC didn't roll with the punches, it's paying the price."

John Murphy, a senior consultant with Wohl Associates in Bala Cynwyd, Pa., says NCC has been hurt by a fragmentation of the computer market led by the PC revolution. "Life has switched out of the MIS mainframe-type environment. The mainframe computer has really affected the masses," he says.

A former high-ranking NCC volunteer official says the conference turned its back on microcomputers when it folded its personal computing festival in 1981, opening the door for shows geared to that audience.

"It's really ironic, because NCC was the first major show to give any recognition to the PC. In 1977, it had the first personal computing festival. In 1981, they folded it in," the official says. "From that point on, they made no effort to bring this community into the mainstream of

the show; you lost a number of the movers and shakers from 1982 on up."

Management problems

Many observers, including conference officials, attribute a lack of response to such developments on the part of NCC to a bloated management structure.

NCC is organized as a partnership, with AFIPS owning 50%. Another 45% is split evenly among ACM, the Computer

Shows, and the Computer Society; the other 5% is held by the NCC Board of Directors.

"It took a while for people on the board to react" to developments such as the growth of Comdex, says Halligan, a Chicago public relations consultant and the promotion chairman for this year's NCC.

A former high-ranking NCC volunteer says AFIPS relied on telemarketing in selling to exhibitors, rather than making personal calls. However, Byrne says AFIPS uses mailings, telemarketing and personal calls. There were additional problems with advertising agencies missing deadlines and promotional efforts running behind schedule, the former official adds.

Passing the buck

A former NCC volunteer says the show's poor management was a "pass-the-buck" situation. The blame shifted from advertising agencies to the AFIPS board and others. We were never sure who was to blame."

Many small vendors, some that are exhibitors and some that are not, say the only contact they had with NCC '87 has been through mailings of flyers and brochures.

Some NCC insiders criticize management of the show on other counts.

ACM's Kocher says AFIPS spent too much money on things such as volunteers' travel expenses. "When times were good, they put on too much fat. There was an unbelievable amount of money being spent," he says. "I think they just had too many people poking their fingers into the pie."

NCC is taking a major step to revive its marketing of exhibition space by seeking a commercial conference management company to take over that function under contract. An announcement of the selection of a company could come as early as this week, AFIPS President Jack Moshman says.

Under outside management, exhibitors will be allowed to sell their wares on the convention hall floor, which they are not now allowed to do because AFIPS is a not-for-profit organization.

NCC officials are touting another move they hope will reverse the show's decline — returning to a rotation of conferences in New York, Chicago and the Los Angeles area after this year and holding it earlier in the spring.

What is the outlook for NCC? Several computer professionals critical of the show's management say that despite its problems, its breadth makes NCC the most worthwhile conference for them to attend. But the most frequently cited gripe about NCC is its lack of focus.

Society of the Institute of Electrical and Electronics Engineers and the Data Processing Management Association. The Society for Computer Simulation owns the remaining 5%.

Each year, the conference program and logistics are planned in detail by a new steering committee made up of volunteers from the sponsoring organizations who generally live in the region where the show is being held. The committee reported to the NCC Board, which is made up of leading officials of the sponsoring organizations from around the country. A staff at



NCC '86 floor in Las Vegas

AFIPS markets exhibition space to vendors.

After last year's show, NCC's sponsors eliminated one layer of management, a committee similar to the NCC Board that was positioned between the board and the steering committee and functioned as a "middleman," steering committee or review board," says Marty Byrne, AFIPS marketing director.

Roger Halligan, a spokesman for this year's NCC, acknowledges that while NCC organizers have developed a highly regarded educational program, they have failed to market to exhibitors

NCC's empty halls

Chicago's McCormick Place fares little traffic from June 15 to 18, as only 150 exhibitors are expected at NCC '87 — and a slowdown in vendor participation will likely carry with it a drop in attendance.

But also expected to suffer from lack of interest in the show is NCC's education program. Although many have forgotten this aspect of the show, it is the reason NCC got its start. Each year, a volunteer staff designs a program that covers timely issues in the market.

This year's program chairwoman, Margaret Butler, of Argonne National Laboratories' Department of Energy laboratory at the University of Chicago, said her committee has worked with the suggestions of former chairmen to come up with an informative program.

Topics to be addressed in the sessions include artificial intelligence, computer design and supercomputers, educational human resource issues, hardware directions, information technology management,

microcomputers, networking and connectivity, security, privacy and law, systems software and languages and workplace applications.

All told, there will be 98 sessions involving some 400 speakers, chairmen and organizers, Butler says.

Users who opt to skip the technical sessions this year may be hard-pressed to find the leading industry vendors who had exhibited at NCC in previous years.

The few big-name vendors on the exhibitor list — IBM, AT&T, Xerox Corp. and Motorola, Inc. — stand out against a backdrop of peripheral makers, trade publications, power-supply vendors and public relations firms that constitute the majority of exhibitors.

"We don't really know what's happening with NCC. We saw a drop-off in attendance last year compared to the previous year," said Ken Patterson, producer of business shows for IBM. "This year, we're looking to Chicago to see if that will continue."

ALAN J. RYAN

AFIPS claims the show is now geared toward microcomputers, but the exhibitor list lacks names like Tandy Corp., Tandon Corp., Leading Edge Hardware Products, Inc. and Compaq Computer Corp. Peripherals for PCs will be well-represented at the show, but it is unlikely that they can lure the 30,000 to 40,000 people NCC officials say they expect.

"At this point, I think they're too far behind the eight ball," says David Comte, communications manager for Avatar Technologies, Inc., in Hopkinton, Mass. "They've come from a mainly mainframe-dominated audience and are trying to make a transition to personal computers. It's not going to happen overnight."

Other vertical shows cater to the needs of the PC industry with stronger results at lower cost, vendors say. For users, vertical shows have the focus many are looking for and are often presented regionally.

The AFIPS team says it can turn its show around by contracting out the exhibit management to professionals. In this manner, it hopes to generate more aggressive marketing and renewed interest in the show. But an observer who works in conference management says it is too late for NCC. "The show is not looked at as a valuable property, and because of that, they

will not be able to hire the best or most experienced manager," he says. For many of the NCC '87 exhibitors, this year will be a turning point. If the conference does not show greatly improved results in the generation of leads over last year, they will take their marketing efforts elsewhere.

Has to prove itself

"NCC will have to prove itself for us in '87," says Scott Humphrey, a spokesman for Britton Lee, Inc., in Los Gatos, Calif. "We don't mind a slightly smaller attendance if they're more qualified. That's what we need to see at NCC."

Some say they feel that NCC's traditional status can help save it. "The show has a very strong tradition, and I think that for us as a company, it's valuable. Otherwise, we wouldn't be there," says David Gould, a spokesman for Fujitsu America, Inc.

Michael Steinberg, product manager with Digital Products in Watertown, Mass., looks to the changes ahead and the changing focus of NCC's lack of focus in answering the question of whether it will survive. "Yes, we say 'if they do what they claim — which is put it into major markets at the right time of the year and give it a more specific orientation. Essentially, I think we'll know this year

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